Full Name:

Address1:

Address2:

City State Zip:

Email:

Case Manager Email:

← APPLICANT COMPLETE THIS SECTION

Use Adobe Acrobat Reader and print this application to "Custom Scale - 100%". Then, both addresses will appear in the windows of a #10 double-window envelope, saving you time.

Mail this application to the address at left.
 Do not fax!

Date Generated:

Fold on this line -----

Dear

I am applying to the following waitlist, which I believe is open – please fax HousingWorks if the list is closed.

THIS SECTION IS FOR WAITLIST ADMINISTRATORS ONLY:

LANDLORD: IF REJECTING THIS APPLICATION, please email, mail, or fax the form below to HousingWorks. We will forward it on to the applicant. <u>Include this page so we know who the application is from!</u>

We will also <u>update our system</u>, so the changed status of your waitlists will reach thousands of applicants and their housing advocates. Also, you will boost your Fair Housing and ADA compliance exponentially! support@housingworks.net HousingWorks P.O. Box 231104 Boston, MA 02123 617-536-8561 fax

Х

- O This waitlist is closed. The only waitlists open at present are:
- O This is not the right application. We have enclosed the correct application.
- O You do not appear to qualify for this property, because: _____

Name of Waitlist Administrator optional _____

Phone of Waitlist Administrator optional:

-

HEAD OF HOUSEHOLD'S (HoH) FIRST	NAME ONLY, type or write in t	he row below:								
	in the one of the of white in t									
HEAD OF HOUSEHOLD'S COMPLETE	MIDDLE NAME:									
HEAD OF HOUSEHOLD'S LAST NAME	E (EX: BAEZ GONZALEZ):									
DOES THE HOH HAVE A SOCIAL SECURITY NUM	/BER or ITIN?	DATE OF B	IRTH	GENDER						
Enter the last four digits of your SSN or I		pe birthyear first, using dashes	YYYY-MM-DD F M	T-MTF T-FTM						
ETHNICITY: (Hispanic or Non-Hispanic,	Client Refused) RACE: (Asian, Bla	ack, White, Native American	n, Pacific Islander, Multi-racial, Clier	nt Refused – do not write Spanish)						
REQUESTED ACCOMMODATIONS:)o you need any of these? 🔲 –	• V 🗌 I don't ner	ed any of the accommodations	listed below						
Fully Accessible Wheelchair Unit		_		ed an Interpreter						
No-Steps unit (elevator to any flo		•		mestic Violence Victim						
First-Floor unit only		d for Environmental Allei	_	e-In Aide or PCA						
HEAD OF HOUSEHOLD'S CAREER ST	AGE: Employed	Unemployed	Retired FT Student	PT Student						
ANY VETERANS IN YOUR HOUSEHOL	.D: Yes No			_						
PERMANENT MOBILE RENTAL ASSIS		one of these answers								
I do not have mobile rental assistanc			AHVP VASH or simila	r						
CRIMINAL RECORD AND SEX OFFEN										
	y/Conviction? Yes N	0	Any Misdemeanor Conviction?	Yes No						
···· · · · · · · · · · · · · · · · · ·	y Convictions? Yes N		Any Misdemeanor Conviction?	Yes No						
Is <u>anyone</u> in HH subject to a lifetime set	coffender registration in any state?	Yes No								
ANY PETS: Yes No	Breed, Size, Weight,									
ANY PETS: Yes No HOUSEHOLD SIZE AND COMPOSITIO			ANNUAL INCOME	DOCUMENTED DISABILITY?						
	DN:	‡ in Household	ANNUAL INCOME \$.00	DOCUMENTED DISABILITY?						
HOUSEHOLD SIZE AND COMPOSITIC	DN:	_	\$.00	Yes No						
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Applicants must be 18 years of age and/or have the legal capacity to sign the lease.

Massachusetts Rental Application

This application is to be completed fully with every question answered. Incomplete applications will be returned to applicant and result in processing delays. If additional pages are necessary, please attach them. The information provided will be used in the tenant selection process and is subject to verification. In the event any information provided is later determined to be false, Landlord may, in Landlord's sole discretion, cancel the application or terminate any lease. Landlord's gathering of information from and about prospective residents is for the benefit of the Landlord, only, and does not create any right of reliance on the part of any resident regarding the behavior or character of any other resident or occupant of the community. Additionally, all information provided is subject to verification regulations that govern this property's housing programs which may include the U.S. Dept. of Housing and Urban Development, the Internal Revenue Code §42 Low Income Housing Tax Credit program, Connecticut Housing Finance Authority, Maine State Housing, MassHousing, and/or Rhode Island Housing requirements. All information provided will be held confidential.

The Management Agent will provide assistance with completing this application upon request. If necessary, persons with disabilities or those with limited English proficiency may ask for this application in large print, alternate format or another language. Contact management staff at the address and telephone number listed below.

Г

Newcastle-Saranac Apartments 599 Columbus Avenue Boston, MA 02118 Phone 617-307-5951	گر	EQUAL HOUSING OPPORTUNITY	FOR OFFICE USE ONLY: Received date and time stamp here:
(617) 425-1943 Fax TTY Relay: 711			Total household income: \$
(Please print clearly)			

Applicant's Full Name:______Date of Application:______Date of Application:_______Date of Application:_______Date of Application:______Date of Application:_______Date of Application:______Date of Application

This rental application is for: <u>Newcastle-Saranac Apartments</u> Des	sired Move-In Date:
---	---------------------

Bedroom size requested, please check:	OBR 🗖	1BR 🗖	2br 🗖	3BR 🗖
---------------------------------------	-------	-------	-------	-------

Note: <u>Please answer all sections completely</u>. <u>Failure to do so will result in your application being returned to you as</u> incomplete causing further delays in processing.

	HOUSEHOLD	COMPOSITION			
NAME OF HOUSEHOLD MEMBERS (First, Middle Initial, Last)	RELATIONSHIP TO HEAD OF HOUSEHOLD	DATE OF BIRTH (mm/dd/year)	SOCIAL SECURITY NUMBER	STUDENT FULL (FT PART-TIM) or
	HEAD				
If yes, please explain: Provide all addres CURRENT ADDRESS:	sses where you have lived		i) years. Please print o	learly.	
Address:		City:	State	e:Zip:	
Telephone:	Lived There From:	to:	Monthly Ren	ıt: \$	
E-mail address:					
Reason for Moving:		Landlord Name	e:		
Landlord Address:		City:	State	e:Zip:	
Landlord Telephone/Cell:		Comments:			
©Federal Management Co., Inc. All rights reserved Revised March. 2020					1

PREVIOUS ADDRESS #1

Ad	dress:	City:		State:	_Zip:
Tel	lephone:	Lived There From:	to:	Monthly Re	ent: \$
Re	ason for Moving:	La	ndlord Name:		
Lar	ndlord Address:	City:		State:	_Zip:
Lar	ndlord Telephone/Cell:	Ca	omments:		
PR	EVIOUS ADDRESS #2				
Ad	dress:	City:		State:	_Zip:
Tel	lephone:	Lived There From:	to:	Monthly Pa	ayment: \$
Re	ason for Moving:	La	andlord Name:		
Lar	ndlord Address:	City:		State:	_Zip:
Lar	ndlord Telephone/Cell:	C	omments:		
Ple	ease list <u>all</u> states and territorie	es of the U.S. <u>applicant(s)</u> has/ha	ve lived in:		
DIS	SABILITY STATUS:				
1.		household benefit from the featu	ires of an access	sible unit? Yes	🗆 No 🗆
2.		n a waiting list for an accessible u		Yes	
3.	Are you seeking admission ba	sed on a disability?		Yes	🗆 No 🗖
4.	Do you require any modificati			Yes	🗆 No 🗖
	If so, please list the specific m	odifications needed:			
<u>RA</u>	CE & ETHNICITY:				
	e are required to collect data or tegories that apply to you and/o	n race & ethnicity in accordance w or your household.	vith federal regu	ulations. Please ch	neck race and ethnicity
ls t	the Head of Household (check c	only one) Hispanic or Latino 🛛	Not Hispanic	or Latino 🛛	
ls t	the Head of Household (select a	as many as appropriate)			
Wł	hite 🛛 🛛 Black/African America	n 🗖 American Indian/Alaska Na	ative 🛛 Asia	n 🗖	

Native Hawaiian /Other Pacific Islander D Other (please specify) ______

STUDENT STATUS:

Have you or any household member been enrolled as a full-time student at an educational institution (including grades K-12 and higher education) during the past five months of the certification year or plan to within the next 12 months? Yes \Box No \Box

If yes, please explain: ______

<u>GEI</u>	IERAL INFORMATION:				
1. 2. 3.	Have you or any member of your household file Have you or any member of your household eve Have you or any member of your household will	er been evicted from any hou	•	Yes 🗆 No 🗆 Yes 🗆 No 🗆 Yes 🗆 No 🗆	
	If yes, please explain:				
4.	Have you or any member of your household bee substance?	en convicted for the sale or m		an illegal or cont Yes 🗆 No 🗆	rolled
	If yes, please explain:				
5.	Are you or any member of your household requ U.S.?	ired to register as a lifetime	sex offender in	any state or terr Yes □ No □	•
6.	Are you currently living in federal or state subsid	dized housing?		Yes 🗆 No 🗆	
7.	Were you 62 years of age or older <u>and</u> receiving January 31, 2010? If yes, please provide Street Address, Apt #, City		other location o	on or before Yes 🗆 No 🗖	N/A 🗆
8. 9.	Have you or any household member, while living terminated for fraud, nonpayment of rent or no Are you or any member of your household a Ve		•	-	nce
	If yes, please provide household member's nam	e and U.S. military branch:			
10.	Do you have any pets (excluding service animals	s)? Yes 🗆 No 🗆			
	If yes, describe:				
11.	How did you hear about our apartment commu	nity? the HousingWorks.net	search: https://w	ww.infoweb.org/Hous	ingSeekers.html
12.	Briefly explain your reasons for applying to our	apartment community:			
13.	Will you take an apartment when one becomes	available? Yes 🗖 No 🗖			
	ERGENCY CONTACT - Please provide contact info y contact in the event of an emergency <u>or</u> to loca		•		ou whom we
	ntact #1nne:	Polationshin		Phone:	
	lress:				
	ail:				
	itact #2				
Nar	ne:	Relationship:		_ Phone:	
Ado	lress:	City:	State:	Zip:	
Em	ail:				
	leral Management Co., Inc. ghts reserved				3

Revised March, 2020

INCOME

The U.S. Department of Housing and Urban Development and Section 42 of the Internal Revenue Code regulations (if applicable) require that each applicant disclose all sources of income and assets including those of minors. Applicants for housing at this property must complete this disclosure of income and assets by providing the requested information and certifying to its accuracy. Please provide the mailing address and phone number for each of these sources in the area provided. Note: If an income source is received from a foreign country, you must disclose this as well.

INCOME SOURCES	CIRCL or NO EAC SOU	FOR	HOUSEHOLD MEMBER WHO RECEIVES THE INCOME	MONTHLY GROSS AMOUNT	ADDRESS & PHONE # TO SEND VERIFICATION FORM
Employment income including wages, tips, bonuses and commissions	YES	NO		\$	
Self-employment or business income	YES	NO		\$	
Social Security Retirement Benefits	YES	NO		\$	
Supplemental Security Income (SSI including SSP) or SSDI	YES	NO		\$	
Periodic payments from Short or Long-Term Disability, Death Benefit, Trust, Pension, Annuity or other type of Retirement Account	YES	NO		\$	
Public Assistance (TANF, EAEDC, General Assistance)	YES	NO		\$	
Real estate rental income	YES	NO		\$	
Child support or unearned income from a family member under 18 years of age	YES	NO		\$	
Alimony	YES	NO		\$	
Veterans' benefits	YES	NO		\$	
Unemployment compensation	YES	NO		\$	
Interest or dividend income earned from assets.	YES	NO		\$	
Recurring gifts or family contributions (monetary or not)	YES	NO		\$	
Financial Aid (grants & scholarships) in excess of tuition.	YES	NO		\$	
Other (Please explain)	YES	NO		\$	

Explanation:

CHILD SUPPORT:

We must count court-ordered support whether or not it is received, unless legal action has been taken to remedy. We must also count support that is not court-ordered but rather received directly from payer.

- 1. Do you or any household member have a court order to receive child support payments?
- 2. If yes, are you currently receiving any child support payments?
- 3. If yes, are your child support payments court ordered?

4. If child support is not being received, are you taking legal action to remedy?

Yes □ No □ Yes □ No □

Yes 🛛 🛛 No 🗖

Yes 🛛 🛛 No 🗖

Explanation:

<u>ASSETS</u>: You <u>must</u> disclose all household assets <u>including</u> those held by minors and assets in foreign countries such as real estate and/or bank accounts. If you need additional space, please request an additional form.

Type of Assets		E YES) FOR ASSET	Balance or Cash Value	Account #	Financial Institution Name
Checking Account	Yes	No	\$		
Checking Account	Yes	No	\$		
Savings Account	Yes	No	\$		
Savings Account	Yes	No	\$		
Cash on Hand	Yes	No	\$		
Trust (Revocable or Non- revocable)	Yes	No	\$		
Certificate of Deposit (CD)	Yes	No	\$		
Life Insurance (Whole or Universal)	Yes	No	\$		
Credit Union Account	Yes	No	\$		
IRA or 401k Account	Yes	No	\$		
Pension/Retirement	Yes	No	\$		
Stocks or Mutual Funds	Yes	No	\$		
Investment Bonds	Yes	No	\$		
Money market account	Yes	No	\$		
Money in a safety deposit box	Yes	No	\$		
U.S. Savings Bonds	Yes	No	\$		
Personal property held as an investment such as antique cars, coins, etc.	Yes	No	\$		
Assets held in foreign countries	Yes	No	\$		
Other-EBT debit card for direct deposit of benefits such as SS or DTA.	Yes	No	\$		

Jointly held assets: Are any of the above assets owned jointly by any household members?	Yes 🛛	No 🗆
If yes, please explain:		

Do you or any household member have an asset owned jointly with a person who is not a member of your household as listed
on page 1? Yes 🗖 No 🗖
f yes, please explain:

REAL ESTATE (including real estate in a foreign country) : Do you own any property? Yes □ No □	
If yes, type of property:	Location:
Market Value: \$	
Do you receive any rental income from your property? Yes: D No: D	2
If yes, type of property:	Location
Amount received per month: \$	
Assets disposed of for less than fair market value within past two ye	ars:
Applicants must also disclose any assets disposed of for less than fair	market value in the two years preceding the effective
date of an income certification. This includes, but is not limited to, ass	sets or money given away or sold for less than their true

value if they were to be offered for sale to the public.

Did you have any assets (excluding personal assets) in the last two years not listed above?	Yes 🛛	No 🛛
If yes, did you dispose of any assets for less than fair market value?	Yes 🛛	No 🗆

Please list assets disposed of within past two years:

TYPE OF ASSET	MARKET VALUE	AMOUNT RECEIVED	DATE DISPOSED
	\$	\$	
	\$	\$	

NOTE:

In considering this application from you, the Landlord will rely heavily on the information you have provided. It is most important that this information is accurate and complete. By signing this application, you represent and warrant the accuracy of the information and you authorize the Management Agent to verify all information you provided.

I/we do hereby certify that the information provided on this application and the questions answered are true and complete to the best of my/our knowledge. I/we further certify that I/we have disclosed all sources of income and assets currently held or previously disposed of and that I/we have no other income or assets than those listed on this form (other than personal property).

Under penalties of perjury, I/we certify that the information presented in this application is true and accurate to the best of my/our knowledge and belief. The undersigned further understands that providing false representations herein constitutes an act of fraud and is punishable by law. False, misleading or incomplete information may result in the cancellation of this application or termination of tenancy after occupancy.

The U.S Department of Housing and Urban Development has also established a process to match resident wage and benefit data with federal and state records to assure that applicants/residents fully disclose all sources of household income. I/we hereby certify that if applying for a federally-subsidized apartment, it will serve as my sole, permanent residence and that I/we will not maintain a separate residence in a different location. <u>All applicants, age 18 or older must sign and date this application</u>.

Print Name:	_Signature:	Date:
Print Name:	_Signature:	Date:

Consent for the Release of Information

Your signature(s) on this form authorizes the Landlord to obtain any information that is pertinent to eligibility, according to federal law, for residency at the housing development in which you have applied. Any individual or organization may be asked to release information. Inquiries including, but not limited to, the following information may be made:

- Employment Income Self-Employment Income Pension Income Assets of Any Kind Family Composition Federal, State, Tribal, and Local Benefits Criminal History
- Social Security Income Disability Income Other Sources of Income Student Status Landlord References Credit References

Photocopies of this authorization may be used for the purpose indicated above. The original is retained by the requesting organization.

Please Complete This Section:

I/We understand that failure to consent to the release of this information will render me/us and my/our household ineligible for the property at which I/We have applied. I give my permission for the Landlord, as mentioned above, to obtain any information that is pertinent to my/our eligibility and to any reference or entity I have identified to release such information to Landlord.

Applicant Information:				
Name:	Phone:	Phone:		
Address:	City:	State:	Zip:	
Social Security #	Date of Birth (mm/dd/year):			
Driver's License or Photo ID #	State Issued:			
Signature:	Da	te:		
Co-Applicant Information:				
Name:	Phone:			
Address:	City:	State:	Zip:	
Social Security #	Date of Birth (mm/dd/year):			
Driver's License or Photo ID #	State Issued:			
Signature:	Da	te:		
Please use a separate page for additional house	hold members who are age 18 and o	older.		

Attachments: Reasonable Accommodation Policy