

Don't staple the pages of this application together!

1. Some providers *scan* the application, and if you staple, that means removing staples from 1000 applications every week or month.
2. If you include a letter, don't staple that either: providers need to quickly get to your waitlist data and your cover page just gets in the way.

Use #10 double window envelopes. Fold on the line, and addresses will fit in the windows.

Dear \_\_\_\_\_

I am applying to the following waitlist, which I believe is open:

App Generated: \_\_\_\_\_

### Housing Authority or Management Office Only

**Is this waitlist closed? Any other questions or concerns?** *Fill in the appropriate circle(s) below and fax this page to HousingWorks at the number below – and we will correct the problem. Hundreds of thousands of applicants check our free website to see what lists are open! Keeping us updated will save you many phone calls, reduces frivolous applications - and takes only 10 minutes a year.*

☐ **This particular waitlist is closed: The only open waitlists we have at present are:**

\_\_\_\_\_

☐ **This is not the correct application. The correct application is available by/from:**

\_\_\_\_\_

☐ **Any other info you wish to tell HousingWorks?**

\_\_\_\_\_

**Your position or title at this housing program:** \_\_\_\_\_

**Your signature:** \_\_\_\_\_

HousingWorks Fax: **617-536-8516**



|   |                                 |
|---|---------------------------------|
| ○ | Head of Household's FIRST Name  |
|   | Head of Household's MIDDLE Name |
|   | Head of Household's LAST Name   |

|                              |        |                     |
|------------------------------|--------|---------------------|
| HoH's SOCIAL SECURITY NUMBER | GENDER | HoH's DATE OF BIRTH |
| ○                            | ○      | ○                   |

|   |   |
|---|---|
| ETHNICITY<br>Also provide your race at right! | RACE: Asian , Black, White, Native American, Pacific Islander, Multi-racial<br>Do <b><u>NOT</u></b> write Spanish, Hispanic, Latino here – and do <b><u>NOT</u></b> write your country! |
| ○   | ○   |

|                             |
|-----------------------------|
| ○ YOUR MOTHER'S MAIDEN NAME |
|-----------------------------|

|                     |                  |
|---------------------|------------------|
| YOUR HOME TELEPHONE | SECOND TELEPHONE |
| ○                   |                  |
| YOUR EMAIL ADDRESS  |                  |
| ○                   |                  |

|   |
|---|
| CURRENT ADDRESS <u>OR</u> LONG-TERM CONTACT ADDRESS |
| This is:  |
| ○   |
| ○   |

|                        |
|------------------------|
| SECOND CONTACT ADDRESS |
| This is:               |
| ○                      |
| ○                      |

|                               |            |  |
|-------------------------------|------------|--|
| TOTAL HOUSEHOLD SIZE          | # BEDROOMS | How much money does your family receive in a year? |
| ○ # Adults # Children Total # | ○          | ○ .0 0   |

|                |
|----------------|
| INCOME SOURCES |
| ○              |

|                                  |
|----------------------------------|
| MOBILE RENTAL ASSISTANCE, if any |
| ○                                |

|                          |
|--------------------------|
| REQUESTED ACCOMMODATIONS |
| ○                        |

|  |
|--|
| SPECIAL CIRCUMSTANCES THAT <u>SOME</u> PROGRAMS MAY USE TO ASSIGN PRIORITY OR PREFERENCE |
| ○  |

# HOPE HOUSE INTAKE FORM

## **Demographics**

Name \_\_\_\_\_ DOB \_\_\_\_\_

Gender \_\_\_\_\_ Race \_\_\_\_\_ Ethnicity \_\_\_\_\_

Address \_\_\_\_\_

Tel. #: \_\_\_\_\_ Primary Language: \_\_\_\_\_

Soc Sec. #: \_\_\_\_\_ Occupation \_\_\_\_\_

Country of Origin \_\_\_\_\_ Immigration Status: \_\_\_\_\_

Emergency Contact Name & #: \_\_\_\_\_

Guardianship Needed/or in Place: Y \_\_\_\_\_ N \_\_\_\_\_ Needed \_\_\_\_\_

Power of Attorney Needed/or In Place Y \_\_\_\_\_ N \_\_\_\_\_ Needed \_\_\_\_\_

D.N.R. Needed/or In Place Y \_\_\_\_\_ N \_\_\_\_\_ Needed \_\_\_\_\_

Health Care Proxy Needed/or in Place Y \_\_\_\_\_ N \_\_\_\_\_ Needed \_\_\_\_\_

## **Medical History and Assessment:**

Risk factors for HIV Infection: \_\_\_\_\_

Date of HIV Test: \_\_\_\_\_ Date of Last T.B. Test: \_\_\_\_\_

Date of last Chest X-Ray: \_\_\_\_\_ Most Recent Viral Load: \_\_\_\_\_

Most Recent CD4 Count: \_\_\_\_\_ Genotype/Phenotype PCR: \_\_\_\_\_

☐ HIV+ Asymptomatic

☐ HIV+ Symptomatic

☐ AIDS Diagnosis

Opportunistic Infections: \_\_\_\_\_

Medical History:

Other Health Care Providers (dentists, chiropractors, acupuncturists, etc.):

Previous Hospitalizations: \_\_\_\_\_  
\_\_\_\_\_

Person designated to act on your behalf in an emergency (named in health care proxy or guardian):

\_\_\_\_\_ Tel # \_\_\_\_\_

**Medications:**

Allergies to food or medications (please describe what happened): \_\_\_\_\_  
\_\_\_\_\_

List your current Medications with their dosages, and times: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Can this client self medicate? \_\_\_\_\_ Yes \_\_\_\_\_ No

Is nursing teaching around self-medication required? \_\_\_\_\_ Yes \_\_\_\_\_ No

Using the table below, please list any past HIV related illnesses/symptoms, as well as related medications and treatments.

| Infection/Symptoms | Past?                    | Present?                 | Treatment | Discharge Date |
|--------------------|--------------------------|--------------------------|-----------|----------------|
|                    | <input type="checkbox"/> | <input type="checkbox"/> |           |                |
|                    | <input type="checkbox"/> | <input type="checkbox"/> |           |                |
|                    | <input type="checkbox"/> | <input type="checkbox"/> |           |                |
|                    | <input type="checkbox"/> | <input type="checkbox"/> |           |                |
|                    | <input type="checkbox"/> | <input type="checkbox"/> |           |                |

**Clinical Trials:**

Type of clinical trial or expanded access medications: \_\_\_\_\_  
\_\_\_\_\_

Locations of trial or expanded access medications: \_\_\_\_\_  
\_\_\_\_\_

Frequency of visits: \_\_\_\_\_

Who is monitoring the trial or expanded access medications? \_\_\_\_\_  
\_\_\_\_\_

**Nutritional Needs Assessment:**

Oral \_\_\_\_\_ Enteral \_\_\_\_\_ Parenteral \_\_\_\_\_

Who will monitor and maintain the items other than oral (name of home health agency required)?

\_\_\_\_\_

**Physical Examination:**

Speech \_\_\_\_\_

Vision \_\_\_\_\_

Hearing \_\_\_\_\_

Motor \_\_\_\_\_

Cardiac \_\_\_\_\_

Respiratory \_\_\_\_\_

Neurological \_\_\_\_\_

**ADLs and IADLs Assessment:**

\_\_\_\_\_ Medication Mgmt

\_\_\_\_\_ Bathing

\_\_\_\_\_ Ambulating

\_\_\_\_\_ Housework

\_\_\_\_\_ Getting Around Outside

\_\_\_\_\_ Money Mgmt

\_\_\_\_\_ Diet/Nutrition

\_\_\_\_\_ Dressing/Grooming

\_\_\_\_\_ Toileting

\_\_\_\_\_ Laundry

\_\_\_\_\_ Medication Mgmt

\_\_\_\_\_ Transportation

\_\_\_\_\_ GYN Planning

\_\_\_\_\_ Eating/Feeding

\_\_\_\_\_ Transferring

\_\_\_\_\_ Meal Preparation

\_\_\_\_\_ Shopping

**Rehabilitation Therapy:**

\_\_\_\_ OT  
Functional Status \_\_\_\_\_

\_\_\_\_ PT  
Maintenance \_\_\_\_\_

\_\_\_\_ Speech  
Frequency of therapy \_\_\_\_\_

Special Treatments:

\_\_\_\_\_  
\_\_\_\_\_  
(Please note frequency, and person performing treatments)

**Medical Equipment:***Assist Devices*

\_\_\_\_ Cane      \_\_\_\_ crutches      \_\_\_\_ wheelchair      \_\_\_\_ walker      \_\_\_\_ bath bar  
\_\_\_\_ commode      \_\_\_\_ bedpan      \_\_\_\_ urinal      \_\_\_\_ bath set  
\_\_\_\_ hand held shower      \_\_\_\_ Hoyer lift      \_\_\_\_ hospital bed

*Disposable supplies*

\_\_\_\_ diapers      \_\_\_\_ dressing supplies      \_\_\_\_ incontinent pads

Infusion or tube feeding \_\_\_\_\_

Who will monitor and administer: \_\_\_\_\_

Reparatory equipment: \_\_\_\_\_

**Medical Follow-up:**

Name of MD and frequency of visits:

**Mental Status:** (Please check one in each section)

Memory:      \_\_\_\_ normal      \_\_\_\_ short term deficit      \_\_\_\_ long term deficit

Insight:      \_\_\_\_ good      \_\_\_\_ fair      \_\_\_\_ absent

Judgment:      \_\_\_\_ good      \_\_\_\_ fair      \_\_\_\_ poor

Thought Process:      \_\_\_\_ normal      \_\_\_\_ fragmented      \_\_\_\_ tangential  
                                 \_\_\_\_ loose      \_\_\_\_ paranoid      \_\_\_\_ delusional

\_\_\_\_ hallucinations:    *if yes*    \_\_\_\_ audio      \_\_\_\_ visual

Mood:      \_\_\_\_ relaxed      \_\_\_\_ fearful      \_\_\_\_ anxious  
                 \_\_\_\_ sad      \_\_\_\_ hostile      \_\_\_\_ depressed

Affect:               \_\_\_ appropriate               \_\_\_ inappropriate

Ideation:           \_\_\_ suicidal               \_\_\_ homicidal

General appearance: \_\_\_\_\_

\_\_\_\_\_

Other comments: \_\_\_\_\_

\_\_\_\_\_

Any history of psychiatric (*mental health*) problems in your family? \_\_\_\_\_

\_\_\_\_\_

Please explain in detail: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Mental Health/ Psychosocial History:**

Have you had any prior mental health counseling or treatment       \_\_\_Y       \_\_\_N

Therapist/Agency

Date

Reason

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Psychiatric/mental Health Treatment (*inpatient and outpatient*)

Problem

Dates

Where Treated

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Current and past Psychiatric Medications: \_\_\_\_\_  
\_\_\_\_\_

Date of last AIMS testing: \_\_\_\_\_ Not applicable \_\_\_\_\_ Not previously done

Mental Health Diagnosis: Axis I \_\_\_\_\_  
Axis II \_\_\_\_\_  
Axis III \_\_\_\_\_  
Axis IV \_\_\_\_\_

GAF: \_\_\_\_\_  
\_\_\_\_\_

**Substance Abuse:**

Is there a history of substance abuse: Yes: \_\_\_\_\_ No: \_\_\_\_\_

Age of first use: \_\_\_\_\_

When did you usually use drugs or alcohol: \_\_\_\_\_

What are the triggers for you in your life: \_\_\_\_\_

Do many of your friends have substance abuse problems: \_\_\_\_\_  
\_\_\_\_\_

How did you get the substances: \_\_\_\_\_  
\_\_\_\_\_

What was your source of money for these substances: \_\_\_\_\_

How much did you spend per week for these substances: \_\_\_\_\_  
\_\_\_\_\_

Primary substance of choice: \_\_\_\_\_



Other illicit substances that you have used: \_\_\_\_\_

\_\_\_\_\_

Date of last usage: \_\_\_\_\_

Usual route of transmission of the substance: \_\_\_\_\_

Have you ever had a problem with prescription medications: Yes: \_\_\_\_\_ No: \_\_\_\_\_

If yes please explain: \_\_\_\_\_

\_\_\_\_\_

Have you ever-used drugs intravenously: Yes: \_\_\_\_\_ No: \_\_\_\_\_

If yes please explain: \_\_\_\_\_

\_\_\_\_\_

Have you ever had a drug or alcohol overdose: \_\_\_\_\_

\_\_\_\_\_

If yes was this overdose intentional: \_\_\_\_\_

\_\_\_\_\_

How long has it been since you have been drug free: \_\_\_\_\_

\_\_\_\_\_

Please list family members who have a history of alcohol or drug problems: \_\_\_\_\_

\_\_\_\_\_

**Substance Abuse Treatment History:**

1.) Treatment Agency: \_\_\_\_\_

Address: \_\_\_\_\_

Treatment Modality (in-patient, out patient, detox): \_\_\_\_\_

Counselor: \_\_\_\_\_

Treatment dates and length of treatment: \_\_\_\_\_

Reason for discharge: \_\_\_\_\_

2.) Treatment Agency: \_\_\_\_\_  
Address: \_\_\_\_\_  
Treatment Modality (in-patient, out patient, detox): \_\_\_\_\_  
Counselor: \_\_\_\_\_  
Treatment dates and length of treatment: \_\_\_\_\_

Treatment Needs: \_\_\_\_\_  
\_\_\_\_\_

**Alternative Treatments:**

Holistic: \_\_\_\_\_  
Acupuncture: \_\_\_\_\_  
Massage: \_\_\_\_\_  
Other: \_\_\_\_\_

**Psychological and Substance Assessment:**

Assessed as needing:

Individual or family counseling: \_\_\_\_\_

(if yes, was referral made) \_\_\_\_\_Y \_\_\_\_\_N \_\_\_\_\_Refused \_\_\_\_\_Needed

(to whom was the referral made): \_\_\_\_\_  
\_\_\_\_\_

Psychiatric care: \_\_\_\_\_

(if yes, was referral made) \_\_\_\_\_Y \_\_\_\_\_N \_\_\_\_\_Refused \_\_\_\_\_Needed

(to whom was the referral made): \_\_\_\_\_  
\_\_\_\_\_

Support Groups: \_\_\_\_\_

(if yes, was referral made) \_\_\_\_\_Y \_\_\_\_\_N \_\_\_\_\_Refused \_\_\_\_\_Needed

(to whom was the referral made): \_\_\_\_\_

\_\_\_\_\_

**Spiritual Needs:**

Religious preference: \_\_\_\_\_

Participation and Frequency: \_\_\_\_\_

How important is religion to the resident \_\_\_\_\_

**Family and Support Network:**

Is the client married \_\_\_\_\_YES \_\_\_\_\_N \_\_\_\_\_Divorced

Is the client a parent \_\_\_\_\_YES \_\_\_\_\_N

Children: (*First and last names and who has custody of them*)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Is Family aware of your diagnosis? \_\_\_\_\_YES \_\_\_\_\_No

Comments: \_\_\_\_\_

\_\_\_\_\_

Other involvement from Community Agencies: \_\_\_\_\_ Yes \_\_\_\_\_ No

If Yes, Agency: \_\_\_\_\_

Contact & phone number: \_\_\_\_\_

Nature of Involvement: \_\_\_\_\_

**Residential History:**

Situation 1: \_\_\_\_\_  
(*ex: had a lease/living with family/friends*)

Address: \_\_\_\_\_

Landlords Tel#: \_\_\_\_\_ Dates of residency: \_\_\_\_\_

Reason for leaving: \_\_\_\_\_

Situation 2: \_\_\_\_\_  
(*ex: had a lease/living with family/friends*)

Address: \_\_\_\_\_

Landlord's Tel # \_\_\_\_\_ Dates of residency: \_\_\_\_\_

Reason for leaving: \_\_\_\_\_

Situation 3: \_\_\_\_\_  
(*ex: had a lease/living with family/friends*)

Address: \_\_\_\_\_

Landlord's Tel # \_\_\_\_\_ Dates of residency: \_\_\_\_\_

Reason for leaving: \_\_\_\_\_

# Housing Client Information Form

Mass. DPH HIV / AIDS Bureau

☐ New Client

☐ Update

month / day / year

Date Completed

Client code:

Client code of head of household (if different from above):

Sex:

M, F, T (Transgender), or U (Unknown)

Most recent residence:

city

ZIP

State / Country if not MA

Has Primary Care Provider?

Y or N

Case Manager:

3 initials

Please enter ZIP code of most recent residence before application if it differs from household data entered previously. Enter state if ZIP is unknown. Use 99999 = homeless 1 year or more.

Hispanic /Latino?

Y or N

Race / Ethnicity:

(Check all that apply.)

☐ 01 = White

☐ 02 = Black or African-American

☐ 04 = Asian / Asian American

☐ 05 = Native American / Alaskan Native

☐ 06 = Haitian

☐ 07 = Brazilian

☐ 08 = Cape Verdean

☐ 09 = Portuguese

☐ 10 = Native Hawaiian or other Pacific Islander

☐ 98 = Other (specify above)

☐ 99 = Undetermined / Unknown

Primary Language:

fill in code or write language for "other" language (09)

01 = English

02 = Spanish

03 = Haitian Creole

04 = French

05 = Portuguese

06 = Crioulo (Cape Verdean)

07 = S. E. Asian Languages

08 = American Sign Language

09 = Other (specify above)

English as a 2nd Language?:

Y or N

Transmission Risk Factors: (Check all that apply.)

☐ 01 = Men who have sex with men

☐ 02 = Women who have sex with women

☐ 03 = Heterosexual contact

☐ 04 = Injection drug use

☐ 05 = Perinatal transmission

☐ 06 = Bisexual injection drug user

☐ 07 = Transfusion / blood products

☐ 08 = Occupational exposure

☐ 98 = Other (specify above)

☐ 99 = Undetermined / Unknown

Diagnostic Information:

Dx date:

month / year

\* 01 = HIV+ not AIDS

\* 02 = HIV+ AIDS status unknown

\* 03 = AIDS

04 = HIV negative (affected)

99 = Unknown / Unsure

\* HIV verification is required

Special needs: (Check all that apply.)

☐ 1 = Mental illness

☐ 2 = Alcohol abuse

☐ 3 = Drug abuse

☐ 4 = AIDS or related illness

☐ 5 = Developmental disability

☐ 6 = Physical disability

☐ 7 = Domestic violence

☐ 98 = Other (specify below)

Insurance?:

1 = Not insured

2 = Self-insured

3 = Insured thru employer

4 = Medicaid/free care/Medicare

5 = Military/VA

6 = Indian Health Service

Veteran?:

Y or N

Previous participant in this housing program?:

Y or N

ISP date:

month / day / year

Current monthly income:

\$ SSI  
\$ SSDI  
\$ Social Security  
\$ General Public Assistance  
\$ TANF

\$ Child support  
\$ Veteran's benefits  
\$ Employment income  
\$ Unemployment benefit  
\$ Medicare

\$ Medicaid  
\$ Food stamps  
\$ Other

Check if no financial resources:

month / day / year

# Housing Waiting List Form

Mass. DPH HIV / AIDS Bureau

☐ New Case  
☐ Update

Date Completed

Please submit this form as soon as presumptive eligibility is established.

Agency:

Case number:

Program:

DPH Household ID:

(enter only if known from previous admission)

Client code of head of household:

1st 3 letters of mother's first name

Birth (MM-DD-YY)

Last 4 digits of SSN

## Household information

Date referral was received:

month / day / year

Number in household at time of referral :

Most recent residence:

city

ZIP

State / Country if not MA

Referral source:

☐

1 = Self

6 = Mental health outpatient clinic

11 = PHA waiting list

2 = Street outreach

7 = Housing search counselor

12 = Church staff

3 = Emergency or transitional shelter

8 = Alcohol or other drug program

98 = Other-please specify:

4 = Psychiatric hospital

9 = Other social service staff

5 = Other hospital or medical staff

10 = Police

99 = Unknown

Current living situation:

☐

\* 1 = Street

\* 2 = Emergency shelter

3 = Transitional housing

4 = Psychiatric facility

5 = Substance abuse trtmt

6 = Hospital

7 = Jail / prison

8 = Domestic violence situation

9 = Living w/ friends/relatives

10 = Rental housing

11 = Other subsidized housing

\* 12 = Not fit for human habitation

13 = Participant-owned housing

98 = Other

\* = McKinney criteria

Total monthly household income at time of referral: (\$)

Check if no financial resources:

☐

## Presumptive Eligibility Information

Date on which found eligible:

month / day / year

Reason off list :

☐

1 = Accepted into program

2 = Found ineligible before intake

3 = Withdrew application

4 = Died

99 = Unknown/lost to followup

Date off eligibility list:

month / day / year

## Housing search information

Fill out this section ONLY if client is applying for scattered site housing

Date accepted:

month / day / year

Date subsidy received:

month / day / year

Reason not housed :

☐

1 = Looking for housing

2 = Subsidy expired

3 = Withdrew application

4 = Terminated from program

5 = Died / lost to followup

6 = Medical

98 = Other

99 = Unknown

Date leased up:

month / day / year

month / day / year

Date Completed

# Housing Program Entrance/Exit Form

Mass. DPH HIV / AIDS Bureau

☐  
☐

Entering client

Exiting client

Client Code:

1st 3 letters of  
mother's first name

Birth (MM-DD-YY)

Last 4 digits  
of SSN

Case number:

(from waiting list form)

When a client is placed...

## Client placement information

Date housed:

month / day / year

Site Number:

(Use ZIP code for  
scattered site placements)

Apt. or unit number:

Unit size:

Program Name:

0 = Studio 1 = 1 BR 3 = 3 BR 5 = 5+ BR  
S = SRO 2 = 2 BR 4 = 4 BR

When a client leaves...

## Client exit information

Exit date:

month / day / year

Primary exit reason

01 = Voluntary departure

02 = Non-payment of rent

03 = Non-compliance with prog reqs

04 = Criminal activity/destruction of property/violence

05 = Death

98 = Other-please specify: \_\_\_\_\_

99 = Unknown/lost to followup

### Eviction?

Check all that apply

- ☐ Not Evicted
- ☐ Resident left after eviction proceedings initiated.
- ☐ Eviction proceedings completed.

### Monthly income at exit from program:

  
  
  
  
SSI  
SSDI  
Social Security  
General Public Assistance  
TANF  
  
  
  
Child support  
Veteran's benefits  
Employment income  
Unemployment benefit  
Medicare  
  
Medicaid  
Food stamps  
Other

Check if no financial resources:

☐

Exit destination

### Permanent

1 = Rental house or apartment (no subsidy)  
2 = Public housing  
3 = Section 8  
4 = HOME subsidized house or apartment  
5 = Other subsidized house or apartment  
6 = Home ownership  
7 = Moved in with family or friends

### Transitional

8 = Transitional housing for homeless person  
9 = Moved in with family or friends

### Institutional

10 = Psychiatric hospital  
11 = Inpatient alcohol or drug treatment facility  
12 = Jail/prison

### Emergency

13 = Emergency shelter

### Other

14 = Other supportive housing  
15 = Places not meant for human habitation  
98 = Other-please specify: \_\_\_\_\_

### Unknown

99 = Unknown/lost to followup