Applicant: Write your full name and address, including your apartment # and zipcode.

Mail this application to the address you see at left.

Dear I am applying to the following waitlist, which I believe is open:





DO NOT LEAVE ANY QUESTION UNANSWERED!

0	HEAD OF HOUSEHOLD'S FIRST NAME	
0	HEAD OF HOUSEHOLD'S COMPLETE MIDDLE NAME	
0	HEAD OF HOUSEHOLD'S LAST NAME (EX: BAEZ GONZALEZ)	IX
0	YOUR MOTHER'S LAST NAME WHEN SHE WAS A CHILD	
AN	WER THIS: O Yes O No Does the HoH have a Social Security Number? <i>If "Yes" you must provide the full SSN</i> !	
0	HEAD OF HOUSEHOLD'S SOCIAL SECURITY NUMBER O HEAD OF HOUSEHOLD'S DATE OF BIRTH O GENDER	
0	ETHNICITY O RACE: Asian , Black, White, Native American, Pacific Islander, Multi-racial	
0	REQUESTED ACCOMMODATIONS Fill in the circle for anything you need: O Fully Accessible Wheelchair Unit O Blind Accessible Unit O Need an Interpreter O No-Steps unit (elevator to any floor) O Deaf Accessible Unit O Domestic Violence Victim O First-Floor unit only O Unit for Environmental Allergies O Personal Care Attendant	
0	HoH's CAREER STAGE OANY VETERANS in HH? O Yes O No O Employed O Unemployed O Retired O FT Student O PT Student	
0	PERMANENT MOBILE RENTAL ASSISTANCE, if any O I do not have mobile rental assistance O Mobile Section 8 voucher O MRVP O AHVP O VASH or similar	
0	CRIMINAL RECORD AND SEX OFFENDER Head of Household: Any Felony/Conviction? O Yes O No Any Misdemeanor Conviction? O Yes O No Other Members: Any Felony Convictions? O Yes O No Any Misdemeanor Conviction? O Yes O No Is anyone in HH subject to a lifetime sex offender registration in any state? O Yes O No	
0	ANY PETS? O Yes O No Describe:	
0	HOUSEHOLD SIZE AND COMPOSITION O ANNUAL INCOME O DOCUMENTED DISABILITY	?
0	CURRENT HOUSING STATUS O Homeless O Housing Loss in 14 days O Homeless under other federal status	
	O Homeless because Fleeing domestic violence O At risk of homelessness O Stably Housed	
0	BEST TELEPHONE NUMBER TO USE O SECOND TELEPHONE	
0	EMAIL ADDRESS	
0	WHERE YOU LIVE OR BACKUP ADDRESS	
0	BEST MAILING ADDRESS	
0	# BEDROOMS NEEDED? O SPECIAL CIRCUMSTANCES? (some programs may grant you priority status) O Disability O Elder O Veteran O Fleeing Domestic Violence O Rent-burdened Displaced by O Public Action O Sanitary Code O Natural Forces O Other	

Hk|HallKeen

65 Martha Road Boston, MA 02114 (617) 742 0222 Fax (617) 227 6032

Dear Prospective Applicant:

Thank you for your interest in <u>Amy Lowell Apartments.</u> Enclosed is the Rental Application Packet that you requested. Please take a moment to review all the pages included in your packet. Your application can be processed much more quickly if you fill in all the sections that apply to you as completely as possible.

These <u>1-bedroom apartments</u> are funded under the Low Income Housing Tax Credit Program, an affordable housing program for individuals and families on fixed or lower incomes. The benefit for people living in such housing is that it provides a rent lower than the prevailing market rate in the area. Rents are 60% of the area median income and as such the income limits are as follows:

*1 Person \$36,390 - \$45,300 *2 Person \$37,750 - \$51,780

* Income Limits are effective as of 4/1/18 and are subject to change annually. Please check in with the management office for updated income limits.

In order to qualify a family must preliminarily meet these income limits and/or have a Section 8 Voucher. To be eligible, your household income – including income from your assets – must be less than or equal to the maximum pre-set income limit for the area. Therefore, when filling out the application forms, please be careful to include all income and assets for all the persons who will live in the apartment.

This program is not a subsidized housing program. Each resident is responsible for the full amount of rent each month. Rents are not based on individual household income, but are determined by pre-set income limits for the area. It is also important to note that some apartments in the building may not be part of this program and the rent for these apartments may be higher.

Completed applications will be accepted in person in our office, and via regular mail. Submitting this Preliminary Rental Application does not mean that you have been accepted as a resident at the property. You may be required to submit additional information or documentation at a later date as your application is processed.

Please Note: If your address, telephone number or other vital information should change, it is your responsibility to notify this office immediately in writing.

Sincerely, Hallkeen Management

> Amy Lowell Apartments 65 Martha Road Boston, Ma 02114



KIHallKeen Management 🕞 🗄

PRELIMINARY RENTAL APPLICATION -Equal Housing Opportunity-

MANAGEMENT WILL PROVIDE HELP IN REVIEWING THIS DOCUMENT. IF NECESSARY, PERSONS WITH DISABILITIES MAY ASK FOR THIS APPLICATION IN LARGE PRINT TYPE OR OTHER ALTERNATE FORMATS.

Property Name:	Amy Lowell Apartments
Address:	65 Martha Road
City, State, Zip:	Boston, MA 02114
Telephone Number:	617-742-0222
TDD#:	Call 7-1-1
Email Address:	
Return Completed Application	on To: <u>Amy Lowell Apartments</u> <u>65 Martha Road</u> <u>Boston, MA 02114</u>

APPLICATION FOR ADMISSION

<u>Note:</u> Please fill in all sections completely. If a section does not apply, please draw a line through or write "N/A". Failure to do so will result in processing delays or rejection of your application. If you need help completing this application, please contact the Rental Office.

Applicant:	Telephone:	
Email Address:		
Current Address:		
	Street	Apt. #
	City, State	Zip Code
Current Landlord:		
	Name	Telephone
	Street	Fax #
	City, State	Zip Code
	Email Address	
RACE (Optional Section:	Information will be used for fair housing programs only, as re-	equired by State and Federal Laws.)
American Indian/Ala	askan Native Asian or Pacific Islander	Other (not white or Hispanic)
Black (not of Hispan	nic origin)	White (not of Hispanic origin)
	SIZE OF APARTMENT NE	EDED:
	⊠N/A □1BR ⊠N/A ⊠N/A	$\square N/A \square N/A$

How did you hear about this property?

ADDITIONAL INFORMATION:

• Do you currently hold a <i>Mobile Voucher</i> ?	Yes	No	
• Are you requesting a <i>Hearing/Visual Adapted Unit?</i>	Yes	No	
• Are you requesting a Wheelchair Adapted Unit?	Yes	No	
• Do any members of the household have any accessibility or red changes in a unit or development or alternate ways we need to Yes N If yes, please explain/provide details:	<i>communicate</i> lo	e with you?	vuests,
• Do you or a member in your household <i>consider yourself to be</i> Yes If yes, please explain/provide details:	homeless or	at-risk of being	homeless?
• Have you ever been <i>evicted</i> from your home for any reason? If yes, please explain/provide details:		🗌 No	
• Have you or any household member ever been <i>convicted</i> of any If yes, please explain/provide details:	y crime?	Yes	🗌 No
 Have you or any household member suffered actual or threats of other member of the household? Yes N If yes, please explain/provide details: 	o		use or
 Are you or any member of your household required to register or any other state law? Yes No If yes, list the name of the persons and the registration req to be filed, length of time for which registration is required 	uirements (i.	e. place where r	egistration needs
CURRENT HOUSING:			
Present Housing Cost Per Month \$			
• Does your current housing cost include utilities (gas, electric, h	eat, hot wate	r)? []Yes []]	No
How Long Have You Lived at Present Address? Yea	urs /	Months	
• Do You Own Any Pets? If yes, what type:			
• What are the reasons for moving?			

FAMILY COMPOSITION: List all who will occupy the apartment. YOU MUST INCLUDE YOURSELF (Any person not listed will not be allowed to move in)

FULL NAME OF EACH PERSON	RELATIONSHIP TO HEAD OF HOUSEHOLD	DATE OF BIRTH (00/00/0000)	Gender (Optional)	SOCIAL SECURITY NUMBER	STUDENT STATUS Full-time/FT Part-time/PT
1)	Head of Household				FT PT N/2
2)					FT PT N/2
3)					
4)					FT PT N/2
5)					FT PT N/2
6)					FT PT N/2
7)					
8)					FT PT N/2
(HUD only): If you have no soo You are an ineligible non-c <u>LANDLORD REFERENCES</u> : last (5) <u>five</u> years. <u>Please includ</u>	e itizen Provide full na	You wer assistan mes & addresse	r e 62 as o ce as of 1 es of Land	f 1/31/2010 and red /31/2010 lords where you hav	
1) Previous Address	<u>-</u>				
Dates Lived at This Address					
2) Previous Address Dates Lived at This Address Name of Landlord Landlord Telephone# Landlord Address	La	andlord E-mail	address		
3) Previous Address Dates Lived at This Address Name of Landlord Landlord Telephone# Landlord Address	L	andlord E-mail :	address		

4) Previous Address		
Dates Lived at This Address		
Name of Landlord		
Landlord Telephone #	Landlord E-mail address	
Landlord Address		

Please list all states where the applicant and/or members of the applicant's household have resided.

CHARACTER REFERENCES: (If you are <u>unable</u> to furnish landlord or other housing references) *They must* have known you for one (1) year or more and not be related to you.

1.) Character Reference Name	
Telephone #:	E-mail Address:
Address:	
2.) Character Reference Name	E-mail Address:
Telephone #:	E-mail Address:
Address:	
3.) Character Reference Name	
Telephone #:	E-mail Address:
Address:	
EMPLOYMENT: Is any member of th	
If yes, please list below. List each member	er by their corresponding number from Page 3.
Member #	
Name of Present Employer	Telephone
Email address:	Fax:Fax:
Employer's Address	Position: Permanent Part-Time Full-Time
Length of Employment:	Position:
Job Type: Seasonal Temporary	🗌 Permanent 🔲 Part-Time 🔲 Full-Time
Do you receive tips? UYes UNO I	f yes, how much do you average each week? \$
If hourly, rate per hour? \$ Num	ber of hours scheduled each week: hours
Gross earnings (before taxes): \$	Weekly Bi-Weekly Monthly
Member #	
Name of Present Employer	Telephone
Email address:	Fax:
Employer's Address	
Length of Employment:	Position:
Job Type: Seasonal Temporary	Permanent Part-Time Full-Time
Do you receive tips? Yes No I	f yes, how much do you average each week? \$
If hourly, rate per hour? \$ Num	ber of hours scheduled each week: hours
Gross earnings (before taxes): \$	Weekly Bi-Weekly Monthly
Member #	
Name of Present Employer	Telephone
Email address:	
Employer's Address	
Length of Employment:	Position:
Job Type: Seasonal Temporary	
• • • — —	f yes, how much do you average each week? \$
	ber of hours scheduled each week: hours
Gross earnings (before taxes): \$	Weekly Bi-Weekly Monthly
Gross earnings (before taxes): \$	Weekly Bi-Weekly Monthly

Member #

Name of Present Employer	Telephone
Email address:	Fax:
Employer's Address	
Length of Employment:	Position:
Job Type: Seasonal Temporar	y Permanent Part-Time Full-Time
Do you receive tips? Yes No	If yes, how much do you average each week? \$
If hourly, rate per hour? \$ N	umber of hours scheduled each week: hours
Gross earnings (before taxes): \$	Weekly Bi-Weekly Monthly

DOES ANYONE IN THE HOUSEHOLD HAVE OTHER SOURCES OF INCOME (Other income is

income such as Welfare, Social Security, SSI, Pensions (including Veteran's Benefits), Disability Compensation, Unemployment Compensation, Interest, Alimony, Child Support, Annuities, Dividends, Income from Rental Property, Military Pay, Scholarships, Grants and/or Monetary Gifts/Support from Someone that isn't a member of the household)? \Box Yes \Box No

If yes, list below by household member and income type:

	Type of Income	Gross Earnings (Before Taxes)			
Member #		\$	per	(week, month, year)	
Member #		\$	per	(week, month, year)	
Member #		\$	per	(week, month, year)	
Member #		<u>\$</u>	per	(week, month, year)	
Member #		\$	per	(week, month, year)	
Member #			per	(week, month, year)	
Member #		\$	per	(week, month, year)	
Member #		\$	per	(week, month, year)	

DOES ANY HOUSEHOLD MEMBER HAVE INCOME FROM ASSETS (Assets include Checking Accounts, Savings Accounts, Direct Express Cards, EBT and DOR Cards, Pay Cards, 401K Accounts, IRA Accounts, Term Certificates, Money Markets, Stocks, Bonds, Mutual Funds, etc.)? [Yes [No If yes, list below:

Member #			
Name of Financial	Institutio	n:	
Email address:			Fax:
Financial Institution	on Addres	s:	
Account #		Type of Account:	Current Balance \$
Interest Rate:	%	If Stock, Number of Shares:	Current Balance \$ Dividends per Share: \$
Member #			
Name of Financial	Institutio	n:	
Email address:			Fax:
Financial Institution	on Addres	S:	
Account #		Type of Account:	Current Balance \$
Interest Rate:	%	If Stock, Number of Shares:	Current Balance \$ Dividends per Share: \$
Member #			
Name of Financial	Institutio	n:	
Email address:		NP	Fax:
Financial Institutio	on Addres	S:	
			Current Balance \$
			Dividends per Share: \$

Email address:	Institution:	Fa	x:
Financial Institution	on Address:		
Account #	Type of Account	t: Current	Balance \$
Interest Rate:	% If Stock, Numbe	r of Shares: I	Balance \$ Dividends per Share: \$
DOEG AND HOL			
JUES ANY HUU	y Bills, etc.? []Yes []No	E OTHER ASSETS S	uch as Real Estate, Cash Value of I
msurance, measur		11 yes, list below:	
Household Membe	er Type of As	sset	Cash Value of Asset
7 . 1 <i>11</i>		¢	
Member #			
Member #		\$	
Member #			
Member #		\$	
Member #		N	
Member #		\$	
Member # Has any household	I member disposed of any ass	\$	
Member # Has any household		\$	
Member # Has any household	I member disposed of any ass	sets for less than fair ma	
Member # Has any household	I member disposed of any ass	\$	
Member # Has any household Yes No	I member disposed of any ass If yes, please list below: MARKET VALUE	sets for less than fair ma AMOUNT RECEIVED	rket value in the last two years? DATE DISPOSED OF
Yes No	I member disposed of any ass If yes, please list below: MARKET VALUE \$	sets for less than fair ma AMOUNT RECEIVED	rket value in the last two years? DATE DISPOSED OF
Member # Has any household Yes No	I member disposed of any ass If yes, please list below: MARKET VALUE \$	sets for less than fair ma AMOUNT RECEIVED	rket value in the last two years? DATE DISPOSED OF
Member # Has any household Yes No ASSET	I member disposed of any ass If yes, please list below: MARKET VALUE \$ \$	sets for less than fair ma AMOUNT RECEIVED	rket value in the last two years? DATE DISPOSED OF
Member # Has any household Yes No ASSET In Case of Emerg	I member disposed of any ass If yes, please list below: MARKET VALUE \$	sets for less than fair ma AMOUNT RECEIVED	rket value in the last two years? DATE DISPOSED OF
Member # Has any household Yes No ASSET In Case of Emerg	I member disposed of any ass If yes, please list below: MARKET VALUE \$ \$ ency, whom should we cont	sets for less than fair ma AMOUNT RECEIVED tact? Rel	The last two years?
Member # Has any household Yes No ASSET In Case of Emerg Name: Phone#	I member disposed of any ass If yes, please list below: MARKET VALUE \$ \$ ency, whom should we cont	sets for less than fair ma AMOUNT RECEIVED tact? Rel Email Address:	The last two years?
Member # Has any household Yes No ASSET In Case of Emerg Name: Phone#	I member disposed of any ass If yes, please list below: MARKET VALUE \$ \$ ency, whom should we cont	sets for less than fair ma AMOUNT RECEIVED tact? Rel Email Address:	The last two years?
Member # Has any household Yes No ASSET In Case of Emerg Name: Phone# Address:	I member disposed of any ass If yes, please list below: MARKET VALUE \$ \$ \$ \$ 	sets for less than fair ma AMOUNT RECEIVED tact? Rel Email Address:	The last two years?
Member # Has any household Yes No ASSET In Case of Emerg Name: Phone# Address:	I member disposed of any ass If yes, please list below: MARKET VALUE \$ \$ \$ \$ 	sets for less than fair ma AMOUNT RECEIVED tact? Rel Email Address:	The last two years?

Do you work for or have any immediate family members who work, or have any business or consulting relationship with the Property Owner, or HallKeen Management? Immediate family ties include (whether by blood, marriage, or adoption) the spouse, parent (including step-parent), child (including step-child), brother, sister (including a step-brother or step-sister), grandparent, grandchild or in-laws of the applicant(s). Yes No

If yes, please provide name(s) of immediate family member(s), relationship and company/owner name:

IRC Section 152 (f)(2) defines, in part, a "student" as an individual, who during each of 5 calendar months during the calendar year in which the taxable year of the taxpayer begins is either (a) a full-time student at an educational organization or (b) is pursuing a full-time course of institutional on-farm training under the supervision of an accredited agent of an educational organization, as described more fully in the IRC.

The term "educational organization" includes elementary schools, junior and senior high schools, colleges, universities, and technical, trade and mechanical schools. It does not include on-the-job training courses.

Will ALL of the persons in the household be or have been full-time students during five calendar months of this year or plan to be in the next calendar year at an educational institution (other than a correspondence school) with regular faculty and students? \Box Yes \Box No

IF YES, ANSWER THE FOLLOWING QUESTIONS:

•	Are any full-time student(s) married and filing a joint tax return?	□Yes	□No
•	Are any full-time student(s) enrolled in a job-training program rec assistance under the Job Training Partnership Act?	eiving □Yes	□No
•	Are any full-time student(s) an AFDC or a title IV recipient?	□Yes	□No
•	Are any full-time student(s) a single parent living with his/her minor child who is not a Dependent on another's tax return?	Yes	□No
•	Is any student a person who was previously under the care and placement of a foster care program (under Part B or E of Title IV of the Social Security Act)?		

PLEASE RESPOND TO THE FOLLOWING QUESTIONS IF YOU WISH TO BE CONSIDERED FOR PRIORITIES, PREFERENCES OR SPECIAL DEDUCTIONS/CONSIDERATIONS (Where Applicable):

• Not Applicable for this property

I / We hereby certify that the information furnished on this application is true and complete, to the best of my/our knowledge and belief. Inquiries may be made to verify the statements herein. All information is regarded as confidential in nature. I hereby authorize the Landlord to obtain a consumer credit report and a criminal background report. I/We certify that I/We understand that false statements or information are punishable under applicable State or Federal Law.

I / We hereby certify that we have received a notice from the management agent describing the right to reasonable accommodations for persons with disabilities.

I/ We hereby certify that this apartment will be this household's primary residence.

Signed under the pains and penalties of perjury:

Head of Household/Applicant	Date	Co-Applicant	Date
Other Adult Household Member	Date	Other Adult Household Member	Date

HallKeen Management does not discriminate on the basis of race, color, religion, sex, national origin, sexual orientation, age, familial status or physical or mental disability in the access or admission to its programs or employment, or in its programs, activities, functions or services.

Professionally Managed by: HallKeen Management 1400 Providence Highway, Suite 1000 Norwood, MA 02062 (781) 762-4800





GENERAL AUTHORIZATION FOR RELEASE OF INFORMATION

NAME:	
ADDRESS:	

I, the above-named individual, have authorized HallKeen Management to verify the accuracy of the information which I have provided to them, from the following sources (specify):

Child Care Expenses	Veteran's Benefits
Criminal Activity (CORI)	Federal, State, or Local Benefits
Courts	Banks, Credit Unions
Family Composition	IRAs, CDs, 401k, 403b
Law Enforcement Agency	Interest, Dividends
Credit Bureau	Financial Institutions, Brokerages
Employment	Mutual funds
Self-Employment	Alimony, Child Support
Unemployment Compensation	Other income-regular Gifts or allowances from another person
Pensions	Commissions, Tips, Bonus
Annuities	Landlords, Rental History
Social Security	Identity & Marital Status
Supplemental Security Income	Handicapped Assistance Expenses
State Welfare Agencies	Medical Insurance Premiums
State Employment Security Agency	Un-reimbursed Medical Expenses
Workman's Compensation	School & College Tuition Fees
Health & Accident Insurance	Debit Cards
Direct Express Cards	Other Sources not listed above

I HEREBY GIVE YOU MY PERMISSION TO RELEASE THIS INFORMATION TO:

HallKeen Management subject to the condition that it be kept confidential. I would appreciate your prompt attention in supplying the information requested on the attached page to HallKeen Management within five (5) days of receipt of this request. I understand that a photocopy of this authorization is as valid as the original.

Thank you for your assistance and cooperation.

Signed under pain and penalty of perjury.

Head of Household

Date

Spouse

Date

Other Adult Member

Date

Other Adult Member

Date

To: HallKeen Management

Re: Release to Obtain Information

In consideration for being permitted to apply for this apartment at _____, I, Applicant, do represent all information in this application to be true and accurate and that Owner/Manager/Employee/Agent may rely on this information when investigating and accepting this application. I, Applicant, hereby authorize the Owner/Manager/Employee/Agent to make independent investigations to determine my credit, financial and character standing, including, but not limited to, credit and criminal background reports.

I, Applicant, authorize any person or Credit/Criminal Background Checking Agency having any information on me, to release any and all such information to the Owner/Manager/ Employee/Agent or Credit Checking Agencies. Applicant hereby releases, remises, and forever discharges, from any action whatsoever, in law and equity, all Owners, Managers, and Employees, or Agents, both of Landlord and their Credit Checking Agencies in connection with processing, investigating, or credit checking this application, and will hold them harmless from any suit or reprisal whatsoever.

All applicants over the age of 18 must sign:

Applicant:			
11	Signature	Social Security #	Date
	Print Name		
Applicant:			
	Signature	Social Security #	Date
	Print Name		
Applicant:			
	Signature	Social Security #	Date
	Print Name		
Applicant:			
	Signature	Social Security #	Date
	Print Name		

Pursuant to fair housing laws, advertising/marketing must not indicate any preference or limitation, or otherwise discriminate based on race, color, disability, religion, sex, familial status, sexual orientation, gender identity, national origin, genetic information, ancestry, children, marital status, or public assistance recipient. This prohibition includes phrases such as "active adult community" and "empty nesters". Exceptions may apply if the preference or limitation is pursuant to a lawful eligibility requirement.

NOTICE OF RIGHT TO REASONABLE ACCOMMODATION

If you have a disability and you need:

A change in the rules or policies or how we do things that would make it easier for you to live here and use the facilities or take part in programs on site,

A change or repair in your apartment or a special type of apartment that would make it easier for you to live here and use the facilities or take part in programs on site,

A change or repair to some other part of the housing site that would make it easier for you to live here and use the facilities or take part in the programs on site, or

A change in the way we communicate with you or give you information,

You can ask for this kind of change, which is called a Reasonable Accommodation.

If you can show that you have a disability and if your request is reasonable, if it is not too expensive, and if it is not too

difficult to arrange, we will try to make the changes you request.

We will give you an answer within fifteen business days following our review of your information unless there is a problem getting the information we need or unless you agree to a longer time frame. We will let you know if we need more information or verification from you or if we would like to talk with you about other ways to meet your needs.

If we turn down your request, we will explain the reasons and you can give us more information if you think that will help.

If you need help filling out the reasonable accommodation request form, or if you want to give us your request some other way, we will assist you.

You can get a reasonable accommodation request form from your property manager or contact:

HallKeen Management, Inc. 1400 Providence Highway, Suite 1000 Norwood, MA 02062 (781) 762-4800