Name: First MI Last:

Address1:

Address2:

City State Zip:

Email:

Case Manager Email:

## THIS SECTION FOR APPLICANT:

Date Generated:

• Applicant: Mail application to the address at left.

Fold on this line -----

## THIS SECTION FOR WAITLIST ADMINISTRATOR:

Landlords: IF REJECTING THIS APPLICATION, please email, mail, or fax the form below to HousingWorks. We will pass it on to the applicant. <u>Include this page</u> so we know who the application is for!

<u>We will also update our system</u>, so the changed status of your waitlists will reach many thousands of applicants and their housing advocates. Also, you will boost your Fair Housing and ADA compliance exponentially! For Landlords Only! support@housingworks.net HousingWorks P.O. Box 231104 Boston, MA 02123 617-536-8561 fax

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-

O This waitlist is closed. The only waitlists open at present are:

O This is not the right application. We have enclosed the correct application.

O You do not appear to qualify for this property, because: \_\_\_\_\_

Name of Waitlist Administrator optional

Phone of Waitlist Administrator optional:

Date Time Received. Application will be stamped to show when it was received:

#### DO NOT LEAVE ANY QUESTION UNANSWERED!

0	HEAD OF HOUSEHOLD'S FIRST NAME				
0	HEAD OF HOUSEHOLD'S <u>COMPLETE MIDDLE NAME</u>	Ē			
0	HEAD OF HOUSEHOLD'S LAST NAME (EX: BAEZ GC	NZALEZ)			O SUFFIX
0	YOUR MOTHER'S LAST NAME WHEN SHE WAS A CI	HILD			
ANS	SWER THIS: O Yes O No Does the HoH have a Sc	ocial Security	Number? If "Yes" you I	nust provide the full SSN!	CENDER
0	HEAD OF HOUSEHOLD'S SOCIAL SECURITY NUMBER (###+#	<del>!#-####</del> )	O HEAD OF HOUSEHOLD	D's DATE OF BIRTH mm/dd/yyyy	O GENDER M, F, T, etc.
0	ETHNICITY: Hispanic/Latino, Non-Hispanic/Non-Latino, Client Refused	d Orace:		an, White, American Indian or Alaskan Na iiian, Other or Multi-Racial, <b>Client Refus</b> e	
0	I am not claiming any R.A. or Special Circumstances	at the mom	ent (else fill in any of th	ne items below)	
-	ONo-Steps unit (elevator to any floor)	O <b>Vision-Imp</b> a O <b>Hearing-Im</b> OUnit for <b>Env</b>		ONeed an Interpreter - I ODomestic Violence Vio OPersonal Care Attend	ctim
0	HoH's CAREER STAGE O Employed O Unemployed O Retired O	FT Student	O PT Student	NY VETERANS in HH? O	Yes O No
0	PERMANENT MOBILE RENTAL ASSISTANCE, if any O I do not have mobile rental assistance O Mo	bile Section 8	3 voucher OMR	VP O AHVP O Y	VASH or similar
0	, , , , , , , , , , , , , , , , , , , ,	) Yes O No ) Yes O No <b>gistration</b> in	Any	Misdemeanor Conviction? ( Misdemeanor Conviction? ( No Details	
0	ANY PETS? O Yes O No Number of Pets:		Describe:		
0	HOUSEHOLD SIZE AND COMPOSITION ← # Adults← # Children	←To	O ANI		MENTED DISABILITY? D Yes O No
0	CURRENT HOUSING STATUS O Homeless O H O Homeless because Fleeing dome	lousing Loss stic violence		meless under other federal sta risk of homelessness	atus D Stably Housed
0	BEST TELEPHONE NUMBER TO USE		O SECOND	TELEPHONE	
0	EMAIL ADDRESS				
0	WHERE YOU LIVE OR BACKUP ADDRESS AddressLine 1	check this b	oox if backup address is t Apt # or "care of" nan	he same as best mailing addre	ess below.
	City		State	Zip	
0	BEST MAILING ADDRESS				
	Address Line 1		Apt # or "care of" nan		
$\cap$			State	Zip	
U	PREFERRED # OF BEDROOMS? SPECIAL CI				rs) neless Vet. O Fleeing Dom. Viol.
				AWA Certification O Victi	

Displaced by: O Urban Renewal O Sanitary Code O Natural Forces O Other \_

# MOUNT PLEASANT HOME



301 South Huntington Avenue, Jamaica Plain, MA 02130 Phone: 617.522.7600 ~ Fax: 617.522.0201

INFO@MOUNTPLEASANTHOME.ORG ~ WWW.MOUNTPLEASANTHOME.ORG

### **APPLICATION FOR RESIDENT ADMISSION**

Mount Pleasant Home is licensed by the Massachusetts Department of Public Health as a Level IV long-term care facility (rest home) and provides housing, meals, support services, and medical oversight in a residential setting where residents do not require skilled nursing care on a routine basis. The Home administers medications, schedules medical appointments, serves three meals daily, and features 24-hour staff to respond to residents who are not capable of living on their own. Mount Pleasant Home is a non-smoking facility; no smoking is allowed in the building.

Qualifications for residency at Mount Pleasant Home include the following:

- Age 62 years or older
- Income Eligible
- Medical appropriateness based on DPH license requirements for Level IV residential care facility and physician's assessment.

#### PLEASE PRINT CLEARLY - FILL IN ALL ITEMS THAT APPLY

#### VITAL INFORMATION

Date of Application:		
How did you hear about Mount Pleasant Home	? via the www.housingwo	rks.net website
Applicant's Full Name:		
Sex (M/F): Date of Birth:	Social Secu	arity Number:
Father's Full Name:	eary for some public assistan	ce programs.
Mother's Full Name:	eary for some public assistan	
Applicant's Home Address:		
City:	State:	Zip:
How long at home address?		
Mount Pleasant Home Admission Application (Website)	Page 1 of 22	rev.10/2/14

Mailing Address if different:		
Primary Phone:Oth	er Phone:	
Email:		
Temporary location if not currently at Home Addr	ess:	
Birth Place: Birth I	Name (if different):	
If Veteran, list Service Branch:	Dates:	
U.S. Citizen?  Yes  No - Alien Regist	ration #:	
Can you provide documentation to verify your alie	en status? 🗖 Yes 🛛	No
Primary Language:  English  Spanish  O	Other languages spoken	
Current Marital Status:		
□ Never Married □ Married □ Divore	ced  Geparated	□ Widowed
******	*****	**********
Name of person preparing application, if not appli	cant:	
Relationship to Applicant:		
Emergency Contact for applicant? $\Box$ Yes $\Box$ N	lo	
Address:		
City:	State:	Zip:
Primary Phone:Other Ph	one:	Fax:
Email:		
LEGA	L INFORMATION	
If applicable, please check appropriate legal relati the particular legal document establishing such a r		t information below, and attach copy of
□ Power of Attorney □ Conservator □	Guardian 🛛 Roge	rs Guardian
Effective date:		
Mount Pleasant Home Admission Application (Website)	Page 2 of 22	rev.10/2/14

Name:	Relati	onship:		
Emergency Contact for appli	cant? 🗆 Yes 🗖 No			
Address:				
City:		State:	Zip:	
Primary Phone:	Other Phone:		Fax:	
Email:				
*****	******	********	******	******
<b>Healthcare Proxy</b> Eff	ective date:	(Requir	ed for admission)	
Name:	Relati	onship:		
Emergency Contact for appli	cant? 🗖 Yes 🗖 No			
Address:				
City:		State:	Zip:	
Primary Phone:	Other Phone:		Fax:	
Email:				
*****	*****	******	*****	******
Advanced Directives				
Do you have a Do Not Resus	scitate (DNR) Order in effect	? 🗆 Yes 🗖	No	
AP	PLICANT'S CHILDR	EN (IF APPI	LICABLE)	
Number of Applicant's Child	lren:			
Name:	Relati	onship:		
Emergency Contact for appli	cant? 🗖 Yes 🗖 No			
Address:				
City:		State:	Zip:	
Mount Pleasant Home Admission Appl	ication (Website)	Page 3 of 22	rev.10/2/14	

	$\mathbf{\wedge}$
<u>ام</u>	1=1
J.	HOULL HOUSING

Primary Phone:	Other Phone:		Fax:	
Email:				
****	*****	******	*****	******
Name:	Relati	onship:		
Emergency Contact for appli	icant? 🗖 Yes 🗖 No			
Address:				
City:		State:	Zip:	
Primary Phone:	Other Phone:		Fax:	
Email:				
*****	*****	<************	*****	<****
Name:	Relati	onship:		
Emergency Contact for appli	icant? 🗖 Yes 📮 No			
Address:				
City:		State:	Zip:	
Primary Phone:	Other Phone:		Fax:	
Email:				

Please attach a separate piece of paper if more room is needed.

## **OTHER RELATIVES OR INTERESTED FRIENDS**

Name: Rela	ationship:		
Emergency Contact for applicant?  Yes  No			
Address:			
City:	State:	_ Zip:	
Primary Phone:Other Phone:		_Fax:	
Email:			
Mount Pleasant Home Admission Application (Website)	Page 4 of 22		rev.10/2/14

***************************************	***********	*******	**********************	*******
Name:	Relationsh	1ip:		
Emergency Contact for applicar	nt? 🗖 Yes 🗖 No			
Address:				
City:	S	tate:	Zip:	
Primary Phone:	Other Phone:		Fax:	
Email:				

Please attach a separate piece of paper if more room is needed.

### **BACKGROUND INFORMATION**

Highest Level of Education completed:
Occupations:
Date Last Employed:
Organizational Memberships:
Interests and Hobbies:
Religious Affiliation/Preference:
Contact Person and Phone:
Funeral and Burial Arrangements:
Funeral Home/Director:
Prepaid Funeral Plan
Burial Insurance – Company/Policy #:
Cemetery:
Deed held by:



# **MEDICAL INFORMATION**

### Physicians

Primary Care Physician Name:	
Address:	Hospital/Clinic:
Office Phone:	Office Fax:
*****	***************************************
Specialty Care Physician Name:	Specialty:
Address:	Hospital/Clinic:
Office Phone:	Office Fax:
*****	************************
Specialty Care Physician Name:	Specialty:
Address:	Hospital/Clinic:
Office Phone:	Office Fax:
******	************************
Specialty Care Physician Name:	Specialty:
Address:	Hospital/Clinic:
Office Phone:	Office Fax:
Please attach a separate piece of paper if more	e room is needed.
Hospital and Insurance Information	
□ Medicare Part A (Hospital Insurance) □ Ye	es 🖸 No ID #:
□ Medicare Part B (Medical Insurance) □ Ye	es 🗖 No
Is your Medicare Part B premium deducte	ed from your Social Security payment? 🗖 Yes 🗖 No

□ Medicare Part D (Prescription Drug Plan) □ Yes □ No	
Insurance Company: ID #:	
Is your Medicare Part D premium deducted from your Social Security payment?  Yes  No	
□ Mass Health (Medicaid) □ Yes □ No ID #:	
Other Medical Insurance  Yes  No Name: ID #:	
Care History and Status	
Date of last Primary Care Physician exam:	
Hospitalization(s) within the last ten years:	
Have you ever been a resident of a retirement or nursing home?	□ No
If yes, provide details below, including name and location of facility, and dates of stay:	
PERSONAL CARE ASSESSMENT	
Ambulation or Transfer	
Are you able to walk independently?  Yes  No	
Do you use a:	
□ Cane	
□ Walker	
□ Wheelchair	
Are you able to independently transfer from your wheelchair to a chair or bed? $\Box$ Ye	es 🛛 No
Have you fallen in the past 6 months?  Yes # times  No	
Do you have a handicap or disability that requires you to occupy a wheelchair-adapted unit? (Entr	ry is by means of
an accessible path; doors have levered handles. Bath includes special grab bars, a hand held show	er, and mirrors
set at a lower level. Halls and doorways are extra wide.) $\Box$ Yes $\Box$ No	

### Showering and Bathing

Do you prefer:  Tub Shower
Do you need:
Only assistance getting in and out of shower or tub
□ Supervision when in shower or tub
□ Total assistance when bathing
A shower chair for bathing
How often do you bathe currently?
Do you need reminders to bathe?  Yes  No
Continence
Are you incontinent? Totally Frequently Occasionally Never
Urine D Bowel Movement
Do you wear incontinence products?  Yes  No
□ Occasionally □ Consistently
Do you have a prescription from your doctor for incontinence products?
When does the prescription expire?
What pharmacy/company do you receive incontinence products from?
Do you use a 🗖 Bedside Commode 📑 Elevated Toilet Seat 📮 Urinal?
Do you have a 🗖 Catheter 🗖 Stoma 📮 Colostomy?
Are you able to manage it independently?  Yes No
Dressing
□ I am able to dress independently
□ I am able to choose clothes appropriate to weather and situation
□ I need daily assistance dressing – Please explain:
□ I need occasional assistance dressing – Please explain:

 $\Box$  I need reminders to change my clothes



#### Eating

2 mmg
□ I can feed myself independently
□ I require assistance – Please explain:
I require the following diet:
□ Diabetic □ Low fat □ Low salt □ Pureed □ Vegetarian □ No special diet Sleeping
I usually get up at:
□ I wake up independently
I require someone to wake me
I usually go to bed at:
Consistent sleep disturbances?  Yes No Please explain:
Assistive Equipment
Do you have any of the following?
Hearing aids
Dentures
CPAP machine
Diabetes (If you are diabetic, please answer the following questions)
Do you check your blood sugar independently with your glucometer? $\Box$ Yes $\Box$ No
Do you require insulin injections? 🗖 Yes 📮 No
Are you able to inject and measure insulin yourself?  Yes No
If no, who currently injects and measures your insulin?
Visiting Nurse Services (VNA) or Home Health Aide Services (HHA)
Do you currently receive VNA or HHA services? 🗖 Yes 📮 No
Which VNA/HHA company?
What services do they provide you?
Smoking
Do you currently smoke cigarettes, pipes, or cigars?  Yes No
If yes, how many cigarettes or times a day do you smoke?

Mount Pleasant Home Admission Application (Website)



Do you understand that Mount Pleasant Home is a non-smoking facility and that smoking is allowed outside

only? I Yes I No

#### **Total Daily Personal Care Assistance**

How many minutes per day do you expect to need for personal care assistance?

Please explain:

## FINANCIAL INFORMATION

#### Assets and Income

Please provide the following information regarding <u>ALL</u> sources of assets and income. On this page, list all **ASSETS** (bank accounts, investments, real estate, and life insurance with cash value, etc.). An accurate list of assets is required to enable Mount Pleasant Home to plan your residency and to assist in your enrollment in public pay subsidy programs, if needed.

On the next page, list each source of **INCOME** (Social Security, SSI, pension, Veterans' benefits, interest and dividends, and trust and other income). Please list *gross* income amounts (before deductions have been taken out, for example, for health insurance or taxes). Mount Pleasant Home reserves the right to request income tax returns for the three (3) most recent years to confirm income and determine eligibility for public payment subsidies.

BANK ACCOUNTS (INCLUDE JOINTLY OWNED ACCOUNTS ALSO)						
Owned Jointly	Owned JointlyAccount Type (Checking/Savings/ CD)Bank NameAccount Number (If known)Current BalanceInterest Rate					
Yes No				\$	%	
🛛 Yes 🗖 No				\$	%	
🛛 Yes 🗖 No				\$	%	
🛛 Yes 🗖 No				\$	%	
Yes No				\$	%	
	Total Value of all Bank Accounts \$					

### ASSETS



OTHER ASSETS (INCLUDE JOINTLY OWNED ACCOUNTS ALSO)				
Owned Jointly	Asset Type	Current Value	Annual Dividends/ Interest or Other Income From Asset	Details for Distribution
Yes No	Mutual Funds	\$	\$	
🛛 Yes 🖵 No	Stocks or Bonds	\$	\$	
Yes No	Cash	\$	\$	
Yes No	Home and other Real Estate	\$	\$	
Yes No	Motor Vehicle	\$	\$	
Yes No	Other Assets	\$	\$	
Total of all Other Assets\$\$				

Have you given away property of	or other assets in the past three years?	🛛 Yes	□ No
nave you given away property (	n other assets in the past three years.		

Have you sold property or other assets in the past three years?  $\Box$  Yes  $\Box$  No

If yes, what is the current market value of the asset(s)? \$\_\_\_\_\_

Do you currently have life insurance with cash value?  $\Box$  Yes  $\Box$  No

If yes, what is the current cash surrender value?

Life insurance company name:

## HOUSEHOLD INCOME

Owned Jointly	Source of Income	Gross Monthly Income	Annual Gross Amount	Deductions & Withholding from Monthly Check (i.e., tax, insurance, union dues, etc.)
	Social Security	\$	\$	\$
	Retirement			Reason:
	Social Security Disability	\$	\$	\$ Reason:
	SSI	\$	\$	\$ Reason:
🛛 Yes 🗖 No	Pension Name:	\$	\$	\$ Reason:
🛛 Yes 🗖 No	Annuity/Trust*	\$	\$	\$ Reason:
🗖 Yes 🗖 No	Other:	\$	\$	\$ Reason:
🛛 Yes 🗖 No	Interest and Dividends	\$	\$	\$
То	tal Household Income	\$	\$	



\* Trust officer's Name (if applicable):

Address: \_\_\_\_\_

Phone: \_\_\_\_\_\_ Email: \_\_\_\_\_

## LIABILITIES

Indebted Jointly	Liability Type (credit card, mortgage, personal loans, car loan, etc.)	Current Balance	Payment Amount and Frequency	Interest Rate	Plan for Payoff
I Yes I No		\$	\$ per		
Yes No		\$	\$ per		
Yes No		\$	\$ per		
Yes No		\$	\$ per		
	<b>Total Liabilities</b>	\$			

#### **ONGOING MONTHLY RESPONSIBILITIES AND DETAILS:**

## FAIR HOUSING INFORMATION

#### **CURRENT HOUSING SITUATION**

Are you being displaced from your current hous	ing? 🗖 Yes 📮 No	
If yes, please explain the circumstances:		
Are you without or about to be without housing	? 🗆 Yes 🗖 No	
If yes, please explain the circumstances:		
Mount Pleasant Home Admission Application (Website)	Page 12 of 22	rev.10/2/14

Are you now living in government subsidized housing? (Section 8, section 236, Public Housing) 🗆 Yes 🛛 No

If yes, please list facility name and contact information:

Due to the referral basis of applications as determined by health needs, applicants will be offered the first available room for which they meet the criteria. If there are no available rooms, eligible applicants will be placed on a waiting list in the order that their completed application was received. The waiting list is based into four categories:

- 1. Meets guidelines for Market Rate
- 2. Meets guidelines for Barrier Free, Handicap Preference
- 3. Meets guidelines for income below 30% of AMI (Area Median Income)
- 4. Meets guidelines for Homeless Preference

#### **RESIDENT RELOCATIONS**

For those individuals requiring a barrier-free room, verification will be required by an appropriate professional, when the reasonable accommodation request is submitted. Residents who occupy, but do not require the features of an accessible room, must agree to transfer to another room in the building if another resident or applicant requires an accessible room and none is available.

#### FAIR HOUSING POLICY

Mount Pleasant Home offers all units on an open occupancy basis. Mount Pleasant Home does not discriminate on the basis of race, color, national origin, sex, age, religion, handicap, familial status, children, ancestry, marital status, sexual orientation or preference, or veteran history.

#### **TDD RELAY**

TDD relay service is available to all applicants and residents through the use of a TDD relay operator. For TDD assistance, please call 800-439-2370.

#### **504 COORDINATOR**

Mount Pleasant Home's 504 Coordinator may be reached by calling 617-522-7600 and asking for Kathy Seaman. You may also write to the 504 Coordinator by addressing a letter to: Kathy Seaman, Mount Pleasant Home, 301 South Huntington Avenue, Jamaica Plain, MA 02130.

#### **REASONABLE ACCOMMODATIONS**

Mount Pleasant Home is committed to offering reasonable accommodations to applicants and residents who have physical, developmental, or mental limitations or challenges. Requests for units adapted for the physically challenged, or other accommodations in policy or procedures, require confirmation of the limitation which will be accommodated by the change. A description of the "qualifying handicap" may need to be provided by the applicant's physician or service provider to confirm the reasonable accommodation.

Reasonable accommodations are also limited by the financial ability of the development to make any needed changes. Changes in policy, procedures, and design may be governed by the following considerations:

1. The requested accommodation will not result in an undue administrative burden,

- 2. The requested accommodation will not result in an undue financial burden, and/or
- 3. The requested accommodation will not result in a fundamental alteration in the nature of the housing program offered to all residents.

#### **PREFERENCE CATEGORIES**

A preference for seven (7) rooms will be occupied by previously homeless individuals. A preference for three (3) barrier free rooms will be occupied by individuals with a <u>medically verified need for a special adapted room</u>. Other preference categories do not apply as this is residential care licensed by the Department of Public Heath and residents are placed based on evaluation and referrals from qualified staff at area hospitals and elderly resource/care facilities according to guidelines recognized by the Department of Public Heath and physician's orders.

#### MINIMUM SUITABILITY STANDARDS

Selected applicants must also meet Minimum Suitability Standards. The following circumstances would disqualify an applicant household for housing:

- 1. The applicant has failed to provide information reasonably necessary for the housing provider to process the applicant's application.
- 2. The applicant has misrepresented or falsified any information required to be submitted as part of the applicant's application (determined upon verification of information).
- 3. The applicant requires care or services that cannot be provided. Additional application, medical information and personal interview required.

#### **RACE/NATIONAL ORIGIN**

The Federal Government asks that we obtain the following information in order to monitor the owner's compliance with Equal Housing Opportunity and Fair Housing laws. The law provides that an applicant may not be discriminated against on the basis of the information supplied below or whether or not the information is furnished. Completing this section is voluntary.

- \_\_\_\_\_ White/Non-Minority
- \_\_\_\_\_ African American
- \_\_\_\_\_ American Indian/Native American
- \_\_\_\_\_ Asian
- \_\_\_\_\_ Hispanic
- \_\_\_\_\_ Other\_\_\_\_\_
- \_\_\_\_\_ I do not wish to furnish the above information

#### **CONFLICT OF INTEREST POLICY**

No owner, developer or sponsor of a project assisted with HOME funds (or officer, employee, agent, elected official of appointed officials or consultant of the owner, developer or sponsor) whether private, for profit or non-profit (including a community housing development organization (CHDO) when acting as an owner, developer or sponsor) may occupy a HOME-assisted affordable housing unit in a project. This provision also applies to *immediate* family members of an officer, employee, agent, elected official of appointed officials or consultant of the owner, developer or sponsor. This provision does not apply to an individual who



receives HOME funds to acquire or rehabilitate his or her principal residence or to an employee or agent of the owner or developer of a rental housing project who occupies a housing unit as the project manager or maintenance Worker.

Any request for a waiver of this policy by the owner or developer must be **approved** by HUD as described in 24 CFR Part 92.356 **prior to** the applicant household being approved by Management for occupancy. If the owner or developer does not seek a waiver or a waiver from HUD is not obtained, the household will be rejected for failure to meet the applicable programmatic eligibility criteria. All requests for waivers processed by the owner's agent shall be done in a consistent manner and in accordance with our commitment to and compliance with applicable fair housing laws.

If you are requesting a waiver of this policy or you became aware of a conflict under the terms of this policy, please notify Kathy Seaman, Director of Admissions at Mount Pleasant Home at 617-522-7600.

This housing is available on an equal opportunity basis. If you feel that you have been discriminated against in the application process, you may contact:

*Boston Fair Housing Commission, City Hall, Room 966, 1 City Hall Square, Boston, MA 02201* Phone: (617) 635-4408; or the Mass Commission Against Discrimination, phone: (617) 727-3990; or the US Dept of Housing and Urban Development, phone: (617) 994-8300.

#### AFFIRMATION

#### PLEASE READ EACH ITEM BELOW CAREFULLY BEFORE YOU SIGN

- 1. I hereby certify that I have reviewed the material in this application and the information provided in this application is correct to the best of my knowledge.
- 2. I understand that this is a preliminary application and the information provided does not guarantee housing. Additional information will be necessary to complete the application process.
- 3. I hereby give Mount Pleasant Home authorization to verify the information in this application.
- 4. **WARNING:** Section 1001 of Title 18 of the U.S. Code makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency of the US as to any matter within its jurisdiction. It is a criminal offense to make willfully false statements or misrepresentations on this preliminary application.

APPLICANT'S SIGNATURE:		DATE:	
(Please note: Applicant MUST sign even	if there is a Power of Attorney appointed.)		

GUARDIAN'S SIGNATURE:	
(if applicable)	



DATE:

# **Mount Pleasant Home**



#### SEND THIS APPLICATION TO:

Mount Pleasant Home ADMISSIONS 301 S. Huntington Ave. Jamaica Plain, MA 02130

Info@MountPleasantHome.org

Phone: 617-522-7600 Fax: 617-522-0201

We thank you and will contact you shortly!



# MOUNT PLEASANT HOME



301 South Huntington Avenue, Jamaica Plain, MA 02130 Phone: 617.522.7600 ~ Fax: 617-522-0201

INFO@MOUNTPLEASANTHOME.ORG ~ WWW.MOUNTPLEASANTHOME.ORG

#### **Medical Records Release**

#### **Applicant:**

Fill out the following information to allow Mount Pleasant Home to contact your health care providers to obtain your medical records.

Doctor's Name: \_\_\_\_\_

Hospital/Facility:

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

To Whom It May Concern: I hereby authorize the release of any or all of my medical records to:

> Mount Pleasant Home 301 S. Huntington Ave. Jamaica Plain, MA 02130

> > 617-522-7600 Fax: 617-522-0201

Print Name:

Signature:

\* FAX, MAIL or DELIVER the following pages to your Primary Care Physician \*



# MOUNT PLEASANT HOME



301 South Huntington Avenue, Jamaica Plain, MA 02130 Phone: 617.522.7600 ~ Fax: 617-522-0201

INFO@MOUNTPLEASANTHOME.ORG ~ WWW.MOUNTPLEASANTHOME.ORG

# PHYSICIAN'S STATEMENT FOR RESIDENT ADMISSION

Mount Pleasant Home is licensed by the Massachusetts Department of Public Health as a Level IV long-term care facility (rest home) and provides housing, meals, support services, and medical oversight in a residential setting where residents do not require skilled nursing care on a routine basis. The Home administers medications, schedules medical appointments, serves three meals daily, and features 24-hour staff to respond to residents who are not capable of living on their own. Mount Pleasant Home is a non-smoking facility; no smoking is allowed in the building.

Qualifications for residency at Mount Pleasant Home include the following:

- Age 62 years or older
- Income Eligible
- Medical appropriateness based on DPH license requirements for Level IV residential care facility and physician's assessment.

#### **APPLICANT:**

Bring this form to your physician or ask Mount Pleasant to fax it to your provider.

#### **PHYSICIAN:**

The Department of Public Health requires that each resident have a Primary Care Physician and that we maintain a record of the health of a resident prior to moving and while living at MPH. The following information will be used to help us determine whether Mount Pleasant Home will be a good match for your patient. Thank you for your assistance.

#### \*\*\*PLEASE ATTACH MEDICAL RECORD OR RESULTS OF LAST PHYSICAL \*\*\*

Please fill out the following information:

Patient Name:	Sex (M/F):	DOB:
Home Address:		
Date of most recent physical examination:		
Allergies:		



Diagnosis	(ACTIVE	medical	problems):
-----------	---------	---------	------------

Pertinent INACTIVE medical problems, medical history:

Emotional/psychological history pertinent to patient's living setting:

Treatments (specific orders and frequency); special needs:

Special equipment or therapy (PT, OT, speech – please indicate if resident is currently receiving and should
continue):
Has applicant ever been treated for a nervous or mental disorder? $\Box$ Yes $\Box$ No
If yes, where and when?

Is resident oriented to t	ime, place and person?  Yes	D No	
If no, please explain:			

Diet and Restrictions:

#### **Physical Exam Data:**

Weight	_Height
Blood Pressure	_S/A
Temperature	_Mantoux
Chest X-Ray	_Other



Start Date	Medication Dose and Schedule	Notes
	Please include appropriate time of day for each med.	

## **Medical History**

(Please check all that apply)

Heart	Neurological	Other
Arteriosclerotic heart disease	Alzheimer's	Anemia
Cardiac dysrythmias	Dementia	Arthritis
Heart failure	Aphasia	Cancer
Hypertension	Memory deficit	Osteoporosis
Hypotension/Syncope	Multiple Schlerosis	Seizure disorder
Peripheral vascular disease	Parkinson's	Thyroid disorder
Other cardiovascular disease		UTI
Pacemaker	_	
Pulmonary	Sensory	Psychiatric
Emphysema	Cataracts	Anxiety disorder
Asthma	Glaucoma	Depression
COPD	Macular Degener.	Manic depressive
Pneumonia	Neuropathy	Panic disorder
Pneumocystosis	Deafness	Schizophrenia
		Paranoia
		Paranoid Schizo.

Please check the appropriate status for each of the following:

#### **1. Medication Administration** \_Complete self-management and self-administration of all medications \_\_\_\_\_Needs only supervision and some assistance to self-administer \_\_\_\_Needs only supervision to self-administer \_Needs administration by licensed personnel 2. Ambulation or Transfer 3. Eating Fully independent \_\_\_\_Fully independent \_\_\_\_Needs supervision \_\_\_\_Needs supervision Needs assistance Needs assistance 4. Bathing 5. Toileting \_\_\_\_Fully independent \_\_\_\_Fully independent \_\_\_\_Needs supervision \_\_\_\_Needs supervision \_\_\_\_Needs assistance Needs assistance \_\_\_\_Incontinent \_\_\_\_ BM \_\_\_\_ Urine 6. Dressing 7. Grooming/Personal Hygiene \_\_\_\_Fully independent \_\_\_\_Fully independent \_\_\_\_Needs supervision \_\_\_\_Needs supervision \_\_\_\_Needs assistance Needs assistance 8. Nutrition Management & Compliance 9. Smoking Management \_\_\_\_Fully independent No smoking is allowed within the \_\_\_\_Needs supervision building at Mount Pleasant Needs assistance Home. \_\_\_\_Not Applicable \_\_\_\_Fully independent \_\_\_\_Needs supervision Needs assistance

#### This applicant is medically and socially appropriate for Level IV care and I approve of

	's residency at Mount Pleasant Home.	
Physician Signature:	Date:	
Physician Name:	Email:	
Hospital/Clinic:		
Address:		
Phone:		



# **Physician:**

PLEASE FAX THIS FORM AND MEDICAL RECORD to Mount Pleasant Home at 617-522-0201

# Or MAIL to:

Mount Pleasant Home Admissions Department 301 South Huntington Avenue Jamaica Plain, MA 02130

If you have any questions, please call our Admissions Department at 617-522-7600

Thank you!