#### Don't staple the pages of this application together!

- 1. Some providers scan the application, and if you staple, that means removing staples from 1000 applications every week or month.
- 2. If you include a letter, don't staple that either: providers need to quickly get to your waitlist data and your cover page just gets in theway.

Dear

I am applying to the following waitlist, which I believe is open:

App Generated:



# · ATTN: WAITLIST ADMINISTRATOR 🛑



Is this waitlist closed? Anything else you want to tell the 900 Housing Advocates and the nearly 200,000 applicants using our system?

USE BLOCK PRINT to fill in the appropriate information below. Save paper and ink by faxing only this one page to HousingWorks - we will immediately update your information! See fax number below.

0	This particular waitlist is closed: At present, our only open waitlists are:

O Th	is is not the correct application	. The correct application is available in this way:	
------	-----------------------------------	---	--

Your position or title at this housing program:

Your signature:

HousingWorks Fax: 617-536-8561

If you direct applicants to try our free search to locate OTHER HOUSING OPTIONS, you reduce frivolous applications and eliminate possibly hundreds of phone calls:

www.HousingWorks.net



## DO NOT LEAVE ANY QUESTION UNANSWERED!

O	HEAD OF HOUSEHOLD'S FIRST NAME
0	HEAD OF HOUSEHOLD'S COMPLETE MIDDLE NAME
0	HEAD OF HOUSEHOLD'S LAST NAME (EX: BAEZ GONZALEZ)
0	YOUR MOTHER'S LAST NAME WHEN SHE WAS A CHILD
AN	SWER THIS: O Yes O No Does the HoH have a Social Security Number? If "Yes" you must provide the full SSN!
0	HEAD OF HOUSEHOLD'S SOCIAL SECURITY NUMBER OF HEAD OF HOUSEHOLD'S DATE OF BIRTH O GENDER
0	ETHNICITY O RACE: Asian , Black, White, Native American, Pacific Islander, Multi-racial
0	REQUESTED ACCOMMODATIONS Fill in the circle for anything you need:  O Fully Accessible Wheelchair Unit O Blind Accessible Unit O Need an Interpreter O No-Steps unit (elevator to any floor) O Deaf Accessible Unit O Domestic Violence Victim O First-Floor unit only O Unit designed for Environmental Allergies
0	HoH's CAREER STAGE O Employed O Unemployed O Retired O FT Student O PT Student
0	PERMANENT MOBILE RENTAL ASSISTANCE, if any O I do not have mobile rental assistance O Mobile Section 8 voucher O MRVP O AHVP O VASH or similar
0	CRIMINAL RECORD AND SEX OFFENDER  Head of Household: Any Felony/Conviction? O Yes O No  Other Members: Any Felony Convictions? O Yes O No  Is anyone in HH subject to a lifetime sex offender registration in any state? O Yes O No
0	ANY PETS? O Yes O No Describe:
0	HOUSEHOLD SIZE AND COMPOSITION
0	CURRENT HOUSING STATUS O Homeless O Housing Loss in 14 days O Homeless under other federal status
	O Homeless because Fleeing domestic violence O At risk of homelessness O Stably Housed
0	BEST TELEPHONE NUMBER TO USE O SECOND TELEPHONE
0	EMAIL ADDRESS
0	WHERE YOU LIVE OR BACKUP ADDRESS
0	BEST MAILING ADDRESS
0	# BEDROOMS NEEDED?  O SPECIAL CIRCUMSTANCES? (some programs may grant you priority status)  O Disability O Elder O Veteran O Fleeing Domestic Violence O Rent-burdened



## your resource for Affordable Housing



## North Common Residences Mansfield, MA

Open House: Saturday, September 23, 2017: 12:00 – 2:00 p.m. Sunday, October 15, 2017: 12:00 – 2:00 p.m.

Attached is the information regarding the affordable rental units at North Common Residences in Mansfield, Massachusetts. Potential Tenants will not be discriminated against on the basis of race, color, national origin, disability, age, ancestry, children, familial status, genetic information, marital status, public assistance recipiency, religion, sex, sexual orientation, gender identity, veteran/military status, or any other basis prohibited by law.

Located at 374-408 N. Main Street in Mansfield, North Common Residences is a new rental development offering 13 affordable one and two bedroom apartments, by lottery, for eligible tenants. The affordable 9 one bedroom units range in size from 672-814- sq. ft. and the 4 two bedrooms from 960-974 sq. ft. ft. Surface parking is available at no charge. Pets are allowed, per the pet policy. This is a smoke free building. In unit washers and dryer hookups are provided. Walking distance to commuter rail station.

The monthly rent is: One Bedroom - \$1,215 and Two Bedroom - \$1,330. Utilities are not included. A utility allowance has been deducted from the rent. These affordable units will be distributed by lottery as outlined in the attached package. Please review the enclosed information packet in detail and complete the application and disclosure statement at the rear of the packet.

The rents are NOT subsidized or income based. You are responsible for the full rent. Section 8 or a Housing voucher will be accepted but it is your responsibility to find out if your Section 8 or Housing provider accepts the rent and project. The minimum income, without a Section 8 or Housing Voucher, is: One Bedroom - \$36,450; Two Bedroom - \$39,900.

<u>Please note</u>: Complete financial documentation is required to participate in the lottery. Included in this package is the list of required documentation and additional forms, if applicable, to be sent in with your application. Applications will be logged in at time of receipt and will be reviewed after the application deadline. Incomplete applications will not be included in the lottery and the applicants will be notified after the application deadline.

A Public Information Meeting will be held to answer specific questions and provide an overview of the lottery process. The meeting is scheduled for 10:30 a.m., Saturday, October 7, 2017 at the Mansfield Public Library, 255 Hope Street. If you have questions and can attend this meeting please hold them until that time. If you need an Interpreter at the meeting you MUST let us know at least 2 business days prior to the Public Information Meeting.

The application deadline is October 27, 2017. You must have submitted a complete application postmarked on or before October 27<sup>th</sup> to be in the lottery. The lottery is scheduled 6:00 p.m., Tuesday November 7, 2017 at the Mansfield Public Library.

Thank you for your interest in affordable housing at **North Common Residences**. We wish you the best of luck. Please contact MCO Housing Services at 978-456-8388 or email us at <a href="mailto:lotteryinfo@mcohousingservices.com">lotteryinfo@mcohousingservices.com</a> if you have any questions. We encourage you to advise other people or organizations that may be interested in this program and make copies of the relevant information as needed.

Maureen M. O'Hagan

\_\_\_\_

Maureen M. O'Hagan, MCO Housing Services





# This is an important document. Please contact [AGENCY NAME] at [PHONE #] for free language assistance.

Este documento es muy importante. Favor de comunicarse con el MCO Housing en 978-456-8388 para ayuda gratis con el idioma. (Spanish)

Este é um documento importante. Entre em contato com o MCO Housing Serv no número 978-456-8388 para obter assistência gratuita com o idioma. (Portuguese)

Dokiman sila a enpòtan. Tanpri kontakte MCO Housing la nan <u>978-456-8388</u> pou asistans gratis nan lang. (Haitian Creole)

此文件為重要文件。如果您需要免費的語言翻譯幫助,請聯絡 MCO Housing \_\_ 聯絡方式: \_\_978-456-8388\_\_。 (Chinese, Traditional)

此文件为重要文件。如果您需要免费的语言翻译帮助,请联络 MCO Housing 联络方式: 978-456-8388 。 (Chinese, Simplified)

Это весьма важный документ. Свяжитесь с сотрудником <u>MCO Housing</u> на предмет оказания бесплатной помощи по переводу на иностранный язык (<u>978-456-8388</u>). (Russian)

(Phone #)

នេះគីជាឯកសារសំខាន់។ សូមទំនាក់ទំនង <u>MCO Housing</u> តាមរយៈ <u>978-456-8388</u> ដើម្បីទទួលបានជំនួយ ផ្នែកភាសាដោយឥគគិតថ្លៃ។ [Mon-Khmer, Cambodian]

Đây là một tài liệu quan trọng. Vui lòng liên hệ MCO Housing tại 978-456-8388 để được hỗ trợ ngôn ngữ miễn phí. (Vietnamese)

Kani waa dukumentiyo muhiim ah. Fadlan MCO Housing kala soo xiriir 978-456-8388 si aad u hesho gargaar xagga luqadda oo bilaash ah. (Somali)

Ce document est très important. Veuillez contacter le MCO Housing au <u>978-456-8388</u> afin d'obtenir une assistance linguistique gratuite. (French)

Il presente è un documento importante. Si prega di contattare il MCO Housing al <u>978-456-8388</u> per avere assistenza gratuita per la traduzione. (Italian)





#### **North Common Residences**

Question & Answer

The units will be leased in accordance with policies and guidelines established by the Commonwealth of Massachusetts Department of Housing and Community Development (DHCD).

#### What are the qualifications required for Prospective Tenants?

Qualify based on the following maximum income table, which is adjusted for household size:

Household Size	1	2	3	4
Max Allowable Income	\$47,600	\$54,400	\$61,200	\$68,000

#### **LOTTERY APPLICANT QUALIFICATIONS:**

- 1. Household income cannot exceed the above maximum gross allowable income limits.
- 2. When assets total \$5,000 or less, the actual income received is included in the annual income as income from assets OR when assets exceed \$5,000, annual income includes the greater of actual income from assets or a .06% imputed income calculation. Assets divested at less than full market value within two years of application will be counted a full market value when determining eligibility.
- 3. In addition to income and asset eligibility you will also be subject to a screening by the project and determined eligible based on that hasis
- 4. Households cannot own a home, including homes in a trust, and lease an affordable unit.

#### Are units available for Local Preferences?

Yes, nine of the 13 units are for local preference. Applicants must meet at least one of the local preference criteria to be included in the local pool. If you have a bona fide offer employment from a company in Mansfield, you will need to provide evidence of the bona fide offer. Households will not be placed in units greater than allowed based on household size. For example, a single person or couple will not be offered a two bedroom unit. This applies whether you are in the local or open pool. If we are unable to fill the two bedroom units with the appropriate size household from the local pool we will move to the open pool applicants. Refer to Unit Size Preference below.

#### Is the unit accessible/adaptable?

Yes, one 1--bedroom unit is wheelchair accessible. Applicants requiring the wheelchair accessible unit will have priority. Applicants with disabilities may request reasonable accommodations or modifications of the housing, when such accommodations or modifications are necessary to afford the disabled person equal opportunity to use and enjoy the housing.

#### Are there preferences for Household Size?

In all cases, preference for one bedroom units will be for households that require one bedroom.

Preference for the two bedroom units will be for households who require two bedrooms.

Unit size preferences are based on the following:

- **1.** There is a least one occupant per bedroom.
- **2**. A husband and wife, or those in a similar living arrangement, shall be required to share a bedroom. Other household members may share but shall not be required to share a bedroom.
- **3.** A person described in the first sentence of (2) shall not be required to share a bedroom if a consequence of sharing would be a severe adverse impact on his or her mental or physical health and the lottery agent receives reliable medical documentation as to such impact of sharing.
- **4.** A household may count an unborn child as a household member. The household must submit proof of pregnancy with the application.
- **5.** If the applicant is in the process of a divorce or separation, the applicant must provide proof that the divorces or separation has begun or has been finalized, as set forth in the application.

Households will not be able to lease a unit greater than they are eligible for based on the above Unit Preference guidelines. For example, a single person household or a couple will not be offered a two bedroom unit as they are only eligible for a one bedroom unit. This applies whether you are in the local pool or open pool.





#### Are there considerations for minorities?

Yes, if the percentage of minority applicants in the Local Preference Pool is less than the percentage of minorities in the surrounding HUD-defined area, currently 14.4%, a preliminary lottery will be held comprised of all the minority applicants who do not qualify for the Local Preference Pool. These minority applicants would be drawn at random from the general pool until the percentage in the local pool closely approximates the percentage in the surrounding HUD-defined area. Applicants not selected for the local pool would be in the Open Pool only.

#### What happens if my household income exceeds the income limit?

Annually you will be recertified for eligibility. Once your household income exceeds 140% of the maximum allowable income adjusted for household size, then after the end of your current lease you will have the option of staying in your unit and paying the market rent or not renewing your lease.

#### **Lottery Process**

Due to the nature of the affordable units' availability it is important for everyone to understand the procedure. Please understand the allowable income guidelines are adjusted based upon your household size. Also be advised that the program and its requirements are subject to changes in local, state or federal regulations.

#### **Lottery Pools**

Thirteen affordable one and two bedroom units are available by lottery at North Common Residences. The units will be distributed through the Local and Open Pools. You must meet at least one of the Local Preference Criteria to be included in the Local Pool. The units' breakdown as follows:

Unit Size	# of Units	<b>Local Pool</b>	Open Pool
One Bedroom	9	6	3
Two Bedroom	4	3	1

All the applicants for a given pool will be pulled at the time of the lottery. This will establish the rankings for the distribution of units. If you are a local two-person household and by the Unit Size definition require a two bedroom unit and are drawn first in the lottery you will be offered a two bedroom unit. All units will be filled by your ranking order and bedroom size.

Households will not be able to lease a unit greater than they are eligible for based on the above Unit Preference guidelines. For example, a single person household or a couple will NOT be offered a two bedroom unit as they are only eligible for a one bedroom unit. This applies whether you are in the local pool or open pool.

Applicants requiring the wheelchair accessible unit will have priority no matter which lottery pool they are in.

Once the lottery rankings have been determined your information will be forwarded to the Leasing Office. You will need to complete a Leasing Application and will be screened for credit, CORI, background checks etc. If the Leasing Office determines you are eligible then you will be offered the unit. You need to be determined eligible by MCO Housing Services and the Leasing Office. If either determines you do not meet the eligibility criteria then you will not be able to lease a unit.

#### **Time Frame**

It is estimated the units will be available for occupancy September 2017.

#### **Acceptance of Units**

Applicants may not have a choice of unit locations, style or schedules. You will not be able "pass" on a unit and wait for another unit. If you choose not to take an available unit, you will go to the bottom of the list and may not have another opportunity.





#### Summary

We hope this helps explain the process by which the units will be distributed. It can be a lengthy and sometimes complicated process. We greatly appreciate your participation and wish you the best of luck in the lottery process.

## **Unit Distribution**

Building A		
Unit #	Bed	Sq. ft.
203	1	748
210	2	960
303	1	748
310	2	960
404	1	814
Building B		
105*	1	760
107	1	673
205	2	970
207	1	711
310	1	673
305	2	974
404	1	672
408	1	740

Note: \* = Handicap Accessible Unit





# Required Personal Identification and Income Verification Documents TO BE RETURNED WITH APPLICATION

Provide <u>one copy</u> of all applicable information. Complete financial documentation is required and must be sent with your application to participate in the lottery. Incomplete applications will not be included in the lottery and the applicant will be notified after the application deadline. If you have any questions please call, 978-456-8388. We are available to review applications, in our office, for completion prior to the deadline. Please call ahead.

<u>Initial each that are applicable, and provide the documents, or write N/A if not applicable and return this sheet with your application.</u>

Identification for each household member, i.e. Social Security Card, Birth Certificate etc.

2.	If you have a Section 8 Voucher or other Housing Voucher you must provide a valid copy with your application.
3.	Proof of Local Preference, you must provide two months' copies of two forms of local preference, i.e. utility bills.
4.	Federal Tax Returns –2016– NO STATE TAX RETURNS
5.	W2 and/or 1099-R Forms: 2016
6.	Five (5) <u>consecutive</u> pay stubs ending within one month of lottery application for all jobs (check/direct deposit stubs). For unemployment, copies of unemployment checks or DOR verification stating benefits received Same for disability compensation, worker's compensation and/or severance pay.  • If you have obtained a new job and are no longer working for an employer, you worked for in 2016 you must provide a letter from the employer with your separation date, along with your offer of employment from your new employer.
7.	If you meet the local preference with a bona fide offer of employment at a company located in Mansfield you will need to provide a copy of the bona fide offer.
8.	Full amount of periodic amounts received from Social Security, annuities, insurance policies, retirement funds, pensions, disability or death benefits and other similar types of periodic receipts.
9.	Child support and alimony: court document indicating the payment amount, DOR statement. If you do not receive child support provide a letter stating you are not receiving child support.
10.	Interest, dividends and other net income of any kind from real or personal property.
11.	Asset Statement(s): provide current statements of all that apply, unless otherwise noted:  Checking accounts – Last three (3) months of statements – EVERY PAGE – FRONT AND BACK.  NOTE: If you have cash deposits or non payroll or income deposits you MUST identify where the funds have come from. Failure to do so and the amounts will be counted as income and may effect your income eligibility.  Pre-paid debit card statements – current month. This is NOT an ATM card. If you have a pre-paid debit card money is deposited automatically onto the card usually from the same source.  Saving accounts – current statement



1.







# **North Common Residences**

# **LOTTERY APPLICATION**

Application Deadline: October 27, 2017

For Office Use Only:
Date Appl. Rcvd:
Household Size:
Lottery Code:
Local: Yes/No

		Local. Tesyl	10
PERSONAL INFORMATION:		Date:	
Name:			
Address:	Town:		Zip:
Home Telephone:	Work Telephone:	Cell:	
Email:	Have you ever o	wned a home? If so,	when did you sell it?
	nat apply) Provide two sources of Proc		
Employees of local Mansf	nt e Town of Mansfield or the Mansfield field businesses or with a bonafide offe attending Mansfield Public Schools		usiness located in Mansfield
Do you have a Section 8 or Housi	ng voucher (the units are NOT subsidiz	ed or income based):	Yes No
Bedroom Size: One Bedroom	om Two Bedroom		
Do vou require a wheelchair acce	ssible unit? Yes No		
Are you disabled? Yes	No		
FINANCIAL WORKSHEET: (Include	e all Household Income, which includes	gross wages, retiremen	t income (if drawing on it fo
	ns' benefits, alimony/child support, ur		ion, social security,
pension/disability income, supple	emental second income and dividend in	ncome.)	
Tenants Monthly Base Income (G	ross)		
Other Income, specify			
Co-Tenants Monthly Base Income			
Other Income, specify			
TOTAL MONTHLY INCOME:			
Household Assets: (This is a parti	al list of required assets. Complete all	that apply with current a	account balances)
Checking (avg balance for 6 mont	hs)		
Savings	_		
Stocks, Bonds, Treasury Bills, CD of Money Market Accounts and			
Individual Retirement, 401K and	Keogh accounts		
Retirement or Pension Funds (am	t you can w/d w/o penalty)		
Revocable trusts	_		
Equity in rental property or other	capital investments		
Cash value of whole life or univer	sal life insurance policies		
TOTAL ASSETS		- <del></del>	
	(Please complet	<u>e reverse side)</u>	





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Employer: _						
	oximate):					
Annual Wage - Bas	e:					
Addi	itional:	(Bo	nus, Commission, Ov	vertime, etc.)		
ABOUT YOUR HOU	JSEHOLD:					
		section in orde	er to assist us in fulfil	ling affirmative action re	equirements. Please be a	dvised
					ase check the appropriate	
categories: This se	•	,				
		Applicant	Co-Applicant	(#) of Dependents		
Non-Minority				( ) 1		
Black or African An	nerican					
Hispanic or Latino						
Asian						
Native American o	r Alaskan Native					
Native Hawaiian or						
	sition (including appl		nt to determine the m	aximum allowable income	for your nousenoid.)	
Name	Relationship	Age	Name	Relationship	Age	
Name	Relationship	Age	Name	Relationship	Age	
				· ·		
SIGNATURES:						
to establish the pre	eliminary requirements	for placement	into a lottery to have	e an opportunity to lease	ne sole use of this applica e an affordable unit at No racy at the time of lease.	orth
Signature			Date:			
	Applicant(s)					
Signature			Date:			
J	Co-Applicant(	(s)				
	••	,				
					wed to participate in the ed for accuracy at the tim	
Signature			Date:			
Ce	ertifying Agent (MCO H	ousing Services	<u> </u>			
	- 1		•			
Return with sign	ned Affidavit & Disclos	ure Form. com	olete financial docur	nentation and Release	of Information by mail. fa	ax or

email to:

MCO Housing Services P.O. Box 372 Harvard, MA 01451

Email: <a href="mailto:lotteryinfo@mcohousingservices.com">lotteryinfo@mcohousingservices.com</a>
<a href="mailto:Drop">Drop off: 206 Ayer Road, Harvard</a>





# North Common Residences

#### **Affidavit & Disclosure Form**

I/We understand and agree to the following conditions and guidelines regarding the distribution of the affordable units at North Common Residences through DHCD in Mansfield, MA:

1. The gross annual household income for my family does not exceed the allowable limits as follows:

Household Size	1	2	3	4
Max Allowable Income	\$47,600	\$54,400	\$61,200	\$68,000

Income from all family members must be included.

- 2. I/We understand the calculation of income will include the higher of actual income from assets or an imputation of .06% (if over \$5,000) of the value of total household assets which is added to a household's income in determining eligibility. Assets divested at less than full market value within two years of application will be counted at full market value in determining eligibility.
- 3. The household size listed on the application form includes only and all the people that will be living in the residence.
- 4. I/We certify all data supplied on the application is true and accurate to the best of my/our knowledge and belief under full penalty of perjury. I/We understand that providing false information will result in disqualification from further consideration.
- 5. I/We understand that by being selected in the lottery does not guarantee that I/we will be able to lease a unit. I/We understand that all application data will be verified and additional financial information may be required, verified and reviewed in detail prior to leasing a unit. I/We also understand that the Project's Owner will also perform its own screening to determine our eligibility to lease.
- 6. I/We understand that if selected I/we will be offered a specific unit. I/We will have the option to accept the available unit, or to reject the available unit. If I/we reject the available unit I/we will move to the bottom of the waiting list and will likely not have another opportunity to lease an affordable unit at North Common Residences.
- 7. Program requirements are established by DHCD and are enforced by DHCD. I/We agree to be bound by whatever program changes that may be imposed at any time throughout the process. If any program conflicts arise, I/we agree that any determination made by DHCD is final.
- 8. I/We certify that no member of our family has a financial interest in North Common Residences.
- 9. I/We understand there may be differences between the market and affordable units and accept those differences.
- 10. I/We understand that if my/our total income exceeds 140% of the maximum allowable income at the time of annual eligibility determination, after the end of my then current lease term I will no longer be eligible for the affordable rent and have the option of moving out or paying market rent.

I/We have completed an application and have reviewed and understand the process that will be utilized to distribute the available
units at North Common Residences. I/We am qualified based upon the program guidelines and agree to comply with applicable
regulations.

Applicant	Co-Applicant	Date

Return with completed application, complete financial documentation and Release of Information Form by mail, fax or email to:

MCO Housing Services P.O. Box 372 Harvard, MA 01451

Email: <a href="mailto:lotteryinfo@mcohousingservices.com">lotteryinfo@mcohousingservices.com</a>
Drop off: 206 Ayer Road, Harvard





# North Common Residences Mansfield, MA

# **Release of Information Authorization Form**

Date:		
I/We hereby authorize MCO Housing Services, North Common Residences Leasing Office, North Common Residences LLC, or any of its assignees to verify any and all income, assets and other financial information, to verify any and all household, resident location and workplace information and directs any employer, landlord or financial institution to release any information to MCO Housing Services, North Common Residences Leasing Office, North Common Residences LLC, or any of its assignees and consequently the Projects Administrator, for the purpose of determining income eligibility for North Common Residences.		
A photocopy of this authorization with my sign	nature may be deemed to be used as a duplicate original.	
Applicant Name (Please Print)		
Applicant Name (Please Print)		
Applicant Signature	-	
Applicant Signature	-	
Mailing Address		

Return with completed application and Affidavit and Disclosure Form by mail, fax or email to:

MCO Housing Services, P.O. Box 372, Harvard, MA 01451

Email: <a href="mailto:lotteryinfo@mcohousingservices.com">lotteryinfo@mcohousingservices.com</a>
Drop off: 206 Ayer Road, Harvard



