Don't staple the pages of this application together!

- 1. Some providers *scan* the application, and if you staple, that means removing staples from 1000 applications every week or month.
- 2. If you include a letter, don't staple that either: providers need to quickly get to your waitlist data and your cover page just gets in the way.

window envelopes.
Fold on the line, and addresses will fit in the windows.

Dear

I am applying to the following waitlist, which I believe is open:

App Generated:

Housing Authority or Management Office Only

Is this waitlist closed? Any other questions or concerns? Fill in the appropriate circle(s) below and fax this page to HousingWorks at the number below – and we will correct the problem. Hundreds of thousands of applicants check our free website to see what lists are open! Keeping us updated will save you many phone calls, reduces frivolous applications - and takes only 10 minutes a year.

0	This particular waitlist is closed: The only open waitlists we have at present are:
0	This is not the correct application. The correct application is available by/from:
0	Any other info you wish to tell HousingWorks?
	Your position or title at this housing program: Your signature:

HOUSINGWORKS For Everyope

HousingWorks Fax: 617-536-8561

0	Head of Household's FIRST Name
	Head of Household's MIDDLE Name
0	Head of Household's LAST Name
0	
	HoH's SOCIAL SECURITY NUMBER GENDER HoH's DATE OF BIRTH
0	
	ETHNICITY RACE: Asian , Black, White, Native American, Pacific Islander, Multi-racial Also provide your race at right! Do <u>NOT</u> write Spanish, Hispanic, Latino here – and do <u>NOT</u> write your country!
0	0
0	YOUR MOTHER'S MAIDEN NAME
	YOUR HOME TELEPHONE SECOND TELEPHONE
0	YOUR EMAIL ADDRESS
0	
	CURRENT ADDRESS OR LONG-TERM CONTACT ADDRESS
0	This is:
0	
	SECOND CONTACT ADDRESS This is:
0	
0	
	TOTAL HOUSEHOLD SIZE # BEDROOMS How much money does your family receive in a year?
0	# Adults # Children Total # O O O
	INCOME SOURCES
0	
_	MOBILE RENTAL ASSISTANCE, if any
0	
0	REQUESTED ACCOMMODATIONS
O	
	SPECIAL CIRCUMSTANCES THAT <u>SOME</u> PROGRAMS MAY USE TO ASSIGN PRIORITY OR PREFERENCE
0	

REV 12/01

PRELIMINARY RENTAL APPLICATION

WOOD RIDGE HOMES, INC. APPLICATION

MANAGEMENT WILL PROVIDE HELP IN REVIEWING THIS DOCUMENT. IF NECESSARY, PERSONS WITH DISABILITIES MAY ASK FOR THIS APPLICATION IN LARGE PRINT TYPE, OR OTHER ALTERNATE FORMATS.

WOOD RIDGE HOMES, INC.

10 Wood Ridge Drive North Andover, MA 01845 Phone #: 978-682-7093 FAX #: 978-682-6616 TDD #: 800-545-1833 Ext. 143		Equal Housing Opportunity			
		Date:			
APPI	LICATION FOR AD	MISSION			
Note: Please fill in all sections comple rejection of your application. Should Management Office.					
Applicant:		Ног	me Tel		
Present Address street	city	state	zip		
Race: (Optional Section: Information vand Federal Laws.)	vill be used for fair ho	ousing programs only	, as required by State		
[] American Indian/Alaskan Native [] Asian or Pacific Is	lander			
[] Black (not of Hispanic origin) [] Hispanic [] White (not of Hispa	nnic origin)		
SIZE OF APARTMENT NEEDED:					
1BR 2BR 3BR 4BR					





additional attachment to	this application.:					
Present Housing Cost Pe	er Month \$ Includ	ling Utilities?	[] Yes	[] No		
How Long Have You Li	ved at Present Address?	Years.				
What are the reasons for	moving?					
	ION - List all those who wil ill not be allowed to move in		partment - INC	LUDE YOURSE	LF	
FULL NAME OF EACH PERSON IN HOUSEHOLD	RELATIONSHIP TO HEAD OF HOUSEHOLD	AGE	SEX	SOCIAL SECURITY NUMBER		FULI TIMI DENT
1	Head of Household				Yes	No
2					Yes	No
3					Yes	No
4					Yes	No
5					Yes	No
6					Yes	No
7					Yes	No
8					Yes	No
	name and address of Landlor helters. *Use reverse side if i		at other places	you have lived or	ver the	
	dlord/Official					
	dlord/Official			ohone		

Does any member of the household have any accessibility or reasonable accommodation requests or changes in a unit or development or alternate ways we need to communicate with you? If yes, please see





NOTE: If you are unable to furnish a landlord or other housing reference, please furnish character references. They must have know you for one (1) year or more and not be related to you. Name of Character Reference ______ Telephone_____ Address Name of Character Reference ______ Telephone_____ Please indicate the income received and assets held by each member of your household. List each member by the corresponding number from Page 2. EMPLOYMENT INCOME BY HOUSEHOLD MEMBER: Member # Name of Present Employer______ Telephone _____ Years Employed _____ Position _____ Current Salary \$____ [] weekly [] bi-weekly [] monthly Member # Name of Present Employer Telephone Years Employed _____ Position _____ Current Salary \$_____ [] weekly [] monthly Member # Name of Present Employer Telephone _____ Years Employed _____ Position _____ Current Salary \$_____ [] weekly [] bi-weekly [] monthly Member # Name of Present Employer______ Telephone _____ Years Employed _____ Position _____ Current Salary \$____

OTHER SOURCES OF INCOME BY HOUSEHOLD MEMBER:

List all other income such as Welfare, Social Security, SSI, Pensions, Disability Compensation, Unemployment Compensation, Interest, Alimony, Child Support, Annuities, Dividends, Income from Rental Property, Military Pay, Scholarships, and/or grants.





[] weekly [] bi-weekly [] monthly

Household Member	Type of Income	Gross Earnings (Before Taxes)
		per
		per
		per (week, month, year)
	SETS: ng Accounts, Savings Accounts, Term Certi nd Cash Value of a Life Insurance Policy.	ficates, Money Markets, Stocks, Bon
Household Member	Type of Asset	Gross Earnings (Before Taxes)
		per_
		per_
EASE RESPOND TO TH	ESE QUESTIONS IF YOU WISH TO BI	per
	ESE QUESTIONS IF YOU WISH TO BI S/CONSIDERATIONS: (Use other side i	(week, month, year) E CONSIDERED FOR PRIORITII
SPECIAL DEDUCTION		(week, month, year) E CONSIDERED FOR PRIORITII
SPECIAL DEDUCTION	S/CONSIDERATIONS: (Use other side i	(week, month, year) E CONSIDERED FOR PRIORITII
SPECIAL DEDUCTION Have you been displaced fro	S/CONSIDERATIONS: (Use other side in portion of the point	(week, month, year) E CONSIDERED FOR PRIORITII f needed.)
SPECIAL DEDUCTION Have you been displaced fro	S/CONSIDERATIONS: (Use other side i	(week, month, year) E CONSIDERED FOR PRIORITII f needed.)
SPECIAL DEDUCTION Have you been displaced fro	S/CONSIDERATIONS: (Use other side in portion of the point	(week, month, year) E CONSIDERED FOR PRIORITII f needed.)
Have you been displaced from the control of the con	S/CONSIDERATIONS: (Use other side in portion of the point	(week, month, year) E CONSIDERED FOR PRIORITI f needed.) se describe:
Pave you been displaced from the compact of the com	S/CONSIDERATIONS: (Use other side in the point your home? If so, please explain.) It contain health code violations? If so, please	(week, month, year) E CONSIDERED FOR PRIORITI f needed.) se describe:





CRIMINAL RECORD:

years? Yes		unit ever been convicted of a misdemose explain circumstances, docket num	
court:			
Does any person who will occ Yes No If		rently use a controlled substance illeglain:	gally?
Has your family's assistance of non-payment of rent, or failure Yes No		ubsidized housing program ever been vith management?	terminated for fraud,
Have you or any person who v	vill occupy the t	unit ever been evicted from housing?	
Have you or any person who v	vill occupy the t	unit been denied for housing in the pa	st five years?
Are you or any person who wi list? Yes No	ll occupy the ur	nit listed on any State Lifetime Sex Of	ffender Registration
my/our knowledge and belief. regarded as confidential in nat	Inquiries may bure, and a consu y also be reques	pished on this application is true and copie made to verify the statements hereing the credit report and a Criminal Offested. I/We certify that I/We understange State or Federal Law.	n. All information is enders Record
I / We hereby certify that we hereasonable accommodations for		notice from the management agent de	scribing the right to
Signed under the pains and p	enalties of perji	ury.	
Head of Household/Applicant	Date	Co-Applicant	Date





The BARKAN MANAGEMENT COMPANY, INC. and WOOD RIDGE HOMES, INC. do not discriminate on the basis of race, color, religion, sex, national origin, sexual orientation, age, familial status or physical or mental disability in the access or admission to its programs or employment, or in its programs, activities, functions or services.

The BARKAN MANAGEMENT COMPANY, INC. and WOOD RIDGE HOMES, INC. conducts applicant screening to determine eligibility and suitability of applicants based on ability and willingness to pay carrying charges, abide by the occupancy agreement, care for the unit and cooperate with management.

If you find that you have additional questions please do not hesitate contacting Management:

Wood Ridge Homes, Inc.
Tracy M. Watson, Property Manager
10 Wood Ridge Drive
North Andover, Ma 01845
978.682.7093 Telephone
978.687.6616 Fax
800.545.1833 Ext 143 TDD Line





Wood Ridge Homes

10 Wood Ridge Drive North Andover, Massachusetts 01845 978-682-7093

RELEASE INFORMATION CONSENT

Managed by Barkan Management Co., Inc.





Attachment 4 REV 12/01

CONSENT FOR RELEASE OF INFORMATION

BARKAN MANAGEMENT COMPANY, INC. for WOOD RIDGE HOMES, INC. GENERAL AUTHORIZATION FOR RELEASE OF INFORMATION

ie: ress:		Phone:
IN		uthorized the WOOD RIDGE HOMES, acy of the information that I have provided
_		
_		
RI wo the	DGE HOMES, INC., subject to the buld appreciate your prompt attention	to release this information to the WOOD he condition that it be kept confidential. I on in supplying the information requested on OGE HOMES, INC., within five (5) days of
I u	nderstand that a photocopy of this a	authorization is as valid as the original.
Th	ank you for your cooperation in thi	s matter.
Sig	gned under the pains and penaltic	es of perjury.
Si	gnature	Date:







Wood Ridge 10 Wood Ridge Drive North Andover, Massachusetts 01845 Telephone 682-7093 TDD Line 1-800-545 -1833 Ext. 143

NOTICE OF RIGHT TO REASONABLE ACCOMMODATION

IF YOU HAVE A DISABILITY AND YOU NEED....

- a change in the rules or policies or how we do things that would make it easier for you to live here, use the facilities or take part in programs on site,
- a change or repair in your unit or special type of unit that would make it easier for your to live here, use the facilities or take part in programs on site,
- a change or repair to some other part of the housing site that would make it easier for you to live here, use the facilities or take part in programs on site, or
- a change in the way we communicate with you or give your information,

YOU CAN ASK FOR THIS KIND OF CHANGE, WHICH IS CALLED A REASONABLE ACCOMMODATION

If you can show that you have a disability and if your request is reasonable, if it is not too expensive, and if it is not too difficult to arrange, we will try to make the changes you request.

We will give you an answer within thirty (30) days, unless there is a problem getting the information we need or unless you agree to a longer time. We will let you know if we need more information or verification from you or if we would like to talk to you about other ways to meet your needs.

If we turn down your request,, we will explain the reasons and you can give us more information if you think that would help.

If you need assistance in filling out a Reasonable Accommodation Request Form or if you want to give us your request in some other way, we will help you.

You can obtain a Reasonable Accommodation Request Form at the Management Office.

For lease violation or eviction: If this problem is as a result of a disability, you have a right to a reasonable accommodation - some plan that you enable you to meet the terms of the lease. If you think such a plan or change is likely to correct the problem, you can call the Management Office. If you make such a request, you will need some evidence that the problem was caused by the disability and that the plan is likely to work. If it involves someone else, you need evidence that they will provide the assistance.





Wood Ridge Homes, Inc. REASONABLE ACCOMMODATION REQUEST

DATE:		RESIDENT NAME: ADDRESS: TELEPHONE #:
1.	The fo	ollowing member(s) of my household has a disability:
2.		provide the following change(s) so that the personas) listed above can live here as or successfully as the other residents. (Please check the type of change you will
	()	A change in my unit or other part of the community. (indicate exactly what type of change you are requesting, using the reverse side of this form, if necessary):
	()	A change in the following rule or the way you do things. I understand that I may ask for changes in how I meet the terms of the Occupancy Agreement, but understand that everyone else must continue to meet the terms of the Occupancy Agreement as well.
3.	1 need	I this Reasonable Accommodation because:
4.	You m Name: Addre Teleph	ss:
5.		
		rize the above-named person/organization to release the information necessary for the ifying that I or a family member needs the specified reasonable accommodation:
RESID	ENT S	IGNATURE: DATE:



file: c: Reasonable Accommodation forms.doc





Wood Ridge 10 Wood Ridge Drive

10 Wood Ridge Drive North Andover, Massachusetts 01845 Telephone 978-682-7093 TDD Line 1-800-545-1833 Ext. 143

CERTIFICATION OF NEED FOR SPECIAL REASONABLE ACCOMMODATION -OR- SPECIAL UNIT

		DATE:
TO:		
FROM	И:	WOOD RIDGE HOMES, INC. 10 Wood Ridge Drive North Andover, MA 0 1845
RE:		(Resident / Applicant Name)
		(Address)
detern your t	nine the aking th	tioned resident / applicant has authorized the release of information from you in order to eligibility for a specific reasonable accommodation (see attached). We would appreciate e time to answer the following questions and return at your earliest convenience. A addressed envelope is enclosed. Thank you.
1.	In my	opinion, the applicant / resident has a disability as defined below:
		() YES () NO
	A)	A physical or mental impairment that substantially limits one or more major life activities
	B) C)	A record of having such an impairment. Being regarded as having such an impairment.
2.		opinion, the applicarifs or resident's disability requires that a wheelchair-accessible unit be available to them.
		() YES () NO
3.	the un	opinion, the applicant's or residenfs disability requires that other physical modifications to ait or common area or reasonable accommodations to the rules or policies of the housing nunity be made in order for the applicant or resident to have equal opportunity to live assfully in this community.
		() YES () NO
		(continued on reverse of this form)





requested by the applicant or resident, are necessary for equal enjoyment of the housing opportunity as a result of disability. () The following change to the unit or common area or to policies and procedures is necessary as a direct result of the applicant's / resident's disability for the applicant or resident to have an equal housing opportunity: - OR -() I do not believe the applicant / resident needs a change to the unit or common area or to policies or procedures as a result of his / her disability to have an equal housing opportunity. - OR -() I verify that the enclosed request for changes to the unit or common area or to policies and procedures is necessary for the above-named person, as a result of his / her disability to have equal housing opportunity. Please initial request above. - OR -() I cannot verify that the enclosed request is necessary for changes to the unit or common area or to policies and procedures for the above-named person, as a result of his / her disability to have equal housing opportunity. Please initial request above. Please indicate, if known, where any specialized equipment may be obtained: Signature: Address:

Please describe the special housing features, types of physical adaptations, or accommodations in rules or policies which are needed, or verify that the enclosed description of needed changes,

If you have any questions regarding this form please contact us at WOOD RIDGE HOMES, INC., at (978) 682-7093



Telephone:



Race and Ethnic Data Reporting Form

U.S. Department ant of Housing and Urban Development

OMB Approval No 2535-0113 (exp. 08/31/2003)

Vood Ridge Homes, Inc. ame of Property Project Number	10 Wood Ridge Driv	ve, North Andover, MA 01845
Barkan Management Co, Inc. Section 8- Project Base lame of Owner/Managing Agent:	Type of Assistance or Program	n Title:
ame of Head of Household	Name of	Household Member:
Pate (mm/dd/yyyy):		
Ethnic Categories		Select One
Hispanic or Latino		
Not Hispanic or Latino		
Racial Categories		Select all that apply
American Indian or Alaska Native		
Asian		
Black or African American		
Native Hawaiian or Other Pacific Islander		
American Indian or Alaska Native and White		
White		
Other		
Definitions of these categories may be found o	on the reverse side	
There is no penalty for persons who do not co	inpiete this form	
<u> </u>		
Signature		Date

Public reporting burden for this collection is estimated to average 10 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the information collection instrument. HUD may not collect this information, arid you are not required to complete this form unless it displays a currently valid OMB control number.

This information is authorized by the U.S. Housing Act of 1937 as amended, the Housing and Urban Rural Recovery Act of 1983 and Housing and Community Development Technical Amendments of 1984. This information is needed to be in compliance with OMB-mandated changes to Ethnicity and Race categories for recording the 50059 Data Requirements to HUD. Owner's agents must offer the opportunity to the head and co-head of each household to "self certify" during the application interview or lease signing. In place tenants must complete the format as part of their next interim or annual re-certification. This process will allow the owner/agent to collect the needed information on all members of the household. Completed documents should be stapled together for each household and placed in the household's file. Parents or guardians are to complete the self-certification for children under the age of 18. Once system development funds are provided and the appropriate system upgrades

Form HUD-27061-H (9/2003)

Instructions for the Race and Ethnic Data Reporting (Form HUD-27061-H)





A. General Instructions:

This form is to be completed by individuals wishing to be served (applicants) and those that are currently served (tenants) in housing assisted by the Department of Housing and Urban Development.

Owner and agents are required to offer the applicant/tenant the option to complete the form. The form is to be completed at initial application or at lease signing. In-place tenants must also be offered the opportunity to complete the form as part of the next interim or annual recertification. Once the form is completed it need not be completed again unless the head of household or household composition changes. There is no penalty for persons who do not complete the form. However, the owner or agent may place a note in the tenant file stating the applicant/tenant refused to complete the form. Parents or guardians are to complete the form for children under the age of 18.

The Office of Housing has been given permission to use this form for gathering race and ethnic data in assisted housing programs. Completed documents for the entire household should be stapled together and placed in the household's file.

- 1. The two ethnic categories you should choose from are defined below. You should check one of the two categories.
 - 1. Hispanic or Latino. A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term "Spanish origin" can be used in addition to "Hispanic" or "Latino."
 - 2. Not Hispanic or Latino. A person not of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- 2. The five racial categories to choose from are defined below: You should check as many as apply to you.
 - 1. American Indian or Alaska Native. A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
 - 2. Asian. A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam
 - **3. Black or African American.** A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black" or "African American."
 - 4. **Native Hawaiian or Other Pacific Islander.** A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
 - 5. White. A person having origins in any of the original peoples of Europe, the Middle East or North Africa.





Document Package for Applicant's/Tenant's Consent to the Release Of Information

This Package contains the following documents:

- 1. HUD Fact Sheet describing the necessary verifications
- 2. Form HUD-9887 (to be signed by the Applicant or Tenant)
- 3. Form HUD-9887-A (to be signed by the Applicant or Tenant and Housing Owner)
- 4. Relevant Verifications (to be signed by the Applicant or Tenant)

HUD Fact Sheet

Verification of Information Provided by Applicants and Tenants of Assisted Housing

What Verification Involves

To receive housing assistance, applicants and tenants who are 18 and over must provide the Housing Owner with certain information specified by the U.S. Department of Housing and Urban Development (HUD).

To make sure that the assistance is used properly, Federal laws require that the information you provide be verified. This information is verified in two ways:

 HUD and a Public Housing Agency (PHA) may verify the information you provide by checking with the records kept by certain public agencies (IRS, Social Security Administration, and the State agency that keeps wage and unemployment compensation claim information).

You give your consent to the release of this information by signing form HUD-9887.

Only HUD and the PHA can receive information authorized by

2. The Owner must verify the information that is used to determine your eligibility and the amount of rent you pay.

You give your consent to the release of this information by signing the form HUD-9887-A and the individual verification and consent forms that apply to you. Federal laws limit the kinds of information the Owner can receive about you.

Example: The amount of income you receive helps to determine the amount of rent you will pay. The owner will verify all of the sources of income that you report.

Example: There are certain allowances that reduce the income used in determining tenant rents. Mrs. Anderson is 62 years old. Her age qualifies her for a medical allowance. Her annual income will be adjusted because of this allowance. Because Mrs. Anderson's medical expenses will help determine the amount of rent she pays, the owner is required to verify any medical expenses that she reports.

Example: Mr. Harris does not qualify for the medical allowance because he is not at least 62 years of age and he is not handicapped or disabled. Because he is not eligible for the medical allowance, the amount of his medical expenses does not change the amount of rent he pays. Therefore, the owner cannot ask Mr. Harris anything about his medical expenses and cannot verify with a third party about any medical expenses he has.

Customer Protections

Information received by HUD is protected by the Federal Privacy Act. Information received by the PHA or the Owner is subject to State privacy laws. Employees of HUD, the PHA, and the Owner are subject to penalties for using these consent forms improperly.

You do not have to sign the form HUD-9887 or the individual verification consent forms when they are given to you at your certification or recertification interview. You may take them home with you to read or to discuss with a third party of your choice. The Owner will give you another date when you can return to sign these forms

If you cannot read and/or sign a consent form due to a disability, the Owner shall make a reasonable accommodation in accordance with Section 504 of the Rehabilitation Act of 1973. Such accommodations may include: home visits when the applicant's or tenant's disability prevents him/her from coming to the office to complete the forms; the applicant or tenant authorizing another person to sign on his/her behalf; and for persons with visual impairments, accommodations may include providing the forms in large script or braille or providing readers.

If an adult member of your household, due to extenuating circumstances, is unable to sign the form HUD-9887 or the individual verification forms on time, the Owner may document the file as to the reason for the delay and the specific plans to obtain the proper signature as soon as possible.

The Owner must tell you, or a third party which you choose, of the findings made as a result of the Owner verifications authorized by your consent. The Owner must give you the opportunity to contest such findings in accordance with HUD Handbook 4350.3. However, for information received under the form HUD-9887, HUD, the PHA, or the Owner may inform you of these findings.

Owners must keep tenant files in a location that ensures confidentiality.

Any employee of the Owner who fails to keep tenant information confidential is subject to the enforcement provisions of the State Privacy Act and is subject to enforcement actions by HUD. Also, any applicant or tenant affected by negligent disclosure or improper use of information may bring civil action for damages, and seek other relief, as may be appropriate, against the employee.

HUD requires the Owner to give each household a copy of the Fact Sheet, and forms HUD-9887, HUD-9887-A along with appropriate individual consent forms. The package you will receive will include the following documents:

- 1. **HUD Fact Sheet**: Describes the requirement to verify information provided by individuals who apply for housing assistance. The fact sheet also describes consumer protections under the verification process.
- Form HUD-9887: Allows the release of information between government agencies.
- 3. Form HUD-9887-A: Describes the requirement of third party verification along with consumer protections.
- Individual verification consents: Used to verify the relevant information provided by applicants/tenants to determine their eligibility and level of benefits.

Consequences for Not Signing the Consent Forms

If you fail to sign the form HUD-9887,the form HUD-9887-A, or the individual verification forms, this may result in your assistance being denied (for applicants) or your assistance being terminated (for tenants). See further explanation on the forms HUD-9887 and 9887-A.

If you are an applicant and are denied assistance for this reason, the Owner must notify you of the reason for your rejection and give you an opportunity to appeal the decision.

If you are a tenant and your assistance is terminated for this reason, the Owner must follow the procedures set out in the Lease. This includes the opportunity for you to meet with the Owner. See paragraph 17 of your Lease.

Programs Covered by this Fact Sheet

Rental Assistance Program (RAP)

Rent Supplement

Section 8 Housing Assistance Payments Programs (administered by the Office of Housing)

Section 202

Sections 202 and 811 PRAC

Section 202/162 PAC

Section 221(d)(3) Below Market Interest Rate

Section 236

HOPE 2 Home Ownership of Multifamily Units

Notice and Consent for the Release of Information

to the U.S. Department of Housing and Urban Development (HUD) and to a Public Housing Agency (PHA)

U.S. Department of Housing and Urban Development Office of Housing Federal Housing Commissioner

HUD Office requesting re	elease of inf	ormation;	(Owner sho	ould provid	de the full ac	Idress
of the HUD Field Office	Attention:	Director,	Multifamily	/ Division))	

PHA requesting release of information:(Owner should provide the full name and address of the PHA and the title of the director or administrator. If there is no PHA Owner or PHA contract administrator for this project, mark an X through this entire box.)

Notice To Tenant: Do not sign this form if the space above for organizations requesting release of information is left blank. You do not have to sign this form when it is given to you. You may take the form home with you to read or discuss with a third party of your choice and return to sign the consent on a date you have worked out with the housing owner/manager.

Authority: Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by section 903 of the Housing and Community Development Act of 1992 and section 3003 of the Omnibus Budget Reconciliation Act of 1993. This law is found at 42 U.S.C. 3544.

This law requires you to sign a consent form authorizing: (1) HUD and the PHA to request wage and unemployment compensation claim information from the state agency responsible for keeping that information; and (2) HUD to request certain tax return information from the U.S. Social Security Administration and the U.S. Internal Revenue Service.

Purpose: In signing this consent form, you are authorizing HUD and the above-named PHA to request income information from the government agencies listed on the form. HUD and the PHA need this information to verify your household's income, in order to ensure that you are eligible for assisted housing benefits and that these benefits are set at the correct level. HUD and the PHA may participate in computer matching programs with these sources to verify your eligibility and level of benefits. This form also authorizes HUD and the PHA to seek wage and income information from current or former employers to verify information obtained through computer matching.

Uses of Information to be Obtained: HUD is required to protect the income information it obtains in accordance with the Privacy Act of 1974, 5 U.S.C. 552a. The PHA is also required to protect the income information it obtains in accordance with any applicable State privacy law. After receiving the information covered by this notice of consent, HUD and the PHA may inform the owner that your eligibility for or level of assistance is uncertain and needs to be verified and nothing else.

HUD and PHA employees may be subject to penalties for unauthorized disclosures or improper uses of the income information that is obtained based on the consent form. **Private owners may not request or receive information authorized by this form.**

Who Must Sign the Consent Form: Each member of your household who is 18 years of age or older must sign the consent form at the initial certification and at each recertification. Additional signatures must be obtained from new adult members when they join the household or when members of the household become 18 years of age.

Persons who apply for or receive assistance under the following programs are required to sign this consent form:

Rental Assistance Program (RAP)

Rent Supplement

Section 8 Housing Assistance Payments Programs (administered by the Office of Housing)

Section 202; Sections 202 and 811 PRAC; Section 202/162 PAC

Section 221(d)(3) Below Market Interest Rate

Section 236

HOPE 2 Homeownership of Multifamily Units

Failure to Sign Consent Form: Your failure to sign the consent form may result in the denial of assistance or termination of assisted housing benefits. If an applicant is denied assistance for this reason, the owner must follow the notification procedures in Handbook 4350.3. If a tenant is denied assistance for this reason, the owner must follow the procedures set out in the lease.

Consent: I consent to allow HUD or the PHA to request and obtain income information from the public agencies listed on the back of this form for the purpose of verifying my eligibility and level of benefits under HUD's assisted housing programs.

Signatures:			
Head of Household	Date	Other Family Member 18 and over	Date
Spouse	Date	Other Family Member 18 and over	Date
Other Family Member 18 and over	Date	Other Family Member 18 and over	Date
Other Family Member 18 and over	Date	Other Family Member 18 and over	Date

Agencies To Provide Information

State Wage Information Collection Agencies. (HUD and PHA)(This consent is limited to wages and unemployment compensation you have received during period(s) within the last 5 years when you have received assisted housing benefits.)

U.S. Social Security Administration (HUD only) (This consent is limited to the wage and self employment information from your current form W-2.)

U.S. Internal Revenue Service (HUD only) (This consent is limited to information covered in your current tax return.)

This consent is limited to the following information that may appear on your current tax return:

1099-S Statement for Recipients of Proceeds from Real Estate Transactions

1099-B Statement for Recipients of Proceeds from Real Estate Brokers and Barters Exchange Transactions

1099-A Information Return for Acquisition or Abandonment of Secured Property

1099-G Statement for Recipients of Certain Government Payments

1099-DIV Statement for Recipients of Dividends and Distributions

1099 INT Statement for Recipients of Interest Income

1099-MISC Statement for Recipients of Miscellaneous Income

1099-OID Statement for Recipients of Original Issue Discount

1099-PATR Statement for Recipients of Taxable Distributions Received from Cooperatives

1099-R Statement for Recipients of Retirement Plans

W2-G Statement of Gambling Winnings

1065-K1 Partners Share of Income, Credits, Deductions, etc.

1041-K1 Beneficiary's Share of Income, Credits, Deductions, etc.

1120S-K1 Shareholder's Share of Undistributed Taxable Income, Credits, Deductions, etc.

I understand that income information obtained from these sources will be used to verify information that I provide in determining initial or continued eligibility for assisted housing programs and the level of benefits.

No action can be taken to terminate, deny, suspend or reduce the assistance your household receives based on information obtained about you under this consent until the HUD Office or the PHA (whichever is applicable) and the owner (as required by HUD or the PHA), have independently verified: 1) the amount of the income, wages, or unemployment compensation involved, 2) whether you actually have (or had) access to such income, wages, or benefits for your own use, and 3) the period or periods when, or with respect to which you actually received such income, wages, or benefits. A photocopy of the signed consent may be used to request a third party to verify any information received under this consent (e.g., employer).

HUD, the PHA or the owner shall inform you, or a third party which you designate, of the findings made on the basis of information verified under this consent and shall give you an opportunity to contest such findings in accordance with Handbook 4350.3.

If an adult member of the household, due to extenuating circumstances, is unable to sign the form on time, the owner may document the file as to the reason for the delay and the specific plans to obtain the proper signature as soon as possible.

This consent form expires 15 months after signed.

Privacy Act Statement. The Department of Housing and Urban Development (HUD) is authorized to collect this information by the U.S. Housing Act of 1937, as amended (42 U.S.C. 1437 et. seq.); the Housing and Urban-rural Recovery Act of 1983 (P.L. 98–181); the Housing and Community Development Technical Amendments of 1984 (P.L. 98–479); and by the Housing and Community Development Act of 1987 (42 U.S.C. 3543). The information is being collected by HUD to determine an applicant's eligibility, the recommended unit size, and the amount the tenant(s) must pay toward rent and utilities. HUD uses this information to assist in managing certain HUD properties, to protect the Government's financial interest, and to verify the accuracy of the information furnished. HUD or a Public Housing Authority (PHA) may conduct a computer match to verify the information you provide. This information may be released to appropriate Federal, State, and local agencies, when relevant, and to civil, criminal, or regulatory investigators and prosecutors. However, the information will not be otherwise disclosed or released outside of HUD, except as permitted or required by law. You must provide all of the information requested. Failure to provide any information may result in a delay or rejection of your eligibility approval.

Penalties for Misusing this Consent:

HUD, the PHA and any Owner (or any employee of HUD, the PHA or the Owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form.

Use of the information collected based on the form HUD 9887 is restricted to the purposes cited on the form HUD 9887. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or tenant may be subject to a misdemeanor and fined not more than \$5,000.

Any applicant or tenant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the PHA or the Owner responsible for the unauthorized disclosure or improper use.

Applicant's/Tenant's Consent to the Release of Information

Verification by Owners of Information Supplied by Individuals Who Apply for Housing Assistance U.S. Department of Housing and Urban Development Office of Housing Federal Housing Commissioner

Instructions to Owners

- 1. Give the documents listed below to the applicants/tenants to sign. Staple or clip them together in one package in the order listed.
 - a. The HUD Fact Sheet.
 - b. Form HUD-9887.
 - c. Form HUD-9887-A.
 - Relevant verifications (Appendicies 5 to 17 of HUD Handbook 4350.3).
- 2. Verbally inform applicants and tenants that
 - a. They may take these forms home with them to read or to discuss with a third party of their choice and to return to sign them on a date they have worked out with you, and
 - b. If they have a disability that prevents them from reading and/or signing any consent, that you, the Owner, are required to provide reasonable accommodiations.
- 3. Owners are required to give each household a copy of the Fact Sheet, form HUD-9887, and form HUD-9887-A (signed by the head of household) after obtaining the applicants/tenants signature. Also, owners must give the applicants/tenants a copy of the signed individual verification forms upon their request.

Instructions to Applicants and Tenants

This Form HUD-9887-A contains customer information and protections concerning the HUD-required verifications that Owners must perform.

- 1. Read this material which explains:
 - Ž HUD's requirements concerning the release of information, and
 - Ž Other customer protections.
- 2. Sign on the last page that:
 - Ž you have read this form, or
 - Ž the Owner or a third party of your choice has explained it to you, and
 - Ž you consent to the release of information for the purposes and uses described.

Authority for Requiring Applicant's/Tenant's Consent to the Release of Information

Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by section 903 of the Housing and Community Development Act of 1992. This law is found at 42 U.S.C. 3544.

In part, this law requires you to sign a consent form authorizing the Owner to request current or previous employers to verify salary and wage information pertinent to your eligibility or level of benefits.

In addition, HUD regulations (24 CFR 813.109(b), Verification) require as a condition of receiving housing assistance that you must sign a HUD-approved release and consent authorizing any depository or private source of income to furnish such information that is necessary in determining your eligibility or level of benefits. This includes

information that you have provided which will affect the amount of rent you pay. The information includes income and assets, such as salary, welfare benefits, and interest earned on savings accounts. They also include certain adjustments to your income, such as the allowances for dependents and for households whose heads or spouses are elderly handicapped, or disabled; and allowances for child care expenses, medical expenses, and handicap assistance expenses.

Purpose of Requiring Consent to the Release of Information

In signing this consent form, you are authorizing the Owner of the housing project to which you are applying for assistance to request information from a third party about you. HUD requires the housing owner to verify all of the information you provide that affect your eligibility and level of benefits to ensure that you are eligible for assisted housing benefits and that these benefits are set at the correct level. Upon the request of the HUD office or the PHA (as Contract Administrator) the housing Owner may provide HUD or the PHA with the information you have submitted and the information the Owner receives under this consent.

Uses of Information to be Obtained

The individual listed on the verification form may request and receive the information requested by the verification, subject to the limitations of this form. HUD is required to protect the income information it obtains in accordance with the Privacy Act of 1974, 5 U.S.C. 552a. The PHA and the Owner are also required to protect the income information they obtain in accordance with any applicable state privacy law. Should the Owner receive information from a third party that is inconsistent with the information you have provided, the Owner is required to notify you in writing identifying the information believed to be incorrect. If this should occur, you will have the opportunity to meet with the Owner to discuss any discrepancies.

Who Must Sign the Consent Form

Each member of your household who is 18 years of age or older must sign the relevant consent forms at the initial certification, at each recertification and at each interim certification, if applicable. In addition, when new adult members join the household and when members of the household become 18 years of age they must also sign the relevant consent forms.

Persons who apply for or receive assistance under the following programs must sign the relevant consent forms:

Rental Assistance Program (RAP)

Rent Supplement

Section 8 Housing Assistance Payments Programs (administered by the Office of Housing)

Section 202

Sections 202 and 811 PRAC

Section 202/162 PAC

Section 221(d)(3) Below Market Interest Rate

Section 236

HOPE 2 Home Ownership of Multifamily Units

Failure to Sign the Consent Form

Failure to sign any required consent form may result in the denial of assistance or termination of assisted housing benefits. If an applicant is denied assistance for this reason, the Owner must follow the notification procedures in Handbook 4350.3. If a tenant is denied assistance for this reason, the Owner must follow the procedures set out in the lease which require that the tenant pay the higher, HUD-approved market rent for the unit for failure to provide recertification information.

Conditions

No action can be taken to terminate, deny, suspend or reduce the assistance your household receives based on information obtained about you under this consent until the owner has independently 1) verified the information you have provided with respect to your eligibility and level of benefits and 2) with respect to income (including both earned and unearned income), the Owner has verified whether you have actually have (or had) access to such income for your own use, and verified the period or periods when, or with respect to which you actually received such income, wages, or benefits.

A photocopy of the signed consent may be used to request the information authorized by your signature on the individual consent forms. This would occur if the Owner does not have another individual verification consent with an original signature and the Owner is required to send out another request for verification (for example, the third party fails to respond). If this happens, the Owner may attach a photocopy of this consent to a photocopy of the individual verification form that you sign. To avoid the use of photocopies, the Owner and the individual may agree to sign more than one consent for each type of verification that is needed.

The Owner shall inform you, or a third party which you designate, of the findings made on the basis of information verified under this consent and shall give you an opportunity to contest such findings in accordance with Handbook 4350.3.

The Owner must provide you with information obtained under this consent in accordance with State privacy laws.

If an adult member of the household, due to extenuating circumstances, is unable to sign the required forms on time, the Owner may document the file as to the reason for the delay and the specific plans

to obtain the proper signature as soon as possible.

Individual consents to the release of information expire 15 months after they are signed. The Owner may use these individual consent forms during the 90 days preceding the certification period. The Owner may also use these forms during the certification period, but only in cases where the Owner receives information indicating that the information you have provided may be incorrect. Other uses are prohibited. The Owner may not make inquiries into information that is older than 12 months unless he/she has received inconsistent information and has reason to believe that the information that you have supplied is incorrect. If this occurs, the Owner may obtain information within the last 5 years when you have received assistance.

I have read this information on the purposes and uses of information that is verified and/or it has been explained to me and consent to the release of information for these purposes and uses.

Name of Applicant of Tenant (Fillit)	
Signature of Applicant or Tenant & Date	

Name of Applicant or Tapant (Brint)

Name of Project Owner or his/her representative

I have read and understand the purpose of this consent and its uses and I understand that misuse of this consent can lead to personal penalties to me.

Tambo of Topod of more topicoondato						
Title						
Signature & Date						
cc:Applicant/Tenant						

Penalties for Misusing this Consent:

HUD, the PHA and any Owner (or any employee of HUD, the PHA or the Owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form.

Owner file

Use of the information collected based on the form HUD 9887-A is restricted to the purposes cited on the form HUD 9887-A. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or tenant may be subject to a misdemeanor and fined not more than \$5,000.

Any applicant or tenant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the PHA or the Owner responsible for the unauthorized disclosure or improper use.

MBR NO	LAST NAME	FIRSTNAME	RELATIONSHIP TO HOH	SEX	D.O.B.
HEAD			Н.О.Н.		
_					

Algonquin Heights does not discriminate on the basis of race, color, religion, sex, sexual orientation, national origin, ancestry, age, basis of handicapped status Familial status or physical or mental disabilities. Algonquin Heights Associates does not discriminate on the b in the admission or access to, or treatment or employment in, its federally assisted programs and activities.

The person named bellow has been designated to coordinate compliance with the nondiscrimination requirements contained in the Department of Housing and Urban Development's regulations implementing Section 504 (24 CFR Part 8 dated June 2, 1938.) James H. Jillett, Property Manager. 1 Algonquin Terrace. Plymouth. Mass. 02360 (508) 7464133.

OWNER'S NOTICE NO. 1 FOR AN APPLICANT FAMILY

Dear (insert name of head of household):

Section 214 of the Housing and Community Development Act of 1980, as amended, prohibits the Secretary of HUD from making financial assistance available to persons other than United States citizens, nationals, or certain categories of eligible noncitizens in the following HUD programs:

- a. Public and Indian Housing Programs
- b. Section 8 Housing Assistance Payments programs
- c. Section 235 of the National Housing Act
- d. Section 236 of the National Housing Act
- e. Section 101/Rent Supplement Program

You have applied, or are applying for assistance under one of these programs; therefore, you are required to declare U.S. Citizenship or submit evidence of eligible immigration status for each of your family members for whom you are seeking housing assistance. To do this you should:

- Complete a Family Summary Sheet, using the attached blank format (identified as Attachment 5) to list all family members who will reside in the assisted unit.
- 2. Have a Declaration Format (Attachment 7) completed by each family member (including yourself) who is listed on the Family Summary Sheet. If there are 10 people listed on the Family Summary Sheet, you should have 10 completed copies of the Declaration Format. The Declaration Format has easy-to-follow instructions and explains what, if any other forms and/or evidence must be submitted with each Declaration Format.
- 3. Submit the Family Summary Sheet, the Declaration Formats and any other forms and/or evidence to the name and address listed below by (insert date See Section 7.b. in Notice for guidance).

This Section 214 review will be completed in conjunction with the verification of other aspects of eligibility for assistance. If you have any questions or difficulty in completing the attached formats or determining the type of documentation required, please contact (insert name and telephone number). He/she will be happy to assist you.

Also, if you are unable to provide the required documentation by the date shown above, you should immediately contact this office and request an extension, using the block provided on the Declaration Format. Failure to provide this information or establish eligible status may result in your not being considered for housing assistance.

If this Section 214 review results in a determination of ineligibility, you will have an opportunity to appeal the decision. Also, if the final determination concludes that only certain members of your family are eligible for assistance, your family may be eligible for proration of assistance. That means that when assistance is available, a reduced amount may be provided for your family, based on the number of members who are eligible.

If assistance becomes available and the other aspects of your eligibility review show that you are eligible for housing assistance, it may be provided to you prior to the final determination of this Section 214 review, depending on how far the review has progressed and the information that is available at that point. You will be contacted as soon as we have further information regarding your eligibility for assistance.

APPLICANT DECLARATION FORMAT

INSTRUCTIONS: Complete this format for e household listed on the Family Summary Sh	
LAST NAME	
FIRST NAMEMIDDLE	NAME
RELATIONSHIP TO HEAD OF HOUSEHOLD SEX	DATE OF BIRTH
SOCIAL ALIEN SECURITY NO. REGISTRATIO	N NO
ADMISSION NUMBER	
NATIONALITY	
(Enter the foreign nation or country to which you owe legal all of birth.)	egiance. This is normally, but not always the country
SAVE VERIFICATION NO	
(to be entered by owner if and	when received)
INSTRUCTIONS: Complete the Declaration be person's first name, middle initial, and Then review the blocks shown below and complete the Declaration be person's first name, middle initial, and the review the blocks shown below and complete the Declaration be person's first name, middle initial, and the review the blocks shown below and complete the Declaration be person's first name, middle initial, and the review the blocks shown below and complete the Declaration be person's first name, middle initial, and the review the blocks shown below and complete the Declaration be person's first name, middle initial, and the review the blocks shown below and complete the person of the person of the blocks shown below and complete the blocks shown below and the blocks shown below the blocks shown below the blocks	last name in the space provided.
DECLARATION	
I,	hereby declare,
(print or type first name, middle initial, last name)	
under penalty of perjury, that I am:	
1. a citizen or national of the U	nited States
If you checked this block, no further infibelow and forward this format to the name attached notification. If this block is cadult who will reside in the assisted unichild should sign and date below.	and address specified in the checked on behalf of a child, the
Signature	

2.	a noncitizen with eligible immigration status in the category checked below:			
(i)	A noncitizen lawfully admitted for permanent residence, as defined by section 101(a)(20) of the Immigration and Nationality Act (INA), as an immigrant, as defined by section 101(a)(15) of the INA (8 U.S.C. 1001(a)(20) and 1101(a)(15), respectively). [immigrants]. (This category includes a noncitizen admitted under section 210 or 210A of the INA (8 U.S.C. 1160 or 1161), [special agricultural worker], who has been granted lawful temporary resident status);			
(ii)	A noncitizen who entered the United States before January 1, 1972, or such later date as enacted by law, and has continuously maintained residence in the United States since then, and who is not eligible for citizenship, but who is deemed to be lawfully admitted for permanent residence as a result of an exercise of discretion by the Attorney General under section 249 of the INA (8 U.S.C. 1259);			
(iii)	A noncitizen who is lawfully present in the United States pursuant to an admission under section 207 of the INA (8 U.S.C. 1157) [refugee status]; pursuant to the granting of asylum (which has not been terminated) under section 208 of the INA (8 U.S.C. 1158) [asylum status]; or as a result of being granted conditional entry under section 203(a)(7) of the INA (8 U.S.C. 1153(a)(7)) before April 1, 1980, because of persecution or fear of persecution on account of race, religion, or political opinion or because of being uprooted by catastrophic national calamity;			
(iv)	A noncitizen who is lawfully present in the United States as a result of an exercise of discretion by the Attorney General for emergent reasons or reasons deemed strictly in the public interest under section $212(d)(5)$ of the INA (8 U.S.C. $1182(d)(5)$) [parole status];			
(v)	A noncitizen who is lawfully present in the United States as a result of the Attorney General's withholding deportation under section 243(h) of the INA (8 U.S.C. 1253 (h)) [threat to life or freedom]; or			
(vi)	A noncitizen lawfully admitted for temporary or permanent residence under section 245A of the INA (8 U.S.C. 1255a) [amnesty granted under INA 245A].			
If you checked this block, you should submit the following documents:				

a. Verification Consent Format (Attachment 9)

AND

- b. one of the following documents:
 - (1) Form I-551, Alien Registration Receipt Card (for permanent resident aliens);

- (2) Form I-94, Arrival-Departure Record, with one of the following annotations:
 - (i) "Admitted as Refugee Pursuant to section 207";
 - (ii) "Section 208" or "Asylum"
 - (iii) "Section 243(h)" or "Deportation stayed by Attorney
 General";
 - (iv) "Paroled Pursuant to Sec. 212(d)(5) of the INA";
- (3) If Form I-94, Arrival-Departure Record, is not annotated, then accompanied by one of the following documents:
 - (i) A final court decision granting asylum (but only if no appeal is taken);
 - (ii) A letter from an INS asylum officer granting asylum (if application is filed on or after October 1, 1990) or from an INS district director grant asylum (if application filed before October 1, 1990);
 - (iii) A court decision granting withholding or deportation; or
 - (iv) a letter from an INS asylum officer granting withholding of deportation (if application filed on or after October 1, 1990).
- (4) Form I-688, Temporary Resident Card, which must be annotated "section 245A" or "section 210";
- (5) Form I-688B, Employment Authorization Card, which must be annotated "Provision of Law 274a.12(11)" or "Provision of Law 274a.12";
- (6) A receipt issued by the INS indicating that an application for issuance of a replacement document in one of the above-listed categories has been made and the applicant's entitlement to the document has been verified.

If this block is checked, sign and date below and submit the documentation required above with this format to the name and address specified in the attached notification. If this block is checked on behalf of a child, the adult who will reside in the assisted unit and who is responsible for the child should sign and date below.

If for any reason, the documents shown in paragraph b. above are not currently available, complete the request for extension block below.

Signat	ure						Date
Check	here	if	adult	signed	for	a	child:

REQUEST FOR EXTENSION
I hereby certify that I am a noncitizen with eligible immigration status, as noted in block 2 above, but the evidence needed to support my claim is temporarily unavailable. Therefore, I am requesting additional time to obtain the necessary evidence. I further certify that diligent and prompt efforts will be under- taken to obtain this evidence.
Signature Date
Check if adult signed for a child:
3. not contending eligible immigration status and I understand that I am not eligible for financial assistance.
If you checked this block, no further information is required and the person named above is not eligible for assistance. Sign and date below and forward this format to the name and address specified in the attached notification. If this block is checked on behalf of a child, the adult who is responsible for the child should sign and date below.
Signature Date

Check here if adult signed for a child: _____