## Don't staple the pages of this application together!

- 1. Some providers *scan* the application, and if you staple, that means removing staples from 1000 applications every week or month.
- 2. If you include a letter, don't staple that either: providers need to quickly get to your waitlist data and your cover page just gets in the way.

window envelopes.
Fold on the line, and addresses will fit in the windows.

Dear

I am applying to the following waitlist, which I believe is open:

App Generated:

# **Housing Authority or Management Office Only**

**Is this waitlist closed? Any other questions or concerns?** Fill in the appropriate circle(s) below and fax this page to HousingWorks at the number below – and we will correct the problem. Hundreds of thousands of applicants check our free website to see what lists are open! Keeping us updated will save you many phone calls, reduces frivolous applications - and takes only 10 minutes a year.

,	This particular waitlist is closed: The only open waitlists we have at present are:
)	This is not the correct application. The correct application is available by/from:
)	Any other info you wish to tell HousingWorks?
	Your position or title at this housing program:
	Your signature:

HOUSINGWORKS

HousingWorks Fax: 617-536-8561

0	Head of Household's FIRST Name
	Head of Household's MIDDLE Name
0	Head of Household's LAST Name
0	
	HoH's SOCIAL SECURITY NUMBER  GENDER  HoH's DATE OF BIRTH
0	
	ETHNICITY  RACE: Asian , Black, White, Native American, Pacific Islander, Multi-racial  Also provide your race at right!  Do <u>NOT</u> write Spanish, Hispanic, Latino here – and do <u>NOT</u> write your country!
0	0
0	YOUR MOTHER'S MAIDEN NAME
	YOUR HOME TELEPHONE SECOND TELEPHONE
0	YOUR EMAIL ADDRESS
0	
	CURRENT ADDRESS OR LONG-TERM CONTACT ADDRESS
0	This is:
0	
	SECOND CONTACT ADDRESS This is:
0	
0	
	TOTAL HOUSEHOLD SIZE # BEDROOMS How much money does your family receive in a year?
0	# Adults # Children Total # O O O
	INCOME SOURCES
0	
	MOBILE RENTAL ASSISTANCE, if any
0	
0	REQUESTED ACCOMMODATIONS
	ODECIAL OIDCUMOTANCES THAT COME DECORANG MAY HOE TO ACCION DEPORTY OF DEFERENCE
	SPECIAL CIRCUMSTANCES THAT <u>SOME</u> PROGRAMS MAY USE TO ASSIGN PRIORITY OR PREFERENCE
0	

# MCH Housing, Inc.

46 Summer Street Rockland, Maine 04841-2920 1-207-594-2743 TDD/TTY 1-800-545-1833, Ext. 702

Specialized in Housing and Services for Older Adults

Methodist Conference Home, 39 Summer Street, Rockland

Stevens House, 49 Summer Street, Rockland

Rankin Center, 1 Rankin Street, Rockland

Knox Hotel Apartments, 192 Main Street, Thomaston



**Housing Application Package** 

Attached are information and application for housing for Methodist Conference Home, Stevens House, and Rankin Center, all in Rockland, and the Knox Apts. In Thomaston.

You must be 62 years of age, handicapped or disabled to qualify for housing. Income guidelines for subsidy apply and are as follows:

Methodist Conference Home —1 person - \$34,850 - 2 persons - \$39,800

Rankin Center Knox Hotel Apts. —1 person - \$34,850 - 2 persons - \$39,800

Knox Hotel Apts. —1 person - 26,160 - 2 persons - S29,880

Stevens House — No Income Restrictions

For Further information, please call:

Sherry Reimer, Housing Coordinator at 207-594-2743 or Liz Schuh, Housing Director at 207-594-1162

Answering machines are available. Please leave a message if necessary.

If you are hearing impaired, please call:

TDD/TTY 1-800-545-1833, Extension 702

# Methodist Conference Home Enhanced Independent Living Program

The Enhanced Independent Living Program offered on the second floor of the Methodist Conference Home is an alternative to the traditional Assisted Living Model. The program was made possible by utilizing a combination of HUD Assisted Living Conversion funds and HUD's Congregate Housing Services Program (CHSP) funding. The HUD Conversion grant result in Methodist Conference Home upgrading 12 efficiencies and four one-bedroom apartments on the second floor to fully accessible units to support residents with mobility, vision or hearing limitations. The floor and individual apartments were also fully air-conditioned which is ideal for residents with breathing difficulties. In addition, no cost washers and dryers were installed with laundry assistance made available by floor staff.

The Enhanced Independent Living Program consists of an all-inclusive service package available only to *eligible* residents and approved housing applicants who reside on the second floor and is supported by our Congregate Housing Service Program funds. This "all inclusive" Enhanced Service Package offers:

- On-site Service Coordinators
- Housekeeping and laundry services
- Grocery shopping weekly
- Assistance scheduling medical and other transportation services
- Bathing assistance 1-2x weekly through Kno-Wal-Lin Help at Help Program
- Access to foot care, preventative health assessments and weekly medication pre-pours through Rockland District Nursing Association
- Lifeline Fall Alert a 24 hour personal emergency response system
- Social Activities and education/wellness programming
- Roll in showers and other apartment/floor amenities designed to promote aging in place

The monthly copayment for the "all inclusive" Enhanced Independent Living Package is 20% of participants' adjusted monthly income regardless of level of services utilized under the program (this is in addition to the 30% adjusted monthly income all residents pay for rent). The program is only available to residents who meet HUD's eligibility requirements under the CHSP regulations and who reside or ore applying to live on the second floor of the Methodist Conference Home. Residents residing on other floors who meet the eligibility requirements of the CHSP and who need only one or two basic CHSP services may receive low cost "a la carte" services if funding is available after meeting the needs of those aging in place with the support of the Enhanced Independent Living Program.

The Methodist Conference Home is not a licensed facility; it is a service enriched independent housing community. *The Enhanced Independent Living Program does not provide 24-hour staffing or protective oversight.* Our Congregate Service Assistants are scheduled daily until 6 PM to meet program participant's individualized service plans and dining needs. Rockland District Nursing can be made available to residents for weekly medication set up and health assessments, but medication is not dispensed and medications reminders are not provided to residents by the staff of MCH Inc.

MCH Inc. also owns and manages the Rankin Center in Rockland, an independent housing community that offers eligible residents subsidized services through a Federal Congregate Housing Service Program. In addition, we manage the Knox Hotel Apartments in Thomaston, where we offer subsidized services to eligible residents through the State's Independent Housing and Services Program. If you have any questions about our *Aging in Place Services*, please contact our Supportive Services Director at (207) 596-0816.

## APPLICATION FOR HOUSING

This application is for housing at the Methodist Conference Home, Knox Hotel Apts, Rankin Center and Stevens House. Please complete ALL items on this application. If an item does not apply to your situation, write N/A (for "not applicable") in the blank. An incomplete application will result in a delay in processing. Income and asset figures should be for all members of the household. Income includes Social Security, S.S.I., regular payments from family members, income from investments (assets). Assets include checking, savings, certificates, stocks and bonds, Individual Retirement Accounts, real estate, etc. If you need more space, please attach an additional sheet of paper.

APPLICANT NA	ME	Birthdate	S.S.#
Please list all the nar	mes that you have had in y	our lifetime	
CO-APPLICANT	NAME	Birthdate	S.S.#
Please list all the nam	nes that you have had in yo	our lifetime	
CURRENT ADDR (If P.O. Box, please a	LESSlso indicate street address.		Tele. #
INCOME (Monthly		ASSETS	
Social Security	\$	Savings Accounts	\$
S.S.I.	\$	Stocks & Bonds	\$
Interest &		Real Estate	\$
Dividends	\$		(Appraised Value)
All Other	\$	Other Assets	\$
phone numbers of la address. If you do no	andlords from whom you ot have a landlord history.	have rented along with your rental address and please provide us with at least three character	have rented, please include the names, addresses and two character references including complete mailing references. These references should be professional ther space, please use a separate piece of paper
			Phone
2. Name			
If landlord, date	s or tenancy (from - to)_		
3. Name			
Address			Phone
If landlord date	s of tenancy (from - to)		

#### **References Continued**

4. Name			
Address			
If landlord, dates of tenancy (from - to)			
5. Name			
Address	Phone		
If landlord, dates of tenancy (from - to)			
6. Name			
Address			
If landlord, dates of tenancy (from - to)			
DO YOU OWN A REGISTERED CAR FOR WHICH YOU MAY REQUIRE A PARKING SPA	ACE?	Yes	No
License Plate #			
Do you have a pet		Yes	No
If yes, please list type of pet			
Please list all the states in which you and all household members have resided			
Have any household members on this application been subject to a lifetime sex offender registration		V	NI.
requirement in any state		Y es	No
Is there any additional information you would like to us to know about your situation?			
DO YOU REQUIRE A 2-BEDROOM UNIT? A household comprised of two adults must have	a documente	ed medical ne	ed for separate
bedrooms.			No

Please be advised that MCH Housing does credit checks, criminal checks and searches the National Sex Offender Registry.

MCH Housing, Inc. contracts with a credit bureau for processing of credit reports at the time of admission. Please read the following statement carefully:

"Credit reports may be obtained in connection with this application. Upon your request, you will be informed whether or not credit reports were obtained, and if reports were obtained, you will be informed of the name and address of the consumer reporting agency that furnished the report."

# **CERTIFICATION OF PREFERENCE**

Preference for housing is available to persons whose income is 3	30% or less of the area's median income.
	ion to elderly, disabled and handicapped citizens whose annual incomes are ines are currently \$13,200 for one person and \$15,930 for two persons. (These his link: <a href="https://www.huduser.gov/portal/datasets/il.html">https://www.huduser.gov/portal/datasets/il.html</a>
This is currently the only preference in effect. Please indicate be	low if you qualify for this preference.
I qualify for the above preferindicated above.	Perence because my income is 30% or less of the area's median income as
	* * *
I CERTIFY THAT THE INFORMATION PROVIDED IN THIS KNOWLEDGE AND BELIEF.	S APPLICATION IS ACCURATE AND COMPLETE TO THE BEST OF MY
AGENCIES, OFFICES, GROUPS, ORGANIZATIONS BUS	D ITS STAFF OR AUTHORIZED REPRESENTATIVE TO CONTACT ANY SINESSES OR CREDIT BUREAUS TO OBTAIN AND VERIFY ANY D NECESSARY TO COMPLETE MY/OUR APPLICATION FOR HOUSING IN
Signed	Date
Signed	Date

Page 3 of 7

# FAMILY SUMMARY SHEET

MEMBER #	FIRST NAME OF FAMILY MEMBER	LAST NAME	RELATIONSHIP TO HOH	SEX	DATE OF BIRTH
Head					
2					
3					
4					
5					
6					
7					
8					
9					
10					

MCH/RC/KH		
PART I: Student Status Determination		
Applicant/Resident Name:I	Date:	
Social Security Number: Property Name:		
Are you currently enrolled, either full-time or part-time, at an institution of higher education for th	e purpose of ol	otaining a
degree, certificate, or other program leading to a recognized educational credential?	Yes	No 🗌
If "No", you need not complete any of the subsequent sections of this form. Please sign to	his form in the	designated
location and return to Management.		
If "Yes", please respond to the questions in PART II of this form.		
PART II: Student Status Exemptions		
Please respond "Yes" or "No" to each of the criteria below.  If you answer "Yes" to any one of the exclusionary criteria, you may be eligible for Section additional verification forms will need to be completed. Please sign this form in the designate Management.  If you respond "No" to all of the criteria, you and your household are ineligible for Section 8 respond:	ted location ar	nd return to
living independently of parents/guardians who are receiving Section 8 assistance?	Yes	No 🗌
over the age of 23?	Yes 🗌	No 🗌
married?	Yes	No 🗌
a veteran of the United States Military?	Yes	No 🗌
a parent with dependent children?	Yes	No 🗌
a person with disabilities, as such term is defined in 3(b)(3)(E) of the United States Housing Act of 1937 (42 USC 1437a(b)(3)E)) and was not receiving Section 8 assistance as of November 20, 2006?	Yes 🗌	No 🗌
independent of your parents or guardians who did not claim you on their most recent income tax returns?	Yes 🗌	No 🗌
individually eligible to receive Section 8 assistance and has parents, individually or jointly, who are income eligible to receive Section 8 assistance?	Yes 🗌	No 🗌
PENALTIES FOR MISUSING THIS FORM		
Title 18, Section '1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making f any department of the United States Government, HUD, the PHA and any owner (or any employee of HUD, the PHA penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtain under false pretenses concerning an applicant or participant may be subject to a misdemeanor and tined not more than participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as officer or employee of HUD, the PHA or the owner responsible for the unauthorized disclosure or improper use. Penal social security number are contained in the Social Security Act at 42 U.S.C. 208(f)(g) and (h). Violation of these provided U.S.C. 408 f, g, and h.	or the owner) may einformation collec- ns or discloses any \$5,000. Any appli- s may be appropria lty provisions for n	be subject to cted based on information cant or te, against the misusing the
Applicant/Resident Signature:Date:		



# STUDENT QUESTIONNAIRE

Applicant/Resident Signature:	Date:	
Property	_	
COMPLETED BY APPLICANT / RESIDEN	IT	
Are you student at an institution of higher education?	Yes	No 🗌
*Institutes of higher education include post-secondary vocational institutions; "proprieto prepare students for "gainful employment in a recognized occupation", and accredited poyou are not sure, please mark "yes" and we will verify it.	-	
If you have answered no, please skip the following questions arid sign below.  If you answered yes, the owner agent is required to determine your eligibility as a studen	t. Please complete the followin	g questions:
1. Are you a full-time student?	Yes	No 🗌
2. Will you be living with your parents?	Yes	No 🗌
3. If no:	_	_
a. Are your parents receiving or eligible to receive Section 8 assistance?	Yes $\square$	No 🗌
b. Are you claimed as a dependent on your parent's tax return?	Yes $\square$	No 🗌
4. Are you a graduate or professional student?	Yes $\square$	No 🗍
5. Are you at least 24 years of age?	Yes $\square$	No 🗍
6. Are you a veteran of the United States military?	Yes $\square$	No 🗌
7. Are you married?	Yes $\square$	No $\square$
8. Do you have a dependent child?	Yes $\square$	No 🗌
9. Do you have dependents other than a child or spouse?	Yes $\square$	No 🗌
10. Have you been independent of your parents for at least one year?	Yes	No 🗍
11. Are you disabled?		
a. If yes, were you receiving housing assistance as of 11/30/2005?	Yes 🗌	No 🗌
12. Are you receiving any financial assistance to pay for your education?	Yes 🗌	No 🗌
If so — Please list all sources of financial assistance including the school, any providers of associations, etc.	f scholarships or grants, parents	;, 
Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and w any department of the United States Government, HUD, the PHA and any owner (or any employee of to penalties for unauthorized disclosures or improper uses of information collected based on the conson this verification form is restricted to the purposes cited above. Any person who knowingly or will information under false pretenses concerning an applicant or participant may be subject to a misdem applicant or participant affected by negligent disclosure of information may bring civil action for dar appropriate, against the officer or employee of HUD, the PHA or the owner responsible for the unau provisions for misusing the social security number are contained in the Social Security Act at 208 (a are cited as violations of 42 U.S.C. 408 (a) (6), (7) and (8).  Print Name	of HUD, the PHA or the owner) makes the form. Use of the information of fully requests, obtains or discloses eanor and fined not more than \$5,0 mages, and seek other relief, as mathorized disclosure or improper use	ay be subject collected bases any 000. Any y be e. Penalty
Signature		
Date		



Exhibit 3-5 4350.3 REV-1

# **Exhibit 3-5: Sample Citizenship Declaration**

INSTRUCTIONS: Complete this Declaration for each member of the household listed on the Family Summary Sheet LAST NAME \_\_\_\_\_\_\_ FIRST NAME DATE OF **RELATIONSHIP TO** HEAD OF HOUSEHOLD SEX BIRTH SOCIAL ALIEN SECURITY NO. REGISTRATION NO. \_\_\_\_if applicable (this is an 11-digit number ADMISSION NUMBER found on DHS Form I-94, Departure Record) NATIONALITY \_\_\_\_\_\_ (Enter the foreign nation or country to which you owe legal allegiance. This is normally but not always the country of birth.) SAVE VERIFICATION NO. (to be entered by owner if and when received) INSTRUCTIONS: Complete the Declaration below by printing or by typing the person's first name, middle initial, and last name in the space provided. Then review the blocks shown below and complete either block number 1, 2, or 3: **DECLARATION** hereby declare, under penalty of perjury, that I am (print or type first name, middle initial, last name): 1. A citizen or national of the United States. Sign and date below and return to the name and address specified in the attached notification letter. If this block is checked on behalf of a child, the adult who will reside in the assisted unit and who is responsible for the child should sign and date below. Signature Date Check here if adult signed for a child:

\_\_\_\_\_ 2. A noncitizen with eligible immigration status as evidenced by one of the documents listed below:

**NOTE:** If you checked this block and you are 62 years of age or older, you need only submit a proof of age document together with this format, and sign below:

If you checked this block and you are less than 62 years of age, you should submit the following documents:

 a. Verification Consent Format (see Sample Verification Consent Form in Exhibit 3-6).

#### AND

- b. One of the following documents:
  - (1) Form I-551, \*Permanent Resident Card\*
  - (2) Form I-94, Arrival-Departure Record, with one of the following annotations:
    - (a) "Admitted as Refugee Pursuant to section 207";
    - (b) "Section 208" or "Asylum";
    - (c) "Section 243(h)" or "Deportation stayed by Attorney General"; or
    - (d) "Paroled Pursuant to Sec. 212(d)(5) of the INA."
  - (3) If Form I-94, *Arrival-Departure Record*, is not annotated, it must be accompanied by one of the following documents:
    - (a) A final court decision granting asylum (but only if no appeal is taken);
    - (b) A letter from an DHS asylum officer granting asylum (if application was filed on or after October 1, 1990) or from an DHS district director granting asylum (if application was filed before October 1, 1990);
    - (c) A court decision granting withholding or deportation; or
    - (d) A letter from an DHS asylum officer granting withholding of deportation (if application was filed on or after October 1, 1990).
  - (6) A receipt issued by the DHS indicating that an application for issuance of a replacement document in one of the above-listed categories has been made and that the applicant's entitlement to the document has been verified.
  - (7) \*Other acceptable evidence. If other documents are determined by the DHS to constitute acceptable evidence of eligible immigration status, they will be announced by notice published in the *Federal Register*.\*

Exhibit 3-5 4350.3 REV-1

this decla attached	ock is checked, sign and date below and submit the documentation required above with aration and a verification consent format to the name and address specified in the notification. If this block is checked on behalf of a child, the adult who will reside in the unit and who is responsible for the child should sign and date below.
	reason, the documents shown in subparagraph 2.b. above are not currently available, e the Request for Extension block below.
Signatur	e Date
Check he	ere if adult signed for a child:
	REQUEST FOR EXTENSION
	I hereby certify that I am a noncitizen with eligible immigration status, as noted in block 2 above, but the evidence needed to support my claim is temporarily unavailable. Therefore, I am requesting additional time to obtain the necessary evidence. I further certify that diligent and prompt efforts will be undertaken to obtain this evidence.
	Signature
	Check if adult signed for a child:
eligible for If you ch eligible for specified	3. I am not contending eligible immigration status and I understand that I am not or financial assistance.  ecked this block, no further information is required, and the person named above is not or assistance. Sign and date below and forward this format to the name and address I in the attached notification. If this block is checked on behalf of a child, the adult who asible for the child should sign and date below.
Signatur	e Date
Check he	ere if adult signed for a child:

Optional and Supplemental Contact Information for HUD-Assisted Housing Applicants

#### SUPPLEMENT TO APPLICATION FOR FEDERALLY ASSISTED HOUSING

This form is to be provided to each applicant for federally assisted housing

Instructions: Optional Contact Person or Organization: You have the right by law to include as part of your application for housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health, advocacy, or other organization. This contact information is for the purpose of identifying a person or organization that may be able to help in resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may require. You may update, remove, or change the information you provide on this form at any time. You are not required to provide this contact information, but if you choose to do so, please include the relevant information on this form.

Check this box if you choose not to provide the contact information.

Check this box if you choose not to provide the contact	information.	
Applicant Name:		
Mailing Address:		
Telephone No:	Cell Phone No:	
Name of Additional Contact Person or Organization:		
Address:		
Telephone No:	Cell Phone No:	
E-Mail Address (if applicable):		
Relationship to Applicant:		
Reason for Contact: (Check all that apply)		
Emergency	Assist with Recertification P	rocess
Unable to contact you	Change in lease terms	
Termination of rental assistance	Change in house rules	
Eviction from unit	Other:	
Late payment of rent		
<b>Commitment of Housing Authority or Owner:</b> If you are apprarise during your tenancy or if you require any services or special issues or in providing any services or special care to you.		
<b>Confidentiality Statement:</b> The information provided on this for applicant or applicable law.	orm is confidential and will not be discl	osed to anyone except as permitted by the
<b>Legal Notification:</b> Section 644 of the Housing and Community requires each applicant for federally assisted housing to be offer organization. By accepting the applicant's application, the housi requirements of 24 CFR section 5.105, including the prohibition programs on the basis of race, color, religion, national origin, seage discrimination under the Age Discrimination Act of 1975.	ed the option of providing information ng provider agrees to comply with the is on discrimination in admission to or	regarding an additional contact person or non-discrimination and equal opportunity participation in federally assisted housing
Signature of Applicant		Date

The information collection requirements contained in this form were submitted to the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520). The public reporting burden is estimated at 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Section 644 of the Housing and Community Development Act of 1992 (42 U.S.C. 13604) imposed on HUD the obligation to require housing providers participating in HUD's assisted housing programs to provide any individual or family applying for occupancy in HUD-assisted housing with the option to include in the application for occupancy the name, address, telephone number, and other relevant information of a family member, friend, or person associated with a social, health, advocacy, or similar organization. The objective of providing such information is to facilitate contact by the housing provider with the person or organization identified by the tenant to assist in providing any delivery of services or special care to the tenant and assist with resolving any tenancy issues arising during the tenancy of such tenant. This supplemental application information is to be maintained by the housing provider and maintained as confidential information. Providing the information is basic to the operations of the HUD Assisted-Housing Program and is voluntary. It supports statutory requirements and program and management controls that prevent fraud, waste and mismanagement. In accordance with the Paperwork Reduction Act, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information, unless the collection displays a currently valid OMB control number.

Privacy Statement: Public Law 102-550, authorizes the Department of Housing and Urban Development (HUD) to collect all the information (except the Social Security Number (SSN)) which will be used by HUD to protect disbursement data from fraudulent actions.

# Race and Ethnic Data Reporting Form

**Signature** 

# U.S. Department of Housing and Urban Development Office of Housing

OMB Approval No.	2502-0204
(Evn	12/31/2007

	Property	Project No.	Address of Property	
Name of	Owner/Managing Ag	gent	Type of Assistance or Pro	gram Title
Name of Head of Household		Name of Household Member		
<b>Oate</b> (mn	n/dd/yyyy):			
		Ethnic Categories*	Select One	
	Hispanic or Lati	no		
	Not-Hispanic or	Latino		
		Racial Categories*	Select All that Apply	
	American Indiar	n or Alaska Native		
	Asian			
	Black or Africar	n American		
	Native Hawaiiar	or Other Pacific Islander		
	White			
	Other			

**Public reporting burden** for this collection is estimated to average 10 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is required to obtain benefits and voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

**Date** 

This information is authorized by the U.S. Housing Act of 1937 as amended, the Housing and Urban Rural Recovery Act of 1983 and Housing and Community Development Technical Amendments of 1984. This information is needed to be incompliance with OMB-mandated changes to Ethnicity and Race categories for recording the 50059 Data Requirements to HUD. Owners/agents must offer the opportunity to the head and cohead of each household to "self certify' during the application interview or lease signing. In-place tenants must complete the format as part of their next interim or annual re-certification. This process will allow the owner/agent to collect the needed information on all members of the household. Completed documents should be stapled together for each household and placed in the household's file. Parents or guardians are to complete the self-certification for children under the age of 18. Once system development funds are provide and the appropriate system upgrades have been implemented, owners/agents will be required to report the race and ethnicity data electronically to the TRACS (Tenant Rental Assistance Certification System). This information is considered non-sensitive and does no require any special protection.

# Document Package for Applicant's/Tenant's Consent to the Release Of Information

This Package contains the following documents:

- 1. HUD Fact Sheet describing the necessary verifications
- 2. Form HUD-9887 (to be signed by the Applicant or Tenant)
- 3. Form HUD-9887-A (to be signed by the Applicant or Tenant and Housing Owner)
- 4. Relevant Verifications (to be signed by the Applicant or Tenant)

#### **HUD Fact Sheet**

# Verification of Information Provided by Applicants and Tenants of Assisted Housing

#### **What Verification Involves**

To receive housing assistance, applicants and tenants who are 18 and over must provide the Housing Owner with certain information specified by the U.S. Department of Housing and Urban Development (HUD).

To make sure that the assistance is used properly, Federal laws require that the information you provide be verified. This information is verified in two ways:

 HUD and a Public Housing Agency (PHA) may verify the information you provide by checking with the records kept by certain public agencies (IRS, Social Security Administration, and the State agency that keeps wage and unemployment compensation claim information).

You give your consent to the release of this information by signing form HUD-9887.

Only HUD and the PHA can receive information authorized by

2. The Owner must verify the information that is used to determine your eligibility and the amount of rent you pay.

You give your consent to the release of this information by signing the form HUD-9887-A and the individual verification and consent forms that apply to you. Federal laws limit the kinds of information the Owner can receive about you.

**Example:** The amount of income you receive helps to determine the amount of rent you will pay. The owner will verify all of the sources of income that you report.

**Example:** There are certain allowances that reduce the income used in determining tenant rents. Mrs. Anderson is 62 years old. Her age qualifies her for a medical allowance. Her annual income will be adjusted because of this allowance. Because Mrs. Anderson's medical expenses will help determine the amount of rent she pays, the owner is required to verify any medical expenses that she reports.

**Example:** Mr. Harris does not qualify for the medical allowance because he is not at least 62 years of age and he is not handicapped or disabled. Because he is not eligible for the medical allowance, the amount of his medical expenses does not change the amount of rent he pays. Therefore, the owner cannot ask Mr. Harris anything about his medical expenses and cannot verify with a third party about any medical expenses he has.

#### **Customer Protections**

Information received by HUD is protected by the Federal Privacy Act. Information received by the PHA or the Owner is subject to State privacy laws. Employees of HUD, the PHA, and the Owner are subject to penalties for using these consent forms improperly.

You do not have to sign the form HUD-9887 or the individual verification consent forms when they are given to you at your certification or recertification interview. You may take them home with you to read or to discuss with a third party of your choice. The Owner will give you another date when you can return to sign these forms

If you cannot read and/or sign a consent form due to a disability, the Owner shall make a reasonable accommodation in accordance with Section 504 of the Rehabilitation Act of 1973. Such accommodations may include: home visits when the applicant's or tenant's disability prevents him/her from coming to the office to complete the forms; the applicant or tenant authorizing another person to sign on his/her behalf; and for persons with visual impairments, accommodations may include providing the forms in large script or braille or providing readers.

If an adult member of your household, due to extenuating circumstances, is unable to sign the form HUD-9887 or the individual verification forms on time, the Owner may document the file as to the reason for the delay and the specific plans to obtain the proper signature as soon as possible.

The Owner must tell you, or a third party which you choose, of the findings made as a result of the Owner verifications authorized by your consent. The Owner must give you the opportunity to contest such findings in accordance with HUD Handbook 4350.3. However, for information received under the form HUD-9887, HUD, the PHA, or the Owner may inform you of these findings.

Owners must keep tenant files in a location that ensures confidentiality.

Any employee of the Owner who fails to keep tenant information confidential is subject to the enforcement provisions of the State Privacy Act and is subject to enforcement actions by HUD. Also, any applicant or tenant affected by negligent disclosure or improper use of information may bring civil action for damages, and seek other relief, as may be appropriate, against the employee.

HUD requires the Owner to give each household a copy of the Fact Sheet, and forms HUD-9887, HUD-9887-A along with appropriate individual consent forms. The package you will receive will include the following documents:

- 1. **HUD Fact Sheet**: Describes the requirement to verify information provided by individuals who apply for housing assistance. The fact sheet also describes consumer protections under the verification process.
- Form HUD-9887: Allows the release of information between government agencies.
- 3. Form HUD-9887-A: Describes the requirement of third party verification along with consumer protections.
- Individual verification consents: Used to verify the relevant information provided by applicants/tenants to determine their eligibility and level of benefits.

### **Consequences for Not Signing the Consent Forms**

If you fail to sign the form HUD-9887,the form HUD-9887-A, or the individual verification forms, this may result in your assistance being denied (for applicants) or your assistance being terminated (for tenants). See further explanation on the forms HUD-9887 and 9887-A.

If you are an applicant and are denied assistance for this reason, the Owner must notify you of the reason for your rejection and give you an opportunity to appeal the decision.

If you are a tenant and your assistance is terminated for this reason, the Owner must follow the procedures set out in the Lease. This includes the opportunity for you to meet with the Owner. See paragraph 17 of your Lease.

# **Programs Covered by this Fact Sheet**

Rental Assistance Program (RAP)

Rent Supplement

Section 8 Housing Assistance Payments Programs (administered by the Office of Housing)

Section 202

Sections 202 and 811 PRAC

Section 202/162 PAC

Section 221(d)(3) Below Market Interest Rate

Section 236

HOPE 2 Home Ownership of Multifamily Units

# Notice and Consent for the Release of Information

to the U.S. Department of Housing and Urban Development (HUD) and to a Public Housing Agency (PHA)

U.S. Department of Housing and Urban Development Office of Housing Federal Housing Commissioner

HUD Office requesting re	elease of inf	ormation;	(Ownersho	ould provid	de the full a	dress
of the HUD Field Office	Attention:	Director,	Multifamily	/ Division)	)	

PHA requesting release of information:(Owner should provide the full name and address of the PHA and the title of the director or administrator. If there is no PHA Owner or PHA contract administrator for this project, mark an X through this entire box.)

Notice To Tenant: Do not sign this form if the space above for organizations requesting release of information is left blank. You do not have to sign this form when it is given to you. You may take the form home with you to read or discuss with a third party of your choice and return to sign the consent on a date you have worked out with the housing owner/manager.

**Authority**: Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by section 903 of the Housing and Community Development Act of 1992 and section 3003 of the Omnibus Budget Reconciliation Act of 1993. This law is found at 42 U.S.C. 3544.

This law requires you to sign a consent form authorizing: (1) HUD and the PHA to request wage and unemployment compensation claim information from the state agency responsible for keeping that information; and (2) HUD to request certain tax return information from the U.S. Social Security Administration and the U.S. Internal Revenue Service.

**Purpose:** In signing this consent form, you are authorizing HUD and the above-named PHA to request income information from the government agencies listed on the form. HUD and the PHA need this information to verify your household's income, in order to ensure that you are eligible for assisted housing benefits and that these benefits are set at the correct level. HUD and the PHA may participate in computer matching programs with these sources to verify your eligibility and level of benefits. This form also authorizes HUD and the PHA to seek wage and income information from current or former employers to verify information obtained through computer matching.

Uses of Information to be Obtained: HUD is required to protect the income information it obtains in accordance with the Privacy Act of 1974, 5 U.S.C. 552a. The PHA is also required to protect the income information it obtains in accordance with any applicable State privacy law. After receiving the information covered by this notice of consent, HUD and the PHA may inform the owner that your eligibility for or level of assistance is uncertain and needs to be verified and nothing else.

HUD and PHA employees may be subject to penalties for unauthorized disclosures or improper uses of the income information that is obtained based on the consent form. **Private owners may not request or receive information authorized by this form.** 

Who Must Sign the Consent Form: Each member of your household who is 18 years of age or older must sign the consent form at the initial certification and at each recertification. Additional signatures must be obtained from new adult members when they join the household or when members of the household become 18 years of age.

Persons who apply for or receive assistance under the following programs are required to sign this consent form:

Rental Assistance Program (RAP)

Rent Supplement

Section 8 Housing Assistance Payments Programs (administered by the Office of Housing)

Section 202; Sections 202 and 811 PRAC; Section 202/162 PAC

Section 221(d)(3) Below Market Interest Rate

Section 236

HOPE 2 Homeownership of Multifamily Units

**Failure to Sign Consent Form:** Your failure to sign the consent form may result in the denial of assistance or termination of assisted housing benefits. If an applicant is denied assistance for this reason, the owner must follow the notification procedures in Handbook 4350.3. If a tenant is denied assistance for this reason, the owner must follow the procedures set out in the lease.

Consent: I consent to allow HUD or the PHA to request and obtain income information from the public agencies listed on the back of this form for the purpose of verifying my eligibility and level of benefits under HUD's assisted housing programs.

Signatures:		Additional Signatures, if needed:		
Head of Household	Date	Other Family Member 18 and over	Date	
Spouse	Date	Other Family Member 18 and over	Date	
Other Family Member 18 and over	Date	Other Family Member 18 and over	Date	
Other Family Member 18 and over	Date	Other Family Member 18 and over	Date	

## **Agencies To Provide Information**

State Wage Information Collection Agencies. (HUD and PHA)(This consent is limited to wages and unemployment compensation you have received during period(s) within the last 5 years when you have received assisted housing benefits.)

U.S. Social Security Administration (HUD only) (This consent is limited to the wage and self employment information from your current form W-2.)

U.S. Internal Revenue Service (HUD only) (This consent is limited to information covered in your current tax return.)

This consent is limited to the following information that may appear on your current tax return:

1099-S Statement for Recipients of Proceeds from Real Estate Transactions

1099-B Statement for Recipients of Proceeds from Real Estate Brokers and Barters Exchange Transactions

1099-A Information Return for Acquisition or Abandonment of Secured Property

1099-G Statement for Recipients of Certain Government Payments

1099-DIV Statement for Recipients of Dividends and Distributions

1099 INT Statement for Recipients of Interest Income

1099-MISC Statement for Recipients of Miscellaneous Income

1099-OID Statement for Recipients of Original Issue Discount

1099-PATR Statement for Recipients of Taxable Distributions Received from Cooperatives

1099-R Statement for Recipients of Retirement Plans

W2-G Statement of Gambling Winnings

1065-K1 Partners Share of Income, Credits, Deductions, etc.

1041-K1 Beneficiary's Share of Income, Credits, Deductions, etc.

1120S-K1 Shareholder's Share of Undistributed Taxable Income, Credits, Deductions, etc.

I understand that income information obtained from these sources will be used to verify information that I provide in determining initial or continued eligibility for assisted housing programs and the level of benefits.

No action can be taken to terminate, deny, suspend or reduce the assistance your household receives based on information obtained about you under this consent until the HUD Office or the PHA (whichever is applicable) and the owner (as required by HUD or the PHA), have independently verified: 1) the amount of the income, wages, or unemployment compensation involved, 2) whether you actually have (or had) access to such income, wages, or benefits for your own use, and 3) the period or periods when, or with respect to which you actually received such income, wages, or benefits. A photocopy of the signed consent may be used to request a third party to verify any information received under this consent (e.g., employer).

HUD, the PHA or the owner shall inform you, or a third party which you designate, of the findings made on the basis of information verified under this consent and shall give you an opportunity to contest such findings in accordance with Handbook 4350.3.

If an adult member of the household, due to extenuating circumstances, is unable to sign the form on time, the owner may document the file as to the reason for the delay and the specific plans to obtain the proper signature as soon as possible.

This consent form expires 15 months after signed.

**Privacy Act Statement.** The Department of Housing and Urban Development (HUD) is authorized to collect this information by the U.S. Housing Act of 1937, as amended (42 U.S.C. 1437 et. seq.); the Housing and Urban-rural Recovery Act of 1983 (P.L. 98–181); the Housing and Community Development Technical Amendments of 1984 (P.L. 98–479); and by the Housing and Community Development Act of 1987 (42 U.S.C. 3543). The information is being collected by HUD to determine an applicant's eligibility, the recommended unit size, and the amount the tenant(s) must pay toward rent and utilities. HUD uses this information to assist in managing certain HUD properties, to protect the Government's financial interest, and to verify the accuracy of the information furnished. HUD or a Public Housing Authority (PHA) may conduct a computer match to verify the information you provide. This information may be released to appropriate Federal, State, and local agencies, when relevant, and to civil, criminal, or regulatory investigators and prosecutors. However, the information will not be otherwise disclosed or released outside of HUD, except as permitted or required by law. You must provide all of the information requested. Failure to provide any information may result in a delay or rejection of your eligibility approval.

#### **Penalties for Misusing this Consent:**

HUD, the PHA and any Owner (or any employee of HUD, the PHA or the Owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form.

Use of the information collected based on the form HUD 9887 is restricted to the purposes cited on the form HUD 9887. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or tenant may be subject to a misdemeanor and fined not more than \$5,000.

Any applicant or tenant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the PHA or the Owner responsible for the unauthorized disclosure or improper use.

# Applicant's/Tenant's Consent to the Release of Information

Verification by Owners of Information Supplied by Individuals Who Apply for Housing Assistance U.S. Department of Housing and Urban Development Office of Housing Federal Housing Commissioner

#### **Instructions to Owners**

- 1. Give the documents listed below to the applicants/tenants to sign. Staple or clip them together in one package in the order listed.
  - a. The HUD Fact Sheet.
  - b. Form HUD-9887.
  - c. Form HUD-9887-A.
  - Relevant verifications (Appendicies 5 to 17 of HUD Handbook 4350.3).
- 2. Verbally inform applicants and tenants that
  - a. They may take these forms home with them to read or to discuss with a third party of their choice and to return to sign them on a date they have worked out with you, and
  - b. If they have a disability that prevents them from reading and/or signing any consent, that you, the Owner, are required to provide reasonable accommodiations.
- 3. Owners are required to give each household a copy of the Fact Sheet, form HUD-9887, and form HUD-9887-A (signed by the head of household) after obtaining the applicants/tenants signature. Also, owners must give the applicants/tenants a copy of the signed individual verification forms upon their request.

## **Instructions to Applicants and Tenants**

This Form HUD-9887-A contains customer information and protections concerning the HUD-required verifications that Owners must perform.

- 1. Read this material which explains:
  - Ž HUD's requirements concerning the release of information, and
  - Ž Other customer protections.
- 2. Sign on the last page that:
  - Ž you have read this form, or
  - Ž the Owner or a third party of your choice has explained it to you, and
  - Ž you consent to the release of information for the purposes and uses described.

# Authority for Requiring Applicant's/Tenant's Consent to the Release of Information

Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by section 903 of the Housing and Community Development Act of 1992. This law is found at 42 U.S.C. 3544.

In part, this law requires you to sign a consent form authorizing the Owner to request current or previous employers to verify salary and wage information pertinent to your eligibility or level of benefits.

In addition, HUD regulations (24 CFR 813.109(b), Verification) require as a condition of receiving housing assistance that you must sign a HUD-approved release and consent authorizing any depository or private source of income to furnish such information that is necessary in determining your eligibility or level of benefits. This includes

information that you have provided which will affect the amount of rent you pay. The information includes income and assets, such as salary, welfare benefits, and interest earned on savings accounts. They also include certain adjustments to your income, such as the allowances for dependents and for households whose heads or spouses are elderly handicapped, or disabled; and allowances for child care expenses, medical expenses, and handicap assistance expenses.

## Purpose of Requiring Consent to the Release of Information

In signing this consent form, you are authorizing the Owner of the housing project to which you are applying for assistance to request information from a third party about you. HUD requires the housing owner to verify all of the information you provide that affect your eligibility and level of benefits to ensure that you are eligible for assisted housing benefits and that these benefits are set at the correct level. Upon the request of the HUD office or the PHA (as Contract Administrator) the housing Owner may provide HUD or the PHA with the information you have submitted and the information the Owner receives under this consent.

#### **Uses of Information to be Obtained**

The individual listed on the verification form may request and receive the information requested by the verification, subject to the limitations of this form. HUD is required to protect the income information it obtains in accordance with the Privacy Act of 1974, 5 U.S.C. 552a. The PHA and the Owner are also required to protect the income information they obtain in accordance with any applicable state privacy law. Should the Owner receive information from a third party that is inconsistent with the information you have provided, the Owner is required to notify you in writing identifying the information believed to be incorrect. If this should occur, you will have the opportunity to meet with the Owner to discuss any discrepancies.

### Who Must Sign the Consent Form

Each member of your household who is 18 years of age or older must sign the relevant consent forms at the initial certification, at each recertification and at each interim certification, if applicable. In addition, when new adult members join the household and when members of the household become 18 years of age they must also sign the relevant consent forms.

Persons who apply for or receive assistance under the following programs must sign the relevant consent forms:

Rental Assistance Program (RAP)

Rent Supplement

Section 8 Housing Assistance Payments Programs (administered by the Office of Housing)

Section 202

Sections 202 and 811 PRAC

Section 202/162 PAC

Section 221(d)(3) Below Market Interest Rate

Section 236

HOPE 2 Home Ownership of Multifamily Units

#### Failure to Sign the Consent Form

Failure to sign any required consent form may result in the denial of assistance or termination of assisted housing benefits. If an applicant is denied assistance for this reason, the Owner must follow the notification procedures in Handbook 4350.3. If a tenant is denied assistance for this reason, the Owner must follow the procedures set out in the lease which require that the tenant pay the higher, HUD-approved market rent for the unit for failure to provide recertification information.

#### Conditions

No action can be taken to terminate, deny, suspend or reduce the assistance your household receives based on information obtained about you under this consent until the owner has independently 1) verified the information you have provided with respect to your eligibility and level of benefits and 2) with respect to income (including both earned and unearned income), the Owner has verified whether you have actually have (or had) access to such income for your own use, and verified the period or periods when, or with respect to which you actually received such income, wages, or benefits.

A photocopy of the signed consent may be used to request the information authorized by your signature on the individual consent forms. This would occur if the Owner does not have another individual verification consent with an original signature and the Owner is required to send out another request for verification (for example, the third party fails to respond). If this happens, the Owner may attach a photocopy of this consent to a photocopy of the individual verification form that you sign. To avoid the use of photocopies, the Owner and the individual may agree to sign more than one consent for each type of verification that is needed.

The Owner shall inform you, or a third party which you designate, of the findings made on the basis of information verified under this consent and shall give you an opportunity to contest such findings in accordance with Handbook 4350.3.

The Owner must provide you with information obtained under this consent in accordance with State privacy laws.

If an adult member of the household, due to extenuating circumstances, is unable to sign the required forms on time, the Owner may document the file as to the reason for the delay and the specific plans

to obtain the proper signature as soon as possible.

Individual consents to the release of information expire 15 months after they are signed. The Owner may use these individual consent forms during the 90 days preceding the certification period. The Owner may also use these forms during the certification period, but only in cases where the Owner receives information indicating that the information you have provided may be incorrect. Other uses are prohibited. The Owner may not make inquiries into information that is older than 12 months unless he/she has received inconsistent information and has reason to believe that the information that you have supplied is incorrect. If this occurs, the Owner may obtain information within the last 5 years when you have received assistance.

I have read this information on the purposes and uses of information that is verified and/or it has been explained to me and consent to the release of information for these purposes and uses.

Name of Applicant of Tenant (Fillit)	
Signature of Applicant or Tenant & Date	

Name of Applicant or Tapant (Brint)

Name of Project Owner or his/her representative

I have read and understand the purpose of this consent and its uses and I understand that misuse of this consent can lead to personal penalties to me.

Tambo di Froject d'Inio de Inio Poprocontante				
Title				
Signature & Date				
cc:Applicant/Tenant				

## **Penalties for Misusing this Consent:**

HUD, the PHA and any Owner (or any employee of HUD, the PHA or the Owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form.

Owner file

Use of the information collected based on the form HUD 9887-A is restricted to the purposes cited on the form HUD 9887-A. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or tenant may be subject to a misdemeanor and fined not more than \$5,000.

Any applicant or tenant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the PHA or the Owner responsible for the unauthorized disclosure or improper use.

# **DESIGNATED SMOKING AREAS**

# **Knox Hotel Apartments (KH)**

The bench facing the south corner of Knox Hotel parking lot.

# **Methodist Conference Home and Stevens House (MCH and SH)**

The bench at the southeast corner of the front lawn of the Methodist Conference Home.

# **Rankin Center Apartments**

Housing Coordinator

The bench at the southeast corner of Rankin Center facing Rankin Street.

I have read the smoking policy for the	he KH, MCH,	SH, and	RC and understand
that I or my visitors may not smoke	in any area of	the build	ling, nor on the
grounds except in the designated sm	oking area out	side as c	outlined above.
Γenant	Building	Apt. #	Date

Date

In addition: Please return to us the following:

Copy of Social Security Card

Copy of Birth Certificate

IF you are under 62, we will need verification of disability. Please return to us the name and mailing address of the doctor or medical professional that can complete that form. Two personal references and mailing address.

#### PLEASE RETURN THIS APPLICATION TO

MCH HOUSING, INC. 46 SUMMER STREET ROCKLAND, ME 04841

If you should have any questions, please contact Sherry Reimer at 594-2743



# MCH HOUSING, INC. 46 SUMMER STREET ROCKLAND, ME 04841

I have received the "EIV and You" Urban Development.	Brochure published by the	U.S. Department of Housing &
Applicant signature and date		
Applicant signature and date		

HOUSING \* MEALS \* SUPPORT SERVICES \* TRANSPORTATION

MCH Housing 46 Summer Street Rockland, ME 04841 www.mchinc.org 207-594-``62 fax: 207-594-1161 TDD/TTY 1-800-545-1833 x 702